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Global Space Qualified Solid State Relay Market Growth 2026-2032

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Abstracts

The global Space Qualified Solid State Relay market size is predicted to grow from US$ 138 million in 2025 to US$ 250 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

Space qualified solid state relay is a switching device based on semiconductor materials. It drives internal semiconductor components to realize switching operation by controlling input signals. It is composed entirely of solid-state electronic components and does not require mechanical moving parts. Therefore, it has the advantages of no contact, no spark, long life and high speed.

Key Findings

Global Space Qualified Solid State Relay shipments were approximately 58 thousand units in 2025

The global average selling price was approximately US$2,430 per unit in 2025

High reliability, radiation performance and long mission life are major product differentiation factors

Aerospace and defense applications impose substantially higher qualification requirements than general-purpose industrial SSR markets

Market Trends

The Space Qualified Solid State Relay industry is moving toward higher radiation tolerance, greater power density, lower conduction losses, smaller footprints and higher

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levels of functional integration. Satellite platforms increasingly require switching components that can combine low power consumption with stable performance over long mission durations, while small satellites and increasingly compact spacecraft electronics are placing additional constraints on package size, mass and thermal performance. At the same time, qualification is extending beyond basic electrical performance toward total ionizing dose tolerance, single-event effects, hermetic packaging, temperature cycling and long-term reliability. As spacecraft power architectures become more sophisticated, demand is also shifting from basic switching functions toward devices offering multiple channels, bidirectional switching and more integrated protection and control capabilities.

Market Dynamics

Drivers

Growth in satellite manufacturing, commercial space activities, Earth observation, communications, navigation and scientific missions is expanding the installed base of spacecraft electronics and supporting demand for high-reliability switching devices. Compared with electromechanical alternatives, solid state relays offer advantages such as contactless operation, fast switching, absence of contact bounce, long cycle life and resistance to mechanical vibration. These characteristics are particularly valuable in spacecraft power distribution, payload switching, heater control and other mission-critical electronic circuits where maintenance or component replacement is generally impossible after launch.

Restraints

Space Qualified Solid State Relays carry substantially higher development, manufacturing, screening and qualification costs than commercial and industrial-grade SSRs. Radiation-qualified semiconductor processes, hermetic packaging, specialized materials, traceability requirements and extensive reliability testing increase unit costs and extend product development cycles. In addition, relatively limited production volumes make it difficult to achieve the manufacturing economies of scale typical of commercial semiconductor products, while long spacecraft qualification cycles can slow adoption of new devices and technologies.

Opportunities

Expansion of commercial satellite constellations, small satellites, deep-space missions and next-generation spacecraft power systems is creating opportunities for compact

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and efficient solid-state switching solutions. Higher satellite production rates can increase demand for standardized space-qualified components, while improvements in radiation-hardened semiconductor technologies and packaging can enable higher switching voltages, larger load currents and lower power losses. Suppliers capable of providing scalable product families across different current, voltage and channel configurations are positioned to address a broader range of spacecraft subsystem requirements.

Challenges

The principal challenge is achieving a balance among radiation performance, electrical efficiency, thermal management, miniaturization and long-term reliability. Qualification requirements vary by mission profile, orbit, radiation environment and customer, limiting complete product standardization. Component manufacturers must also manage specialized semiconductor and packaging supply chains while maintaining long-term product availability, lot traceability and process consistency. Space missions typically impose extremely low tolerance for component failure, making qualification history and demonstrated reliability significant barriers for new suppliers.

Industry Chain Analysis

The upstream segment of the Space Qualified Solid State Relay industry includes radiation-tolerant or radiation-hardened semiconductor dies, MOSFETs, optoelectronic isolation components, ceramic and metal packaging materials, lead frames, bonding wires, substrates and other high-reliability electronic materials. Semiconductor fabrication, wafer processing, packaging materials and radiation-capable component supply directly influence electrical performance, radiation characteristics, thermal behavior and long-term reliability. Because space electronics require strict traceability and process control, upstream material and component consistency is more important than in conventional industrial relay production.

The midstream segment integrates semiconductor switching elements, isolation structures, drive and protection circuitry and hermetic or other high-reliability packaging, followed by electrical screening, environmental testing and space-level qualification. Value creation is concentrated in device design, radiation engineering, packaging, screening, reliability verification and accumulated qualification heritage rather than simple assembly. Downstream demand originates primarily from spacecraft, satellites, launch vehicles, aerospace systems and high-reliability defense and military electronics, where solid state relays perform functions such as power switching, heater control,

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payload management, subsystem isolation and electrical load control.

Segment Insights

Space Qualified Solid State Relays can be differentiated by mounting configuration, including PCB Mount, Panel Mount and DIN Rail Mount products, although the product mix differs significantly from that of the general industrial SSR market. PCB-mounted and compact packaged solutions are particularly relevant to spacecraft electronics because mass, volume and interconnection reliability are critical design parameters. Device specifications typically center on load voltage, continuous load current, on-state resistance, off-state leakage current, isolation voltage, switching speed, operating temperature range and radiation tolerance. Hermetic packaging and high-reliability screening further distinguish space-qualified devices from conventional commercial products.

