

Global SPAD based LiDAR Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global SPAD based LiDAR market size is predicted to grow from US\$ 520 million in 2025 to US\$ 8408 million in 2032; it is expected to grow at a CAGR of 49.8% from 2026 to 2032.

SPAD (single photon avalanche diode)-based LiDAR (laser radar) is a laser radar system that uses SPAD as a detector. In the laser radar imaging system, the laser transmitter emits laser light, which is reflected back after hitting the target object. The SPAD detector receives the echo signal and calculates information such as distance and speed. It is an important type of laser radar technology with the characteristics of high sensitivity, high resolution and low noise, and is suitable for various scenarios that require precise measurement.

Market drivers

The rapid development of ADAS and ADS:

ADAS (Advanced Driver Assistance System) can collect data using sensors (including LiDAR) installed on the vehicle, and perform system calculations in combination with map data to pre-judge possible dangers for the driver and ensure driving safety. With the continuous development of ADAS technology, LiDAR, as one of the key sensors, continues to grow in market demand.

ADS (Autopilot System) is a further development of ADAS, which fully realizes unmanned driving. LiDAR plays a vital role in autonomous driving, and its high-precision and high-resolution detection capabilities provide reliable safety guarantees for autonomous driving.

The promotion of autonomous driving technology:

In the development of autonomous driving technology from L0 to L4, the role of LiDAR is becoming more and more important. In L2, L3 and L4 intelligent driving, the number of LiDARs is 0, 1 and 5 respectively, showing its indispensability in autonomous driving technology.

As an important breakthrough in autonomous driving, the urban NOA (Navigation on Autopilot) function has an urgent need for LiDAR. Urban working conditions are complex, and LiDAR, as a key sensing device, provides accurate environmental perception capabilities for autonomous driving.

Industry competition and technological innovation:

The competition within the laser radar industry is fierce, and companies have increased their R&D investment to promote technological innovation and reduce costs and improve efficiency. As a new generation of technology products, SPAD-based laser radars have high cost performance and long-distance detection capabilities, becoming a hot product in the industry.

The cost-effective long-distance laser radar products based on the SPAD architecture released by Yijing Technology and other companies, such as ZVISION EZ6, have promoted the popularization and application of laser radar technology, reduced the cost of laser radar, and improved its market competitiveness.

Policy support and market demand:

Governments of various countries have continuously increased their support for intelligent driving and autonomous driving technologies, and have issued a series of relevant policies and regulations, providing a good policy environment for the development of the laser radar industry.

With the continuous popularization of intelligent driving and autonomous driving technologies, consumers' demand for models equipped with laser radars has gradually increased, which has promoted the rapid development of the laser radar market.

LPI (LP Information)' newest research report, the "SPAD based LiDAR Industry Forecast" looks at past sales and reviews total world SPAD based LiDAR sales in

2025, providing a comprehensive analysis by region and market sector of projected SPAD based LiDAR sales for 2026 through 2032. With SPAD based LiDAR sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SPAD based LiDAR industry.

This Insight Report provides a comprehensive analysis of the global SPAD based LiDAR landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on SPAD based LiDAR portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SPAD based LiDAR market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SPAD based LiDAR and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SPAD based LiDAR.

This report presents a comprehensive overview, market shares, and growth opportunities of SPAD based LiDAR market by product type, application, key players and key regions and countries.

Segmentation by Type:

Solid State LiDAR

Mechanical LiDAR

Segmentation by Application:

Consumer Products

Automobiles

Mapping

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Leica

Ouster

Orbbec Inc.

Angstrong Tech

SK Telecom

innoHere

SMiTSense

Opsys

Hesai Group

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