

Global Space Resource Exploration Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Space Resource Exploration Services market size is predicted to grow from US\$ 139 million in 2025 to US\$ 456 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

Space resource exploration services refer to a professional service system comprised of commercial space companies, research institutions, or integrated space service providers. This system utilizes satellite remote sensing, deep space probes, lunar and asteroid probes, orbital robots, and related data analysis technologies to explore, identify, assess, and model exploitable resources in the Moon, asteroids, Mars, and other celestial bodies. Its core objective is to identify and quantify potential exploitable resources, including water ice, helium-3, rare metals, rare earth elements, and other strategic minerals, providing data support and a technological foundation for future space mining, on-orbit resource utilization (ISRU), and deep space economic activities.

With the accelerated commercialization of global spaceflight, the continuous reduction in launch costs driven by companies like SpaceX and Blue Origin, and the advancement of lunar base and deep space exploration programs by countries such as the United States, the European Union, China, and Japan, space resource exploration services are gradually shifting from a research-driven to a commercially driven model. In the next 10-20 years, this industry will become a crucial upstream link in the 'space economy,' providing critical data support for subsequent lunar mining, on-orbit manufacturing, and deep space energy supply. In particular, lunar water ice, asteroid metal resources, and space energy resources are considered to have long-term strategic value, making space resource exploration services a core infrastructure link connecting 'deep space exploration' and 'commercial development.' In the long run, this industry is expected to form an important part of a trillion-dollar space economy system, together with satellite

remote sensing, space logistics, and orbital manufacturing.

United States market for Space Resource Exploration Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Space Resource Exploration Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Space Resource Exploration Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Space Resource Exploration Services players cover ispace, Interlune, TransAstra Corporation, AstroForge, Magna Petra, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Space Resource Exploration Services Industry Forecast" looks at past sales and reviews total world Space Resource Exploration Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Space Resource Exploration Services sales for 2026 through 2032. With Space Resource Exploration Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Space Resource Exploration Services industry.

This Insight Report provides a comprehensive analysis of the global Space Resource Exploration Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Space Resource Exploration Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Space Resource Exploration Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Space Resource Exploration Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Space Resource Exploration

Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Space Resource Exploration Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Lunar Resource Exploration Services

Mars Resource Exploration Services

Other

Segmentation by Resource Types:

Water Ice Resource Exploration

Metal Resource Exploration

Rare Gas Resources

Rare Earth and Critical Mineral Resources

Other

Segmentation by Application:

Government Space Agencies

Commercial Space Companies

Energy Companies

Research Institutions and Universities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ispace

Interlune

TransAstra Corporation

AstroForge

Magna Petra

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