Technology segmentation can additionally be based on DC, AC and AC/DC switching capability, as well as single-, dual- and multi-channel architecture. DC switching has particular relevance to spacecraft electrical systems because satellite buses, battery systems, heaters and many payload subsystems operate on DC power architectures. Future product differentiation is expected to increasingly depend on reducing conduction losses and thermal loads while maintaining radiation performance and increasing switching capacity within constrained package dimensions.

Downstream Market Opportunities

Aerospace represents a major application field for Space Qualified Solid State Relays, covering commercial and civil satellites, communications satellites, Earth observation platforms, navigation satellites, scientific spacecraft, launch vehicles and other space systems. Demand is closely associated with spacecraft power distribution, thermal control, payload operation and subsystem switching requirements. Defense and Military applications place additional emphasis on mission reliability, environmental robustness and radiation performance, with potential use in military satellites, space-based surveillance and communications systems and other high-reliability defense electronics. Continued convergence between commercial space manufacturing practices and high-reliability aerospace technologies is creating opportunities for qualified relay platforms that can serve multiple mission classes.

Regional Insights

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North America represents one of the most established markets for Space Qualified Solid State Relays, supported by a mature satellite, launch vehicle, defense electronics and space-component ecosystem. The United States has a particularly deep supplier base in radiation-hardened semiconductors and high-reliability electronic components, together with extensive heritage in military and civil space programs. Europe also maintains substantial demand, supported by institutional space programs, satellite manufacturing and established aerospace component qualification systems. European suppliers have particular strengths in high-reliability relay technologies and aerospace electrical systems.

Asia-Pacific is becoming increasingly important as satellite manufacturing, launch activity and domestic space-component supply chains expand. China, Japan and other regional markets are strengthening domestic spacecraft electronics capabilities, creating additional opportunities for qualified switching devices. Regional competition is therefore increasingly shaped not only by component performance, but also by qualification systems, domestic supply-chain requirements, delivery security and the ability to maintain long product life cycles.

Competitive Landscape Analysis

The Space Qualified Solid State Relay market is characterized by relatively high technical and qualification barriers and a specialized supplier base. Confirmed participants in the study include Infineon Technologies, Teledyne Relays, ISOCOM, Leach International Europe SAS, Modular Devices, TE Connectivity, Micropac Industries, FIRST SwitchTech, Broadcom and Data Device Corporation. Competitive differentiation is centered on radiation capability, high-reliability qualification, switching voltage and current range, package design, thermal performance, electrical isolation, product heritage and the ability to support long aerospace program life cycles. Established suppliers generally benefit from accumulated qualification experience, long-term customer relationships and specialized manufacturing and testing capabilities. As satellite platforms evolve toward higher power density and greater electronics integration, suppliers are increasingly required to combine space-level reliability with smaller footprints, lower losses and broader product configurations rather than compete primarily on price.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Space Qualified Solid State Relay Industry Forecast” looks at past sales and reviews total world Space Qualified

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Solid State Relay sales in 2025, providing a comprehensive analysis by region and market sector of projected Space Qualified Solid State Relay sales for 2026 through 2032. With Space Qualified Solid State Relay sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Space Qualified Solid State Relay industry.

This Insight Report provides a comprehensive analysis of the global Space Qualified Solid State Relay landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Space Qualified Solid State Relay portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Space Qualified Solid State Relay market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Space Qualified Solid State Relay and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Space Qualified Solid State Relay.

This report presents a comprehensive overview, market shares, and growth opportunities of Space Qualified Solid State Relay market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

PCB Mount

Panel Mount

Din Rail Mount

Segmentation by Load Current:

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Low Current SSR

Medium Current SSR

High Current SSR

Segmentation by Load Type:

DC Solid State Relay

AC Solid State Relay

AC/DC Solid State Relay

Segmentation by Number of Channels:

Single Channel

Dual Channel

Multi-channel

Segmentation by Application:

Aerospace

Defense and Military

This report also splits the market by region:

Americas

United States

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Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infineon Technologies

Teledyne Relays

ISOCOM

Leach International Europe SAS

Modular Devices

TE Connectivity

Micropac Industries

FIRST SwitchTech

Broadcom

Data Device

Key Questions Addressed in this Report

What is the 10-year outlook for the global Space Qualified Solid State Relay market?

What factors are driving Space Qualified Solid State Relay market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Space Qualified Solid State Relay market opportunities vary by end market size?

