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Global Spaceborne Data Bus Controller Market Growth 2026-2032

https://marketpublishers.com/r/GB3E03E83C92EN.html
Date: October 2026
Pages: 133
Price: US$ 3,660.00 (Single User License)
ID: GB3E03E83C92EN

Abstracts

The global Spaceborne Data Bus Controller market size is predicted to grow from US$ 211 million in 2025 to US$ 389 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

A spaceborne data bus controller is a high reliability electronic control product used inside satellites, deep space probes, space stations, launch vehicles, reentry vehicles and space payload electronic systems. Its core role is to manage data exchange, command scheduling, bus arbitration, protocol execution, error detection, redundancy switching, time synchronization and communication control among onboard subsystems. The product scope mainly covers radiation hardened or high reliability MIL STD 1553B bus controllers, BC RT BM controller devices, SpaceWire controllers, SpaceFibre controllers, CAN bus controllers, TTEthernet space network controllers, interface modules, flight grade boards and bus control units integrated into onboard computers and command and data handling units. Typical product forms include controller integrated circuits, FPGA IP cores, ASIC IP cores, PMC boards, cPCI boards, VPX boards, SpaceVPX boards and embedded communication control modules. The key technology base includes radiation hardened circuit design, single event effect mitigation, triple modular redundancy, fault tolerant protocol logic, differential signaling, redundant bus architecture, hardware based checking, low power packaging and space grade screening. Main performance parameters include bus data rate, protocol compatibility, channel count, operating temperature range, radiation tolerance, fault isolation capability, interface level, host interface type, synchronization accuracy and mission lifetime grade. These products are mainly used in satellite management, telemetry and telecommand, attitude and orbit control, power management, thermal control, payload data handling, onboard mass memory, onboard AI processing and deep space missions. In 2025, the global average price of spaceborne data bus

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controllers was about 25 thousand USD per unit to 55 thousand USD per unit, annual shipments were about 4,000 units to 6,000 units, and the industry average gross margin was about 45% to 65%.

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The core nature of the spaceborne data bus controller industry lies in high reliability onboard communication control rather than general industrial communication chips or complete onboard computers. The upstream chain includes radiation tolerant semiconductors, FPGAs, ASICs, ceramic packaging, space grade interconnect materials, protocol IP, EDA tools and reliability screening services. The midstream chain consists of bus controller integrated circuits, interface modules, flight grade boards and embedded communication control units. The downstream chain covers satellite platforms, space payloads, deep space probes, space stations, launch vehicles and commercial small satellite constellations. Demand is driven by the increasing complexity of onboard electronic architectures and the need for more reliable data links. Product value is mainly reflected in protocol stability, flight heritage, radiation tolerance and long mission reliability.

The regional competitive landscape is characterized by leadership in North America and Europe, accelerated localization in China and limited but rising participation from other Asian markets. North America has strong capabilities in MIL STD 1553B controllers, radiation hardened processors, flight grade boards and aerospace interface devices. Europe has a stronger position in SpaceWire, SpaceFibre, deterministic networking, onboard computers and command and data handling modules. China is benefiting from commercial space programs, deep space missions, satellite internet deployment and high reliability domestic substitution policies. Domestic space grade integrated circuits, 1553B interface modules and onboard data handling boards are developing quickly, although public evidence for open market supply and international sales remains more limited.

Application demand is split between platform control and payload data handling. Platform control buses emphasize maturity, redundancy and mission reliability, serving satellite management, telemetry and telecommand, attitude and orbit control, power management and thermal control. Payload data buses are moving toward higher speed, networked architecture and deterministic transmission, serving remote sensing cameras, synthetic aperture radar, scientific payloads, onboard memory and onboard processing systems. As high resolution remote sensing, onboard AI, edge computing in orbit and multi payload coordination become more common, the number of internal data

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links and protocol combinations per spacecraft continues to rise. Products are therefore evolving from single protocol low speed controllers toward multi protocol integration, hardware software coordination and modular delivery.

The policy and industrial environment provides long term support for this market. Space electronics has both security value and supply chain autonomy value, while export controls, space grade qualification, domestic substitution, commercial space capital expenditure and satellite constellation programs are reshaping regional supply chains. The industry is not expected to expand in the same way as consumer electronics. Instead, it will grow steadily along a high reliability, low volume, high margin and certification driven path. Future product development will focus on more integrated radiation hardened SoCs, multi protocol bus interfaces, SpaceFibre routing controllers, deterministic Ethernet controllers and reconfigurable IP cores. Flight validation, mission reliability and customer qualification cycles will remain the main barriers to entry.

LP Information, Inc. (LPI) ' newest research report, the “Spaceborne Data Bus Controller Industry Forecast” looks at past sales and reviews total world Spaceborne Data Bus Controller sales in 2025, providing a comprehensive analysis by region and market sector of projected Spaceborne Data Bus Controller sales for 2026 through 2032. With Spaceborne Data Bus Controller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Spaceborne Data Bus Controller industry.

This Insight Report provides a comprehensive analysis of the global Spaceborne Data Bus Controller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spaceborne Data Bus Controller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Spaceborne Data Bus Controller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spaceborne Data Bus Controller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spaceborne Data Bus Controller.

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This report presents a comprehensive overview, market shares, and growth opportunities of Spaceborne Data Bus Controller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Controller Integrated Circuits

FPGA and ASIC IP Cores

Interface Modules

Board Level Controllers

Integrated OBC and CDH Bus Control Units

Others

Segmentation by Radiation and Qualification Grade:

Radiation Hardened Grade

Radiation Tolerant Grade

Space Qualified Grade

High Reliability Industrial Grade

Engineering and Evaluation Grade

Others

Segmentation by Bus Protocol Standard:

MIL STD 1553B Controllers

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SpaceWire Controllers

SpaceFibre Controllers

CAN and CAN FD Controllers

TTEthernet Controllers

Others

Segmentation by Application:

Satellite Management

Telemetry and Telecommand

Attitude and Orbit Control

Payload Data Handling

Power and Thermal Control

Onboard Processing and AI

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Data Device Corporation

Microchip Technology Inc.

Holt Integrated Circuits, Inc.

Frontgrade Technologies

STAR-Dundee Ltd.

TTTech Aerospace

Aitech Systems

Honeywell Aerospace

Airbus Defence and Space

BAE Systems

Beyond Gravity

AAC Clyde Space

EREMS

ST Engineering Satellite Systems

China Aerospace Science and Technology Corporation

Sital Technology

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Spaceborne Data Bus Controller market?

What factors are driving Spaceborne Data Bus Controller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spaceborne Data Bus Controller market opportunities vary by end market size?

How does Spaceborne Data Bus Controller break out by Type, by Application?

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