

# Global Spacers for IGBT Module Market Growth 2026-2032

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## Abstracts

The global Spacers for IGBT Module market size is predicted to grow from US\$ 132 million in 2025 to US\$ 204 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

This report studies the spacers for IGBT Module, include the AlSiC spacers, Copper Molybdenum spacers, Copper spacers, etc.

From a global development and application standpoint, IGBT modules are a mature, scale-driven platform with continuous incremental upgrades, still forming the backbone of medium-to-high-power conversion across motor control/drives, UPS, renewable-energy inverters, railway traction, and broader power transmission equipment. A key “high-end” branch is press-pack IGBT technology used in grid-class converters: Hitachi Energy’s StakPak family is explicitly designed for stacked high-power assemblies (uniform chip pressure) and is used in HVDC Light projects, including offshore wind transmission systems. Along the industry chain, upstream inputs are largely mature silicon and power-device process ecosystems, while module packaging materials and thermal-mechanical reliability are major differentiators midstream—especially ceramic-metal substrates such as DBC/DCB (copper bonded to ceramic for heat spreading and isolation) and AMB substrates for power modules.

Looking forward, the technology trajectory is dominated by higher power density, lower stray inductance, better thermal cycling lifetime, and easier platform scalability (including designs optimized for high-power renewables/drives and multi-level converter architectures). High-voltage product roadmaps also continue to advance for traction and large industrial systems—e.g., Mitsubishi Electric’s announced XB Series HVIGBT modules targeting more efficient, reliable inverter systems in railcars and large industrial

equipment. Demand drivers remain tied to electrification and decarbonisation: strong EV volumes sustain large inverter markets (even as SiC penetration grows), and record renewable capacity additions expand the installed base of wind/solar/storage power converters. Competitively, the landscape is led by diversified IDMs and module specialists with deep application support and packaging know-how—exemplified by broad portfolio leaders (e.g., Infineon across multiple voltage classes), high-voltage traction-focused vendors (e.g., Mitsubishi Electric), major module houses (e.g., Semikron Danfoss), and grid/HVDC press-pack leaders (e.g., Hitachi Energy); differentiation increasingly concentrates on device generation + package/substrate system + quality/reliability qualification + scalable manufacturing rather than only chip-level performance.

LP Information, Inc. (LPI) ' newest research report, the “Spacers for IGBT Module Industry Forecast” looks at past sales and reviews total world Spacers for IGBT Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Spacers for IGBT Module sales for 2026 through 2032. With Spacers for IGBT Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spacers for IGBT Module industry.

This Insight Report provides a comprehensive analysis of the global Spacers for IGBT Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spacers for IGBT Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spacers for IGBT Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spacers for IGBT Module and breaks down the forecast by Material Type, by Module Type, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spacers for IGBT Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Spacers for IGBT Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Material Type:

Copper Molybdenum Spacers

AlSiC Spacers

Others

#### Segmentation by Application:

Automotive

Industrial Motors

Home Appliances

Wind Power/PV/Energy Storage/Power Grid

Rail Transit

UPS/Data Center/Communication

Aviation and Military

Others

#### Segmentation by Module Type:

HV IGBT Modules

MV IGBT Modules

LV IGBT Modules

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sumitomo Electric (A.L.M.T. Corp.)

Jentech Precision Industrial

Plansee

AMETEK

Haite Xinke New Materials Technology

ATTL Advanced Materials

Changzhou Fuxi Technology

HENYA

Changsha Saneway Electronic Materials

Huizhou Tongsi Industrial

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spacers for IGBT Module market?

What factors are driving Spacers for IGBT Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spacers for IGBT Module market opportunities vary by end market size?

How does Spacers for IGBT Module break out by Material Type, by Module Type?

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