How does Space Qualified Solid State Relay break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Space Qualified Solid State Relay Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Space Qualified Solid State Relay by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Space Qualified Solid State Relay by Country/Region, 2021, 2025 & 2032
2.2 Space Qualified Solid State Relay Segment by Type
  2.2.1 PCB Mount
  2.2.2 Panel Mount
  2.2.3 Din Rail Mount
  2.2.4 Space Qualified Solid State Relay Sales by Type
    2.2.4.1 Global Space Qualified Solid State Relay Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Space Qualified Solid State Relay Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Space Qualified Solid State Relay Sale Price by Type (2021-2026)
2.3 Space Qualified Solid State Relay Segment by Load Current
  2.3.1 Low Current SSR
  2.3.2 Medium Current SSR
  2.3.3 High Current SSR
  2.3.4 Space Qualified Solid State Relay Sales by Load Current
    2.3.4.1 Global Space Qualified Solid State Relay Sales Market Share by Load Current (2021-2026)
    2.3.4.2 Global Space Qualified Solid State Relay Revenue and Market Share by Load

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Current (2021-2026)
2.3.4.3 Global Space Qualified Solid State Relay Sale Price by Load Current (2021-2026)
2.4 Space Qualified Solid State Relay Segment by Load Type
2.4.1 DC Solid State Relay
2.4.2 AC Solid State Relay
2.4.3 AC/DC Solid State Relay
2.4.4 Space Qualified Solid State Relay Sales by Load Type
2.4.4.1 Global Space Qualified Solid State Relay Sales Market Share by Load Type (2021-2026)
2.4.4.2 Global Space Qualified Solid State Relay Revenue and Market Share by Load Type (2021-2026)
2.4.4.3 Global Space Qualified Solid State Relay Sale Price by Load Type (2021-2026)
2.5 Space Qualified Solid State Relay Segment by Number of Channels
2.5.1 Single Channel
2.5.2 Dual Channel
2.5.3 Multi-channel
2.5.4 Space Qualified Solid State Relay Sales by Number of Channels
2.5.4.1 Global Space Qualified Solid State Relay Sales Market Share by Number of Channels (2021-2026)
2.5.4.2 Global Space Qualified Solid State Relay Revenue and Market Share by Number of Channels (2021-2026)
2.5.4.3 Global Space Qualified Solid State Relay Sale Price by Number of Channels (2021-2026)
2.6 Space Qualified Solid State Relay Segment by Application
2.6.1 Aerospace
2.6.2 Defense and Military
2.6.3 Space Qualified Solid State Relay Sales by Application
2.6.3.1 Global Space Qualified Solid State Relay Sale Market Share by Application (2021-2026)
2.6.3.2 Global Space Qualified Solid State Relay Revenue and Market Share by Application (2021-2026)
2.6.3.3 Global Space Qualified Solid State Relay Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Space Qualified Solid State Relay Breakdown Data by Company

+357 96 030922
info@marketpublishers.com

3.1.1 Global Space Qualified Solid State Relay Annual Sales by Company (2021-2026)
3.1.2 Global Space Qualified Solid State Relay Sales Market Share by Company (2021-2026)
3.2 Global Space Qualified Solid State Relay Annual Revenue by Company (2021-2026)
3.2.1 Global Space Qualified Solid State Relay Revenue by Company (2021-2026)
3.2.2 Global Space Qualified Solid State Relay Revenue Market Share by Company (2021-2026)
3.3 Global Space Qualified Solid State Relay Sale Price by Company
3.4 Key Manufacturers Space Qualified Solid State Relay Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Space Qualified Solid State Relay Product Location Distribution
3.4.2 Players Space Qualified Solid State Relay Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SPACE QUALIFIED SOLID STATE RELAY BY GEOGRAPHIC REGION

4.1 World Historic Space Qualified Solid State Relay Market Size by Geographic Region (2021-2026)
4.1.1 Global Space Qualified Solid State Relay Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Space Qualified Solid State Relay Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Space Qualified Solid State Relay Market Size by Country/Region (2021-2026)
4.2.1 Global Space Qualified Solid State Relay Annual Sales by Country/Region (2021-2026)
4.2.2 Global Space Qualified Solid State Relay Annual Revenue by Country/Region (2021-2026)
4.3 Americas Space Qualified Solid State Relay Sales Growth
4.4 APAC Space Qualified Solid State Relay Sales Growth
4.5 Europe Space Qualified Solid State Relay Sales Growth

