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Global Spaceborne GNSS Receiver Market Growth 2026-2032

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Abstracts

The global Spaceborne GNSS Receiver market size is predicted to grow from US$ 763 million in 2025 to US$ 1229 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global Spaceborne GNSS Receiver production reached approximately 6,000 units, with an average global market price of around USD 130,000 per unit.

The gross profit margin of major companies in the industry was approximately 35%–58%.

In 2025, global production capacity was approximately 8,000 units.

A Spaceborne GNSS Receiver is a radiation-tolerant navigation device installed on satellites or spacecraft to determine orbit, position, velocity, and timing using signals from global navigation satellite systems. It may support GPS, Galileo, GLONASS, and BeiDou signals. The scope excludes terrestrial GNSS receivers, consumer navigation chips, complete satellite navigation payloads, antennas sold separately, inertial navigation systems, ground stations, and complete spacecraft.

The industrial chain includes upstream radiation-tolerant processors, radio-frequency chips, oscillators, memory, PCBs, connectors, shielding materials, antennas, and navigation software. Midstream covers receiver design, signal-processing development, electronics assembly, radiation qualification, environmental testing, calibration, and space certification. Downstream applications include communication satellites, Earth-observation satellites, scientific spacecraft, navigation satellites, launch vehicles, space stations, and on-orbit servicing systems.

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United States market for Spaceborne GNSS Receiver is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Spaceborne GNSS Receiver is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Spaceborne GNSS Receiver is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Spaceborne GNSS Receiver players cover Safran Electronics & Defense, Beyond Gravity, Thales Alenia Space, General Dynamics Mission Systems, Inc., Moog Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Spaceborne GNSS Receiver Industry Forecast” looks at past sales and reviews total world Spaceborne GNSS Receiver sales in 2025, providing a comprehensive analysis by region and market sector of projected Spaceborne GNSS Receiver sales for 2026 through 2032. With Spaceborne GNSS Receiver sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Spaceborne GNSS Receiver industry.

This Insight Report provides a comprehensive analysis of the global Spaceborne GNSS Receiver landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spaceborne GNSS Receiver portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Spaceborne GNSS Receiver market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spaceborne GNSS Receiver and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spaceborne GNSS Receiver.

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This report presents a comprehensive overview, market shares, and growth opportunities of Spaceborne GNSS Receiver market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-frequency Receivers

Dual-frequency Receivers

Multi-frequency Receivers

Segmentation by Navigation Function:

Onboard Navigation Receivers

Precise Orbit Determination Receivers

Navigation and Occultation Integrated Receivers

Segmentation by Positioning Accuracy:

Standard-accuracy??10 m?

High-accuracy??1–10 m?

Precision-grade??1 m?

Segmentation by Application:

Low Earth Orbit Satellites

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Medium and Geostationary Orbit Satellites

Deep-space and High-orbit Spacecraft

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Safran Electronics & Defense

Beyond Gravity

Thales Alenia Space

General Dynamics Mission Systems, Inc.

Moog Inc.

Space Micro Inc.

Beijing BDStar Navigation Co., Ltd.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Spaceborne GNSS Receiver market?

What factors are driving Spaceborne GNSS Receiver market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spaceborne GNSS Receiver market opportunities vary by end market size?

How does Spaceborne GNSS Receiver break out by Type, by Application?

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