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Global Spandex Covered Yarn Market Growth 2026-2032

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Abstracts

The global Spandex Covered Yarn market size is predicted to grow from US$ 594 million in 2025 to US$ 751 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

In 2025, global Spandex Covered Yarn production reached approximately 264 kilotons?with an average global market price of around US$ 2,300 per ton, and a gross profit margin of approximately 20%-40%. Spandex Covered Yarn is an elastic composite yarn made by covering a spandex core with one or more outer filaments to protect the core and improve processability, appearance, and durability. The outer layer reduces stickiness, improves abrasion resistance, and enhances dyeing uniformity while maintaining controlled stretch and recovery. Structures include single covered and double covered yarn, and covering can be done mechanically or by air-jet methods depending on desired handfeel and power. Spandex covered yarn is widely used in hosiery, seamless garments, underwear, swimwear, sportswear, shapewear, and medical compression textiles. The industrial chain of Spandex Covered Yarn includes upstream spandex core yarn, nylon or polyester outer filaments, additives, spin finishes, lubricants, dyes or masterbatches, and packaging materials. Midstream processes cover covering, twisting, tension and speed control, winding, waxing, inspection, and quality control of evenness, elongation, power, and shrinkage. Downstream applications include knitting and weaving mills producing stretch fabrics and elastic products for apparel, sports, shapewear, medical compression, and consumer goods. Supporting links include dyeing/finishing, fabric testing, certification, inventory management, and logistics services to ensure stable supply and consistent performance.

The spandex covered yarn market is growing as stretch textiles expand in athleisure, seamless apparel, shapewear, and medical compression. Compared with bare

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spandex, covered yarn provides better durability and knitting stability, reducing breakage and improving fabric appearance. Demand is shifting toward more consistent power, finer denier options, and improved abrasion resistance to meet brand requirements for fit and long-term shape retention. Manufacturers are improving tension control, covering speed, and inspection to enhance lot-to-lot repeatability. Raw material volatility in spandex and outer filaments creates cost pressure, encouraging yield optimization and standardized specifications. Sustainability trends are increasing interest in recycled nylon or polyester outer layers and process optimization to reduce waste. Overall, steady growth is expected as comfort-driven and functional apparel categories continue to expand globally.

LP Information, Inc. (LPI) ' newest research report, the ?Spandex Covered Yarn Industry Forecast? looks at past sales and reviews total world Spandex Covered Yarn sales in 2025, providing a comprehensive analysis by region and market sector of projected Spandex Covered Yarn sales for 2026 through 2032. With Spandex Covered Yarn sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Spandex Covered Yarn industry.

This Insight Report provides a comprehensive analysis of the global Spandex Covered Yarn landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spandex Covered Yarn portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Spandex Covered Yarn market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spandex Covered Yarn and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spandex Covered Yarn.

This report presents a comprehensive overview, market shares, and growth opportunities of Spandex Covered Yarn market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Air Covered Yarn

Single Covered Yarn

Double Covered Yarn

Segmentation by Denier Ranges:

Denier Ranges: Less Than 50

Denier Ranges: 50-150

Denier Ranges: 150+

Segmentation by Color:

Color: White

Color: Black

Others

Segmentation by Application:

Sock

Underwear

Swimsuit

Sportswear

Others

This report also splits the market by region:

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- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AYM Syntex

Zhejiang Derun Chemical Fiber

Zhejiang Leinuo Textile Technology

Polylion

Narik (Jinzili Group)

Hangzhou Jianshun Chemical Fiber

Fuzhou City Tian Fang Technology

CITIC Nanyang

Hangzhou Hengxi Textile

SUZHOU JINGSIQI NEW MATERIAL TECHNICAL

Hangzhou Junlan Technology

Guchuang (Huai'an) New Material

WX TEXTILE

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Swicofil

Anadolu Iplik

Salud Industry

Xingfa Group

Maw Chawg Enterprise

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spandex Covered Yarn market?

What factors are driving Spandex Covered Yarn market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spandex Covered Yarn market opportunities vary by end market size?

How does Spandex Covered Yarn break out by Type, by Application?

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