+357 96 030922
info@marketpublishers.com

4.6 Middle East & Africa Space Qualified Solid State Relay Sales Growth

5 AMERICAS

5.1 Americas Space Qualified Solid State Relay Sales by Country
  5.1.1 Americas Space Qualified Solid State Relay Sales by Country (2021-2026)
  5.1.2 Americas Space Qualified Solid State Relay Revenue by Country (2021-2026)
5.2 Americas Space Qualified Solid State Relay Sales by Type (2021-2026)
5.3 Americas Space Qualified Solid State Relay Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Space Qualified Solid State Relay Sales by Region
  6.1.1 APAC Space Qualified Solid State Relay Sales by Region (2021-2026)
  6.1.2 APAC Space Qualified Solid State Relay Revenue by Region (2021-2026)
6.2 APAC Space Qualified Solid State Relay Sales by Type (2021-2026)
6.3 APAC Space Qualified Solid State Relay Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Space Qualified Solid State Relay by Country
  7.1.1 Europe Space Qualified Solid State Relay Sales by Country (2021-2026)
  7.1.2 Europe Space Qualified Solid State Relay Revenue by Country (2021-2026)
7.2 Europe Space Qualified Solid State Relay Sales by Type (2021-2026)
7.3 Europe Space Qualified Solid State Relay Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK

+357 96 030922
info@marketpublishers.com

7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Space Qualified Solid State Relay by Country
  8.1.1 Middle East & Africa Space Qualified Solid State Relay Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Space Qualified Solid State Relay Revenue by Country (2021-2026)
8.2 Middle East & Africa Space Qualified Solid State Relay Sales by Type (2021-2026)
8.3 Middle East & Africa Space Qualified Solid State Relay Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Space Qualified Solid State Relay
10.3 Manufacturing Process Analysis of Space Qualified Solid State Relay
10.4 Industry Chain Structure of Space Qualified Solid State Relay

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Space Qualified Solid State Relay Distributors
11.3 Space Qualified Solid State Relay Customer

+357 96 030922
info@marketpublishers.com

12 WORLD FORECAST REVIEW FOR SPACE QUALIFIED SOLID STATE RELAY BY GEOGRAPHIC REGION

12.1 Global Space Qualified Solid State Relay Market Size Forecast by Region
12.1.1 Global Space Qualified Solid State Relay Forecast by Region (2027-2032)
12.1.2 Global Space Qualified Solid State Relay Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Space Qualified Solid State Relay Forecast by Type (2027-2032)
12.7 Global Space Qualified Solid State Relay Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Infineon Technologies
13.1.1 Infineon Technologies Company Information
13.1.2 Infineon Technologies Space Qualified Solid State Relay Product Portfolios and Specifications
13.1.3 Infineon Technologies Space Qualified Solid State Relay Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Infineon Technologies Main Business Overview
13.1.5 Infineon Technologies Latest Developments
13.2 Teledyne Relays
13.2.1 Teledyne Relays Company Information
13.2.2 Teledyne Relays Space Qualified Solid State Relay Product Portfolios and Specifications
13.2.3 Teledyne Relays Space Qualified Solid State Relay Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Teledyne Relays Main Business Overview
13.2.5 Teledyne Relays Latest Developments
13.3 ISOCOM
13.3.1 ISOCOM Company Information
13.3.2 ISOCOM Space Qualified Solid State Relay Product Portfolios and Specifications
13.3.3 ISOCOM Space Qualified Solid State Relay Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.3.4 ISOCOM Main Business Overview
13.3.5 ISOCOM Latest Developments
13.4 Leach International Europe SAS
13.4.1 Leach International Europe SAS Company Information
13.4.2 Leach International Europe SAS Space Qualified Solid State Relay Product Portfolios and Specifications
13.4.3 Leach International Europe SAS Space Qualified Solid State Relay Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Leach International Europe SAS Main Business Overview
13.4.5 Leach International Europe SAS Latest Developments
13.5 Modular Devices
13.5.1 Modular Devices Company Information
13.5.2 Modular Devices Space Qualified Solid State Relay Product Portfolios and Specifications
13.5.3 Modular Devices Space Qualified Solid State Relay Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Modular Devices Main Business Overview
13.5.5 Modular Devices Latest Developments
13.6 TE Connectivity
13.6.1 TE Connectivity Company Information
13.6.2 TE Connectivity Space Qualified Solid State Relay Product Portfolios and Specifications
13.6.3 TE Connectivity Space Qualified Solid State Relay Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 TE Connectivity Main Business Overview
13.6.5 TE Connectivity Latest Developments
13.7 Micropac Industries
13.7.1 Micropac Industries Company Information
13.7.2 Micropac Industries Space Qualified Solid State Relay Product Portfolios and Specifications
13.7.3 Micropac Industries Space Qualified Solid State Relay Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Micropac Industries Main Business Overview
13.7.5 Micropac Industries Latest Developments
13.8 FIRST SwitchTech
13.8.1 FIRST SwitchTech Company Information
13.8.2 FIRST SwitchTech Space Qualified Solid State Relay Product Portfolios and Specifications
13.8.3 FIRST SwitchTech Space Qualified Solid State Relay Sales, Revenue, Price

