

Global Space Qualified Resistors Market Growth 2026-2032

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Abstracts

The global Space Qualified Resistors market size is predicted to grow from US\$ 111 million in 2025 to US\$ 171 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Aerospace-grade resistors are resistive components used in high-reliability electronic systems such as satellites, launch vehicles, and deep space probes. They emphasize high precision, high stability, low drift, radiation resistance, vacuum resistance, and resistance to extreme temperature cycling, and typically must comply with high-reliability specifications such as ESCC and MIL.

Upstream components mainly include high-purity metals and alloys, ceramic substrates, thin/thick film pastes, packaging materials, coating materials, and high-reliability manufacturing equipment and testing and screening systems. Downstream applications are primarily in satellites, avionics, missiles, deep space exploration, radar, navigation and communication, and various aerospace electronic control systems. The global market price for aerospace-grade resistors is \$5.6 per unit, with annual sales of approximately 20.35 million units.

The global aerospace-grade resistor market will continue to develop towards higher reliability, miniaturization, lightweighting, and longer lifespan. With the ongoing advancements in commercial aerospace, low-Earth orbit satellite constellations, deep space exploration, and advanced avionics systems, the requirements for devices in terms of radiation resistance, temperature shock resistance, low failure rate, and long-term resistance stability will further increase. Meanwhile, thin-film high-reliability products that comply with ESCC, MIL, and other standards will remain the core focus, and the proportion of customized, high-selection-level products for high-density

integration and complex mission environments is also expected to increase.

LP Information, Inc. (LPI) ' newest research report, the "Space Qualified Resistors Industry Forecast" looks at past sales and reviews total world Space Qualified Resistors sales in 2025, providing a comprehensive analysis by region and market sector of projected Space Qualified Resistors sales for 2026 through 2032. With Space Qualified Resistors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Space Qualified Resistors industry.

This Insight Report provides a comprehensive analysis of the global Space Qualified Resistors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Space Qualified Resistors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Space Qualified Resistors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Space Qualified Resistors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Space Qualified Resistors.

This report presents a comprehensive overview, market shares, and growth opportunities of Space Qualified Resistors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SMD

DIP

Segmentation by Adjustable Characteristics:

Fixed Resistor

Adjustable Resistor

Segmentation by Resistance Value Characteristics:

Low Resistance

Medium Resistance

High Resistance

Ultra-High Resistance

Segmentation by Application:

Aerospace

Defense Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KOA Corporation

VPG Foil Resistors

TT Electronics plc

Exxelia

Isabellenh?tte Heusler GmbH & Co. KG

Ohmite

Vishay Intertechnology, Inc.

METAL DEPLOYE RESISTOR

Shenzhen Zenithsun Electronics

Guangzhou Xieyuan Electronic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Space Qualified Resistors market?

What factors are driving Space Qualified Resistors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How doSpace Qualified Resistors market opportunities vary by end market size?

How does Space Qualified Resistors break out by Type, by Application?

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