

Global Spacecraft Valves Market Growth 2026-2032

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Abstracts

The global Spacecraft Valves market size is predicted to grow from US\$ 68.91 million in 2025 to US\$ 114 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2024, global Spacecraft Valves production reached approximately 35.54 k units with an average global market price of around US\$ 1,860 per unit. In 2024, the global 's total production capacity of Spacecraft Valves reached 42 k units. The industry average gross profit margin of this product reached 33%.

Spacecraft valves are an indispensable and important part of the aerospace system. They are responsible for controlling various fluid media in the spacecraft, including liquids, gases, and steam, etc., to ensure the normal operation of the spacecraft and the smooth completion of the mission. The upstream supply chain mainly includes the provision of special materials, precision parts, and basic technologies for valve manufacturing. This involves new materials such as corrosion-resistant special alloys and high-performance sealing polymers used in valve bodies and cores; actuators such as micro-motors and piezoelectric ceramics used to achieve movement; and high-precision sensors and chips used for status sensing. The midstream is the core of the supply chain, namely the research, design, manufacturing, testing, and assembly of spacecraft valve bodies. Companies in this segment (such as Moog and Marotta Controls) conduct innovative valve design, precision machining, assembly, and extremely demanding ground testing and verification according to the specific requirements of space missions. They transform upstream raw materials and components into final valve products that meet the requirements of extreme environments. Their core competitiveness lies in their deep technological accumulation, rich on-orbit experience, and a quality control system with "zero tolerance" for reliability. The downstream supply chain refers to the integration of valves into various space systems, ultimately applied to the assembly units and operators of complete rockets and

satellites. Valve manufacturers deliver their products to rocket companies like SpaceX and Blue Origin, or satellite manufacturers like Lockheed Martin and Boeing, who then integrate the valves into subsystems such as propulsion systems and life support systems. Ultimately, these spacecraft equipped with valves are used by space agencies (such as NASA and ESA) and commercial companies for specific space missions such as communication, navigation, remote sensing, manned flight, or deep space exploration.

Currently, a new round of space race is sweeping the globe. This is no longer a contest between two superpowers like during the Cold War, but a comprehensive competition involving multiple countries and public-private partnerships. The US's Artemis lunar return program, China's manned spaceflight and space station construction, and deep space exploration projects by the EU and India, among others, all provide a highly certain expectation for the frequency of space launches. These ambitious nationally led programs not only require a large number of highly reliable valves themselves, but more importantly, they instill confidence in the entire industry, laying the infrastructure and talent foundation for market demand, acting as the most stable "ballast" for the market.

Technology itself is both a driving factor and creates new opportunities. On the one hand, electric valves, due to their precise control and high system integration, are gradually replacing traditional pneumatic valves and becoming the mainstream solution, leading to an increase in product unit price and value. On the other hand, advancements in design and materials, such as 3D printing (additive manufacturing) technology, allow for the creation of lighter, more complex, and higher-performance valve body structures; while the application of new materials continuously expands the temperature resistance, pressure resistance, and corrosion resistance limits of valves. These technological innovations are not only improving product performance but also changing the design and manufacturing paradigm of valves.

Commercial space companies, exemplified by SpaceX, have significantly reduced launch costs through technologies such as reusable rockets. This has triggered a positive cycle: lower launch costs → lower barriers to entry for satellite manufacturing and launch → a surge in the number of satellites (especially low-Earth orbit communication constellations) → an explosive growth in demand for spacecraft valves. This demand for mass production forces valve suppliers to explore low-cost, mass-production, and modular manufacturing solutions while ensuring high reliability. This provides opportunities for new players with innovative capabilities and cost control advantages to enter the market and is also driving the reshaping of the entire supply chain.

LP Information, Inc. (LPI) ' newest research report, the "Spacecraft Valves Industry Forecast" looks at past sales and reviews total world Spacecraft Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Spacecraft Valves sales for 2026 through 2032. With Spacecraft Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spacecraft Valves industry.

This Insight Report provides a comprehensive analysis of the global Spacecraft Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spacecraft Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spacecraft Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spacecraft Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spacecraft Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Spacecraft Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Check Valve

Control Valve

Solenoid Valve

Relief Valve

Pressure Reducing Valve

Others

Segmentation by Drive Method:

Electric Valve

Pneumatic Valve

Hydraulic Valve

Segmentation by Structure:

Ball Valves

Butterfly Valves

Needle Valves

Diaphragm Valves

Others

Segmentation by Material:

Metal Valves

Composite Material Valves

Segmentation by Application:

SmallSat

CubeSat

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Denis de Ploeg

Glavkosmos

Marotta Controls

Moog

Nammo AS

Omnidea-RTG

Orbital Propulsion Centre

St?hr Armaturen

The Lee Company

Triton Space Technologies

VACCO Industries

Valcor Engineering Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spacecraft Valves market?

What factors are driving Spacecraft Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spacecraft Valves market opportunities vary by end market size?

How does Spacecraft Valves break out by Type, by Application?

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