+357 96 030922
info@marketpublishers.com

and Gross Margin (2021-2026)
13.8.4 FIRST SwitchTech Main Business Overview
13.8.5 FIRST SwitchTech Latest Developments
13.9 Broadcom
13.9.1 Broadcom Company Information
13.9.2 Broadcom Space Qualified Solid State Relay Product Portfolios and Specifications
13.9.3 Broadcom Space Qualified Solid State Relay Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Broadcom Main Business Overview
13.9.5 Broadcom Latest Developments
13.10 Data Device
13.10.1 Data Device Company Information
13.10.2 Data Device Space Qualified Solid State Relay Product Portfolios and Specifications
13.10.3 Data Device Space Qualified Solid State Relay Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Data Device Main Business Overview
13.10.5 Data Device Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Space Qualified Solid State Relay Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Space Qualified Solid State Relay Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of PCB Mount
Table 4. Major Players of Panel Mount
Table 5. Major Players of Din Rail Mount
Table 6. Global Space Qualified Solid State Relay Sales by Type (2021-2026) & (K Units)
Table 7. Global Space Qualified Solid State Relay Sales Market Share by Type (2021-2026)
Table 8. Global Space Qualified Solid State Relay Revenue by Type (2021-2026) & ($ million)
Table 9. Global Space Qualified Solid State Relay Revenue Market Share by Type (2021-2026)
Table 10. Global Space Qualified Solid State Relay Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of Low Current SSR
Table 12. Major Players of Medium Current SSR
Table 13. Major Players of High Current SSR
Table 14. Global Space Qualified Solid State Relay Sales by Load Current (2021-2026) & (K Units)
Table 15. Global Space Qualified Solid State Relay Sales Market Share by Load Current (2021-2026)
Table 16. Global Space Qualified Solid State Relay Revenue by Load Current (2021-2026) & ($ million)
Table 17. Global Space Qualified Solid State Relay Revenue Market Share by Load Current (2021-2026)
Table 18. Global Space Qualified Solid State Relay Sale Price by Load Current (2021-2026) & (US$/Unit)
Table 19. Major Players of DC Solid State Relay
Table 20. Major Players of AC Solid State Relay
Table 21. Major Players of AC/DC Solid State Relay
Table 22. Global Space Qualified Solid State Relay Sales by Load Type (2021-2026) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 23. Global Space Qualified Solid State Relay Sales Market Share by Load Type (2021-2026)
Table 24. Global Space Qualified Solid State Relay Revenue by Load Type (2021-2026) & ($ million)
Table 25. Global Space Qualified Solid State Relay Revenue Market Share by Load Type (2021-2026)
Table 26. Global Space Qualified Solid State Relay Sale Price by Load Type (2021-2026) & (US$/Unit)
Table 27. Major Players of Single Channel
Table 28. Major Players of Dual Channel
Table 29. Major Players of Multi-channel
Table 30. Global Space Qualified Solid State Relay Sales by Number of Channels (2021-2026) & (K Units)
Table 31. Global Space Qualified Solid State Relay Sales Market Share by Number of Channels (2021-2026)
Table 32. Global Space Qualified Solid State Relay Revenue by Number of Channels (2021-2026) & ($ million)
Table 33. Global Space Qualified Solid State Relay Revenue Market Share by Number of Channels (2021-2026)
Table 34. Global Space Qualified Solid State Relay Sale Price by Number of Channels (2021-2026) & (US$/Unit)
Table 35. Global Space Qualified Solid State Relay Sale by Application (2021-2026) & (K Units)
Table 36. Global Space Qualified Solid State Relay Sale Market Share by Application (2021-2026)
Table 37. Global Space Qualified Solid State Relay Revenue by Application (2021-2026) & ($ million)
Table 38. Global Space Qualified Solid State Relay Revenue Market Share by Application (2021-2026)
Table 39. Global Space Qualified Solid State Relay Sale Price by Application (2021-2026) & (US$/Unit)
Table 40. Global Space Qualified Solid State Relay Sales by Company (2021-2026) & (K Units)
Table 41. Global Space Qualified Solid State Relay Sales Market Share by Company (2021-2026)
Table 42. Global Space Qualified Solid State Relay Revenue by Company (2021-2026) & ($ millions)
Table 43. Global Space Qualified Solid State Relay Revenue Market Share by Company (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 44. Global Space Qualified Solid State Relay Sale Price by Company (2021-2026) & (US$/Unit)
Table 45. Key Manufacturers Space Qualified Solid State Relay Producing Area Distribution and Sales Area
Table 46. Players Space Qualified Solid State Relay Products Offered
Table 47. Space Qualified Solid State Relay Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 48. New Products and Potential Entrants
Table 49. Market M&A Activity & Strategy
Table 50. Global Space Qualified Solid State Relay Sales by Geographic Region (2021-2026) & (K Units)
Table 51. Global Space Qualified Solid State Relay Sales Market Share Geographic Region (2021-2026)
Table 52. Global Space Qualified Solid State Relay Revenue by Geographic Region (2021-2026) & ($ millions)
Table 53. Global Space Qualified Solid State Relay Revenue Market Share by Geographic Region (2021-2026)
Table 54. Global Space Qualified Solid State Relay Sales by Country/Region (2021-2026) & (K Units)
Table 55. Global Space Qualified Solid State Relay Sales Market Share by Country/Region (2021-2026)
Table 56. Global Space Qualified Solid State Relay Revenue by Country/Region (2021-2026) & ($ millions)
Table 57. Global Space Qualified Solid State Relay Revenue Market Share by Country/Region (2021-2026)
Table 58. Americas Space Qualified Solid State Relay Sales by Country (2021-2026) & (K Units)
Table 59. Americas Space Qualified Solid State Relay Sales Market Share by Country (2021-2026)
Table 60. Americas Space Qualified Solid State Relay Revenue by Country (2021-2026) & ($ millions)
Table 61. Americas Space Qualified Solid State Relay Sales by Type (2021-2026) & (K Units)
Table 62. Americas Space Qualified Solid State Relay Sales by Application (2021-2026) & (K Units)
Table 63. APAC Space Qualified Solid State Relay Sales by Region (2021-2026) & (K Units)
Table 64. APAC Space Qualified Solid State Relay Sales Market Share by Region (2021-2026)

