

Global Space-qualified Lithium-ion Battery Packs Market Growth 2026-2032

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Abstracts

The global Space-qualified Lithium-ion Battery Packs market size is predicted to grow from US\$ 1643 million in 2025 to US\$ 2743 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Space-qualified lithium-ion battery packs are rechargeable electrochemical energy storage assemblies or subsystems designed for satellites, spacecraft, launch vehicles, deep-space probes, lunar missions, crewed spacecraft and near-space platforms. They typically integrate space-qualified or screened lithium-ion cells, battery modules, mechanical structures, thermal control components, protection circuits, cell-balancing functions, monitoring electronics, battery management systems and electrical interfaces to provide reliable power during eclipse periods, peak-load operation, attitude maneuvers, launch phases, orbit transfer and long-duration in-orbit service. These products are characterized by high reliability, long cycle life, low failure probability, vibration and shock tolerance, thermal-vacuum compatibility, radiation tolerance, safety redundancy and mission-life matching. The product scope covers space-qualified cells, modular battery packs, spacecraft battery assemblies, CubeSat and SmallSat battery packs, launcher batteries and battery modules integrated into electrical power systems, provided that the products are designed, qualified, screened or publicly evidenced for space mission use.

Based on our research, space-qualified lithium-ion battery packs represent a narrow but strategically important high-reliability segment within spacecraft electrical power systems. The segment should not be evaluated in the same way as consumer, automotive or terrestrial energy-storage batteries. In mainstream lithium-ion markets, scale, cost reduction and manufacturing throughput are usually the primary competitive variables. In space applications, mission reliability, lifetime assurance, cell screening,

thermal-vacuum compatibility, vibration and shock tolerance, radiation tolerance, safety redundancy and failure-risk management are more important. For this reason, the appropriate research scope is a narrow technical scope covering space-qualified lithium-ion battery packs, battery modules, space-grade cells and directly associated battery management, protection and thermal-control value. Solar arrays, full PCDU systems, generic terrestrial lithium batteries and satellite prime-contractor revenue should not be mixed into the core market size.

Demand growth is being driven by the coexistence of high-value traditional satellite programs and high-volume NewSpace deployment. GEO and MEO communications, navigation, scientific and defense satellites continue to support high-specification, high-ASP battery demand. LEO constellations and SmallSat missions are expanding the addressable unit base, but they also require more standardized, modular and cost-aware solutions. Launch vehicles, range-safety systems, crewed spacecraft, lunar missions and deep-space probes create additional demand pockets with much more demanding safety and qualification requirements. Over the 2026-2032 period, market growth will depend not only on the number of spacecraft launched, but also on mission class mix, constellation funding cycles, defense and space-security budgets, launch cadence, domestic supply-chain localization and the degree to which satellite primes continue to internalize battery subsystem capabilities.

From a technology-roadmap perspective, the industry is moving toward a dual structure: highly customized, heritage-driven battery systems for critical missions and increasingly standardized, modular battery products for NewSpace platforms. NMC/NCA-type lithium-ion chemistries, LFP/LiFePO₄ solutions, high-nickel designs, silicon-anode improvements, cell-level screening, active balancing, redundant battery management systems, integrated heaters, thermal-runaway mitigation and radiation-tolerant design will remain key competitive themes. Solid-state batteries, lithium-sulfur batteries, hybrid supercapacitor systems and primary batteries may create substitution or complementary opportunities in specific mission classes, but lithium-ion technology is expected to remain the dominant rechargeable energy-storage route for most spacecraft applications through 2032.

LP Information, Inc. (LPI) ' newest research report, the "Space-qualified Lithium-ion Battery Packs Industry Forecast" looks at past sales and reviews total world Space-qualified Lithium-ion Battery Packs sales in 2025, providing a comprehensive analysis by region and market sector of projected Space-qualified Lithium-ion Battery Packs sales for 2026 through 2032. With Space-qualified Lithium-ion Battery Packs sales broken down by region, market sector and sub-sector, this report provides a detailed

analysis in US\$ millions of the world Space-qualified Lithium-ion Battery Packs industry.

This Insight Report provides a comprehensive analysis of the global Space-qualified Lithium-ion Battery Packs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Space-qualified Lithium-ion Battery Packs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Space-qualified Lithium-ion Battery Packs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Space-qualified Lithium-ion Battery Packs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Space-qualified Lithium-ion Battery Packs.

This report presents a comprehensive overview, market shares, and growth opportunities of Space-qualified Lithium-ion Battery Packs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Battery Modules

Special-purpose Space Batteries

Other

Segmentation by Cell Chemistry:

NMC / NCA-based Li-ion

LCO-based Li-ion

LFP / LiFePO₄

LTO-based Li-ion

Other Advanced Li-ion

Segmentation by Voltage Class:

Low-voltage Class

28V Class

Medium-voltage Class

High-voltage Class

Other

Segmentation by Energy Capacity:

Micro Capacity

Small Capacity

Medium Capacity

Large Capacity

Segmentation by Application:

Eclipse Power Supply

Peak-load Power Support

Launch and Transfer Power

Safe-mode and Emergency Power

Long-duration Mission Storage

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Airbus SE

TotalEnergies SE

Mitsubishi Electric Corporation

EnerSys

GS Yuasa Corporation

CETC Lantian Technology Co., Ltd.

EaglePicher Technologies

Monbat AD

RTX Corporation

Kongsberg Gruppen ASA

AAC Clyde Space AB

GomSpace Group AB

EnduroSat AD

ISISPACE Group

KULR Technology Group, Inc.

Ibeos LLC

DHV Technology S.L.

Pumpkin, Inc.

Space Vector Corporation

Dragonfly Aerospace

Berlin Space Technologies GmbH

ecarver GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Space-qualified Lithium-ion Battery Packs market?

What factors are driving Space-qualified Lithium-ion Battery Packs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Space-qualified Lithium-ion Battery Packs market opportunities vary by end market size?

How does Space-qualified Lithium-ion Battery Packs break out by Type, by Application?

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