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Global Spaceborne Computer Market Growth 2026-2032

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Abstracts

The global Spaceborne Computer market size is predicted to grow from US$ 2481 million in 2025 to US$ 3958 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, the global production of spaceborne computer reached approximately 21,000 units, with an average global market price of around US$80,000 – $250,000 per unit. In the same year, the global total production capacity of spaceborne computer reached 26,000 units. The industry average gross profit margin of this product reached 39%.

A spaceborne computer is a core electronic system installed within a spacecraft to execute tasks such as data processing, attitude and orbit control, mission scheduling, and payload management. Acting as the spacecraft's "central brain," it must operate stably over the long term in extreme space environments while ensuring real-time performance, fault tolerance, and radiation resistance. Typically composed of processor units, memory units, bus systems, redundant fault-tolerant modules, and specialized interfaces, the spaceborne computer utilizes software systems to control and coordinate the spacecraft's various subsystems.

The upstream segment of the spaceborne computer industry chain primarily comprises basic semiconductors and materials, such as radiation-hardened chips (Rad-Hard CPUs/FPGAs), space-grade memory, specialized packaging materials, PCBs, and connectors. The midstream segment involves system design and integration—encompassing aerospace electronics manufacturers, system design entities, and subsystem suppliers—responsible for hardware architecture, redundancy design, and software development. The downstream segment covers spacecraft manufacturing and end-user applications, including platforms such as communication satellites, remote

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sensing satellites, navigation satellites, deep-space probes, and space stations. The industry chain is highly concentrated with significant barriers to entry; governed by military and aerospace certification standards, it is characterized by a structure of limited suppliers, long validation cycles, and a primary focus on high reliability.

Driven by the rise of global satellite internet, the commercialization of remote sensing data, an increase in deep-space exploration missions, and the trend toward on-orbit intelligence, spaceborne computers are evolving from traditional "low-computing-power control systems" into "high-computing-power edge computing platforms." Future systems will integrate AI inference, on-orbit data processing, and autonomous decision-making capabilities to reduce reliance on ground control and enhance real-time performance and mission efficiency. Meanwhile, the deployment of large-scale constellations by companies such as SpaceX, OneWeb, and Amazon (Project Kuiper) is fueling rapid demand for low-cost, highly reliable, and mass-producible spaceborne computing platforms. This shift is driving the market to evolve from customized military-grade products toward "modular and commercialized" solutions, offering significant long-term growth potential for the industry.

United States market for Spaceborne Computer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Spaceborne Computer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Spaceborne Computer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Spaceborne Computer players cover Redwire Corporation, AAC Clyde Space, NOVI Space, CAVU Aerospace, Beyond Gravity, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Spaceborne Computer Industry Forecast” looks at past sales and reviews total world Spaceborne Computer sales in 2025, providing a comprehensive analysis by region and market sector of projected Spaceborne Computer sales for 2026 through 2032. With Spaceborne Computer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Spaceborne Computer industry.

This Insight Report provides a comprehensive analysis of the global Spaceborne

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Computer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spaceborne Computer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spaceborne Computer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spaceborne Computer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spaceborne Computer.

This report presents a comprehensive overview, market shares, and growth opportunities of Spaceborne Computer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-performance Control-oriented

Medium-performance Mission-oriented

High-performance Intelligent

Segmentation by Radiation Grade:

Commercial Grade

Space Grade

Military Grade

Segmentation by Application:

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Remote Sensing Satellites

Navigation Satellites

Deep-space Probes

Manned Spacecraft

Space Station Computers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Redwire Corporation

AAC Clyde Space

NOVI Space

CAVU Aerospace

Beyond Gravity

Honeywell Aerospace

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BAE Systems Space & Mission Systems

Airbus Defence and Space

Thales Alenia Space

Leonardo Space Division

OHB System AG

Safran Electronics & Defense

NEC Space Systems

CAST

CASIC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spaceborne Computer market?

What factors are driving Spaceborne Computer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spaceborne Computer market opportunities vary by end market size?

How does Spaceborne Computer break out by Type, by Application?

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