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Table 65. APAC Space Qualified Solid State Relay Revenue by Region (2021-2026) & ($ millions)
Table 66. APAC Space Qualified Solid State Relay Sales by Type (2021-2026) & (K Units)
Table 67. APAC Space Qualified Solid State Relay Sales by Application (2021-2026) & (K Units)
Table 68. Europe Space Qualified Solid State Relay Sales by Country (2021-2026) & (K Units)
Table 69. Europe Space Qualified Solid State Relay Revenue by Country (2021-2026) & ($ millions)
Table 70. Europe Space Qualified Solid State Relay Sales by Type (2021-2026) & (K Units)
Table 71. Europe Space Qualified Solid State Relay Sales by Application (2021-2026) & (K Units)
Table 72. Middle East & Africa Space Qualified Solid State Relay Sales by Country (2021-2026) & (K Units)
Table 73. Middle East & Africa Space Qualified Solid State Relay Revenue Market Share by Country (2021-2026)
Table 74. Middle East & Africa Space Qualified Solid State Relay Sales by Type (2021-2026) & (K Units)
Table 75. Middle East & Africa Space Qualified Solid State Relay Sales by Application (2021-2026) & (K Units)
Table 76. Key Market Drivers & Growth Opportunities of Space Qualified Solid State Relay
Table 77. Key Market Challenges & Risks of Space Qualified Solid State Relay
Table 78. Key Industry Trends of Space Qualified Solid State Relay
Table 79. Space Qualified Solid State Relay Raw Material
Table 80. Key Suppliers of Raw Materials
Table 81. Space Qualified Solid State Relay Distributors List
Table 82. Space Qualified Solid State Relay Customer List
Table 83. Global Space Qualified Solid State Relay Sales Forecast by Region (2027-2032) & (K Units)
Table 84. Global Space Qualified Solid State Relay Revenue Forecast by Region (2027-2032) & ($ millions)
Table 85. Americas Space Qualified Solid State Relay Sales Forecast by Country (2027-2032) & (K Units)
Table 86. Americas Space Qualified Solid State Relay Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 87. APAC Space Qualified Solid State Relay Sales Forecast by Region

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(2027-2032) & (K Units)
Table 88. APAC Space Qualified Solid State Relay Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 89. Europe Space Qualified Solid State Relay Sales Forecast by Country (2027-2032) & (K Units)
Table 90. Europe Space Qualified Solid State Relay Revenue Forecast by Country (2027-2032) & ($ millions)
Table 91. Middle East & Africa Space Qualified Solid State Relay Sales Forecast by Country (2027-2032) & (K Units)
Table 92. Middle East & Africa Space Qualified Solid State Relay Revenue Forecast by Country (2027-2032) & ($ millions)
Table 93. Global Space Qualified Solid State Relay Sales Forecast by Type (2027-2032) & (K Units)
Table 94. Global Space Qualified Solid State Relay Revenue Forecast by Type (2027-2032) & ($ millions)
Table 95. Global Space Qualified Solid State Relay Sales Forecast by Application (2027-2032) & (K Units)
Table 96. Global Space Qualified Solid State Relay Revenue Forecast by Application (2027-2032) & ($ millions)
Table 97. Infineon Technologies Basic Information, Space Qualified Solid State Relay Manufacturing Base, Sales Area and Its Competitors
Table 98. Infineon Technologies Space Qualified Solid State Relay Product Portfolios and Specifications
Table 99. Infineon Technologies Space Qualified Solid State Relay Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 100. Infineon Technologies Main Business
Table 101. Infineon Technologies Latest Developments
Table 102. Teledyne Relays Basic Information, Space Qualified Solid State Relay Manufacturing Base, Sales Area and Its Competitors
Table 103. Teledyne Relays Space Qualified Solid State Relay Product Portfolios and Specifications
Table 104. Teledyne Relays Space Qualified Solid State Relay Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. Teledyne Relays Main Business
Table 106. Teledyne Relays Latest Developments
Table 107. ISOCOM Basic Information, Space Qualified Solid State Relay Manufacturing Base, Sales Area and Its Competitors
Table 108. ISOCOM Space Qualified Solid State Relay Product Portfolios and Specifications

