

Global Space Valves Market Growth 2026-2032

<https://marketpublishers.com/r/G7563D98141BEN.html>

Date: June 2026

Pages: 125

Price: US\$ 3,660.00 (Single User License)

ID: G7563D98141BEN

Abstracts

The global Space Valves market size is predicted to grow from US\$ 68.91 million in 2025 to US\$ 114 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2024, global Space Valves production reached approximately 35.54 k units with an average global market price of around US\$ 1,860 per unit. In 2024, the global 's total production capacity of Space Valves reached 42 k units. The industry average gross profit margin of this product reached 33%.

Space valves are an indispensable and important part of the aerospace system. They are responsible for controlling various fluid media in the spacecraft, including liquids, gases, and steam, etc., to ensure the normal operation of the spacecraft and the smooth completion of the mission. The upstream supply chain mainly includes the provision of special materials, precision parts, and basic technologies for valve manufacturing. This involves new materials such as corrosion-resistant special alloys and high-performance sealing polymers used for valve bodies and cores; actuators such as micro-motors and piezoelectric ceramics used to realize actions; and high-precision sensors and chips used for status sensing. The midstream is the core of the supply chain, namely the research, design, manufacturing, testing, and assembly of spacecraft valve bodies. Companies in this segment (such as Moog and Marotta Controls) conduct innovative valve design, precision machining, assembly, and extremely demanding ground testing and verification according to the specific requirements of space missions. They transform upstream raw materials and components into final valve products that meet the requirements of extreme environments. Their core competitiveness lies in their deep technological accumulation, rich on-orbit experience, and a quality control system with "zero tolerance" for reliability. The downstream supply chain refers to the assembly units and operators that integrate valves into various space systems and ultimately apply them to the entire rocket and

satellite. Valve manufacturers deliver their products to rocket companies like SpaceX and Blue Origin, or satellite manufacturers like Lockheed Martin and Boeing, who then integrate the valves into subsystems such as propulsion and life support systems. Ultimately, these valve-equipped spacecraft are used by space agencies (such as NASA and ESA) and commercial companies for specific space missions including communication, navigation, remote sensing, manned flight, and deep space exploration.

Currently, a new round of space race is unfolding globally. This is no longer a contest between two superpowers as in the Cold War, but a comprehensive competition involving multiple countries and public-private partnerships. The US's Artemis lunar return program, China's manned spaceflight and space station construction, and the deep space exploration projects of the EU and India, among others, all provide a highly certain expectation for the frequency of space launches. These ambitious nationally led programs not only require a large number of highly reliable valves themselves, but more importantly, they instill confidence in the entire industry, laying the infrastructure and talent foundation for market demand, serving as the most stable "ballast" for the market.

Technology itself is both a driving factor and creates new opportunities. On the one hand, electric valves, due to their precise control and high system integration, are gradually replacing traditional pneumatic valves and becoming the mainstream solution, leading to an increase in product unit price and value. On the other hand, advancements in design and materials, such as 3D printing (additive manufacturing), allow for the creation of lighter, more complex, and higher-performance valve body structures; while the application of new materials continuously expands the temperature, pressure, and corrosion resistance limits of valves. These technological innovations are not only improving product performance but are also changing the design and manufacturing paradigm of valves.

Commercial space companies, exemplified by SpaceX, have significantly reduced launch costs through technologies such as reusable rockets. This has triggered a positive cycle: lower launch costs → lower barriers to satellite manufacturing and launch → a surge in the number of satellites (especially low-Earth orbit communication constellations) → an explosive growth in demand for spacecraft valves. This demand for "mass production" forces valve suppliers to explore low-cost, batch, and modular manufacturing solutions while ensuring high reliability. This provides opportunities for new players with innovative capabilities and cost control advantages to enter the market and is also driving the reshaping of the entire supply chain.

LP Information, Inc. (LPI) ' newest research report, the "Space Valves Industry Forecast" looks at past sales and reviews total world Space Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Space Valves sales for 2026 through 2032. With Space Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Space Valves industry.

This Insight Report provides a comprehensive analysis of the global Space Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Space Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Space Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Space Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Space Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Space Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SmallSat Valves

CubeSat Valves

Segmentation by Driving Method:

Electric Valves

Pneumatic Valves

Hydraulic Valves

Segmentation by Structure:

Ball Valves

Butterfly Valves

Needle Valves

Diaphragm Valves

Others

Segmentation by Material:

Metal Valves

Composite Material Valves

Segmentation by Application:

Military

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Denis de Ploeg

Glavkosmos

Marotta Controls

Moog

Nammo AS

Omnidea-RTG

Orbital Propulsion Centre

St?hr Armaturen

The Lee Company

Triton Space Technologies

VACCO Industries

Valcor Engineering Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Space Valves market?

What factors are driving Space Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Space Valves market opportunities vary by end market size?

How does Space Valves break out by Type, by Application?

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