

Global Spatial Metabolomics Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Spatial Metabolomics market size is predicted to grow from US\$ 240 million in 2025 to US\$ 464 million in 2032; it is expected to grow at a CAGR of 10.1% from 2026 to 2032.

Spatial metabolomics is an innovative field that combines mass spectrometry imaging (MSI) with metabolomics to precisely analyze the species, concentrations, and spatial distributions of metabolites in biological tissues, organs, or even individual cells. This approach enhances the depth of metabolomic data, offering valuable insights into the molecular composition of biological systems within their spatial context, making it a powerful tool for advancing life sciences research.

United States market for Spatial Metabolomics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Spatial Metabolomics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Spatial Metabolomics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Spatial Metabolomics players cover CD Genomics, Creative Dynamics Inc (Creative Proteomics), SciLifeLab, Metware Biotechnology Inc (Metware), APPLIED PROTEIN TECHNOLOGY, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Spatial Metabolomics Industry

Forecast? looks at past sales and reviews total world Spatial Metabolomics sales in 2025, providing a comprehensive analysis by region and market sector of projected Spatial Metabolomics sales for 2026 through 2032. With Spatial Metabolomics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spatial Metabolomics industry.

This Insight Report provides a comprehensive analysis of the global Spatial Metabolomics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Spatial Metabolomics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spatial Metabolomics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spatial Metabolomics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spatial Metabolomics.

This report presents a comprehensive overview, market shares, and growth opportunities of Spatial Metabolomics market by product type, application, key players and key regions and countries.

Segmentation by Type:

Plant Tissue

Human Tissue

Animal Tissue

Segmentation by Application:

Plant and Agricultural Sciences

Food and Nutritional Sciences

Drug Development and Pharmacology

Cancer and Tumor Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

CD Genomics

Creative Dynamics Inc (Creative Proteomics)

SciLifeLab

Metware Biotechnology Inc (Metware)

APPLIED PROTEIN TECHNOLOGY

BGI Genomics

Suzhou PANOMIX Biomedical Tech Co.,Ltd

Novogene

OBiO Technology (Shanghai) Corp.,Ltd.

Biotech Pack

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Figure 80. GCC Countries Spatial Metabolomics Market Size 2027-2032 (\$ millions)

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