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Table 109. ISOCOM Space Qualified Solid State Relay Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 110. ISOCOM Main Business
Table 111. ISOCOM Latest Developments
Table 112. Leach International Europe SAS Basic Information, Space Qualified Solid State Relay Manufacturing Base, Sales Area and Its Competitors
Table 113. Leach International Europe SAS Space Qualified Solid State Relay Product Portfolios and Specifications
Table 114. Leach International Europe SAS Space Qualified Solid State Relay Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 115. Leach International Europe SAS Main Business
Table 116. Leach International Europe SAS Latest Developments
Table 117. Modular Devices Basic Information, Space Qualified Solid State Relay Manufacturing Base, Sales Area and Its Competitors
Table 118. Modular Devices Space Qualified Solid State Relay Product Portfolios and Specifications
Table 119. Modular Devices Space Qualified Solid State Relay Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 120. Modular Devices Main Business
Table 121. Modular Devices Latest Developments
Table 122. TE Connectivity Basic Information, Space Qualified Solid State Relay Manufacturing Base, Sales Area and Its Competitors
Table 123. TE Connectivity Space Qualified Solid State Relay Product Portfolios and Specifications
Table 124. TE Connectivity Space Qualified Solid State Relay Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 125. TE Connectivity Main Business
Table 126. TE Connectivity Latest Developments
Table 127. Micropac Industries Basic Information, Space Qualified Solid State Relay Manufacturing Base, Sales Area and Its Competitors
Table 128. Micropac Industries Space Qualified Solid State Relay Product Portfolios and Specifications
Table 129. Micropac Industries Space Qualified Solid State Relay Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 130. Micropac Industries Main Business
Table 131. Micropac Industries Latest Developments
Table 132. FIRST SwitchTech Basic Information, Space Qualified Solid State Relay Manufacturing Base, Sales Area and Its Competitors
Table 133. FIRST SwitchTech Space Qualified Solid State Relay Product Portfolios and

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Specifications
Table 134. FIRST SwitchTech Space Qualified Solid State Relay Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 135. FIRST SwitchTech Main Business
Table 136. FIRST SwitchTech Latest Developments
Table 137. Broadcom Basic Information, Space Qualified Solid State Relay Manufacturing Base, Sales Area and Its Competitors
Table 138. Broadcom Space Qualified Solid State Relay Product Portfolios and Specifications
Table 139. Broadcom Space Qualified Solid State Relay Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 140. Broadcom Main Business
Table 141. Broadcom Latest Developments
Table 142. Data Device Basic Information, Space Qualified Solid State Relay Manufacturing Base, Sales Area and Its Competitors
Table 143. Data Device Space Qualified Solid State Relay Product Portfolios and Specifications
Table 144. Data Device Space Qualified Solid State Relay Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 145. Data Device Main Business
Table 146. Data Device Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Space Qualified Solid State Relay
Figure 2. Space Qualified Solid State Relay Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Space Qualified Solid State Relay Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Space Qualified Solid State Relay Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Space Qualified Solid State Relay Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Space Qualified Solid State Relay Sales Market Share by Country/Region (2025)
Figure 10. Space Qualified Solid State Relay Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of PCB Mount
Figure 12. Product Picture of Panel Mount
Figure 13. Product Picture of Din Rail Mount
Figure 14. Global Space Qualified Solid State Relay Sales Market Share by Type in 2026
Figure 15. Global Space Qualified Solid State Relay Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Low Current SSR
Figure 17. Product Picture of Medium Current SSR
Figure 18. Product Picture of High Current SSR
Figure 19. Global Space Qualified Solid State Relay Sales Market Share by Load Current in 2026
Figure 20. Global Space Qualified Solid State Relay Revenue Market Share by Load Current (2021-2026)
Figure 21. Product Picture of DC Solid State Relay
Figure 22. Product Picture of AC Solid State Relay
Figure 23. Product Picture of AC/DC Solid State Relay
Figure 24. Global Space Qualified Solid State Relay Sales Market Share by Load Type in 2026
Figure 25. Global Space Qualified Solid State Relay Revenue Market Share by Load

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Type (2021-2026)
Figure 26. Product Picture of Single Channel
Figure 27. Product Picture of Dual Channel
Figure 28. Product Picture of Multi-channel
Figure 29. Global Space Qualified Solid State Relay Sales Market Share by Number of Channels in 2026
Figure 30. Global Space Qualified Solid State Relay Revenue Market Share by Number of Channels (2021-2026)
Figure 31. Space Qualified Solid State Relay Consumed in Aerospace
Figure 32. Global Space Qualified Solid State Relay Market: Aerospace (2021-2026) & (K Units)
Figure 33. Space Qualified Solid State Relay Consumed in Defense and Military
Figure 34. Global Space Qualified Solid State Relay Market: Defense and Military (2021-2026) & (K Units)
Figure 35. Global Space Qualified Solid State Relay Sale Market Share by Application (2025)
Figure 36. Global Space Qualified Solid State Relay Revenue Market Share by Application in 2025
Figure 37. Space Qualified Solid State Relay Sales by Company in 2025 (K Units)
Figure 38. Global Space Qualified Solid State Relay Sales Market Share by Company in 2025
Figure 39. Space Qualified Solid State Relay Revenue by Company in 2025 ($ millions)
Figure 40. Global Space Qualified Solid State Relay Revenue Market Share by Company in 2025
Figure 41. Global Space Qualified Solid State Relay Sales Market Share by Geographic Region (2021-2026)
Figure 42. Global Space Qualified Solid State Relay Revenue Market Share by Geographic Region in 2025
Figure 43. Americas Space Qualified Solid State Relay Sales 2021-2026 (K Units)
Figure 44. Americas Space Qualified Solid State Relay Revenue 2021-2026 ($ millions)
Figure 45. APAC Space Qualified Solid State Relay Sales 2021-2026 (K Units)
Figure 46. APAC Space Qualified Solid State Relay Revenue 2021-2026 ($ millions)
Figure 47. Europe Space Qualified Solid State Relay Sales 2021-2026 (K Units)
Figure 48. Europe Space Qualified Solid State Relay Revenue 2021-2026 ($ millions)
Figure 49. Middle East & Africa Space Qualified Solid State Relay Sales 2021-2026 (K Units)
Figure 50. Middle East & Africa Space Qualified Solid State Relay Revenue 2021-2026 ($ millions)
Figure 51. Americas Space Qualified Solid State Relay Sales Market Share by Country

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in 2025
Figure 52. Americas Space Qualified Solid State Relay Revenue Market Share by Country (2021-2026)
Figure 53. Americas Space Qualified Solid State Relay Sales Market Share by Type (2021-2026)
Figure 54. Americas Space Qualified Solid State Relay Sales Market Share by Application (2021-2026)
Figure 55. United States Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 56. Canada Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 57. Mexico Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 58. Brazil Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 59. APAC Space Qualified Solid State Relay Sales Market Share by Region in 2025
Figure 60. APAC Space Qualified Solid State Relay Revenue Market Share by Region (2021-2026)
Figure 61. APAC Space Qualified Solid State Relay Sales Market Share by Type (2021-2026)
Figure 62. APAC Space Qualified Solid State Relay Sales Market Share by Application (2021-2026)
Figure 63. China Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 64. Japan Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 65. South Korea Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 66. Southeast Asia Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 67. India Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 68. Australia Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 69. China Taiwan Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 70. Europe Space Qualified Solid State Relay Sales Market Share by Country in 2025

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Figure 71. Europe Space Qualified Solid State Relay Revenue Market Share by Country (2021-2026)
Figure 72. Europe Space Qualified Solid State Relay Sales Market Share by Type (2021-2026)
Figure 73. Europe Space Qualified Solid State Relay Sales Market Share by Application (2021-2026)
Figure 74. Germany Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 75. France Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 76. UK Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 77. Italy Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 78. Russia Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 79. Middle East & Africa Space Qualified Solid State Relay Sales Market Share by Country (2021-2026)
Figure 80. Middle East & Africa Space Qualified Solid State Relay Sales Market Share by Type (2021-2026)
Figure 81. Middle East & Africa Space Qualified Solid State Relay Sales Market Share by Application (2021-2026)
Figure 82. Egypt Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 83. South Africa Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 84. Israel Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 85. Turkey Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 86. GCC Countries Space Qualified Solid State Relay Revenue Growth 2021-2026 ($ millions)
Figure 87. Manufacturing Cost Structure Analysis of Space Qualified Solid State Relay in 2026
Figure 88. Manufacturing Process Analysis of Space Qualified Solid State Relay
Figure 89. Industry Chain Structure of Space Qualified Solid State Relay
Figure 90. Channels of Distribution
Figure 91. Global Space Qualified Solid State Relay Sales Market Forecast by Region (2027-2032)

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Figure 92. Global Space Qualified Solid State Relay Revenue Market Share Forecast by Region (2027-2032)
Figure 93. Global Space Qualified Solid State Relay Sales Market Share Forecast by Type (2027-2032)
Figure 94. Global Space Qualified Solid State Relay Revenue Market Share Forecast by Type (2027-2032)
Figure 95. Global Space Qualified Solid State Relay Sales Market Share Forecast by Application (2027-2032)
Figure 96. Global Space Qualified Solid State Relay Revenue Market Share Forecast by Application (2027-2032)

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