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Global Space-grade Adhesive Film Market Growth 2026-2032

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Abstracts

The global Space-grade Adhesive Film market size is predicted to grow from US$ 253 million in 2025 to US$ 918 million in 2032; it is expected to grow at a CAGR of 20.4% from 2026 to 2032.

Space-grade Adhesive Film refers to high-performance adhesive films, adhesive tapes, bonding films, and pressure-sensitive film materials used in spacecraft, satellites, launch vehicles, aerospace structures, avionics, thermal insulation systems, electronic modules, composite structures, and other mission-critical space or aerospace environments. These films are designed to provide stable bonding, insulation, surface protection, thermal resistance, low outgassing, radiation resistance, vibration resistance, and reliable performance under vacuum, thermal cycling, and harsh environmental conditions. In this report, the market mainly includes epoxy adhesive films, polyimide adhesive films, silicone adhesive films, acrylic adhesive films, pressure-sensitive adhesive films, structural bonding films, conductive adhesive films, thermal management adhesive films, and space-qualified adhesive tapes. The 2025 benchmark ASP is US$680 / square meter, shipment volume is 380k square meters, and average gross margin is 42%. The upstream industry chain includes polyimide films, epoxy resins, silicone resins, acrylic adhesives, release liners, reinforcement carriers, conductive fillers, thermal conductive fillers, fluoropolymer films, surface treatment chemicals, and specialty additives. The midstream includes adhesive formulation, film coating, lamination, curing, slitting, die cutting, outgassing testing, thermal cycling testing, radiation resistance testing, and qualification for aerospace or space applications. The downstream includes satellite manufacturing, spacecraft manufacturing, launch vehicle manufacturing, aerospace and defense, aircraft manufacturing, avionics, electronic assemblies, thermal control systems, and scientific instruments.

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Space-grade adhesive films are becoming more important as spacecraft, satellites, and aerospace electronics require lighter, thinner, and more reliable bonding and insulation materials. Compared with mechanical fastening or liquid adhesive application, adhesive films provide more uniform thickness, cleaner processing, better weight control, and easier integration with composite structures and electronic assemblies. Demand is supported by satellite constellation deployment, spacecraft miniaturization, advanced composite structures, high-reliability avionics, and stricter requirements for low outgassing and thermal cycling stability. Product development is moving toward lower volatile content, stronger adhesion after thermal cycling, better radiation resistance, improved dielectric performance, higher thermal conductivity, and easier die-cut processing for customized aerospace components.

LP Information, Inc. (LPI) ' newest research report, the “Space-grade Adhesive Film Industry Forecast” looks at past sales and reviews total world Space-grade Adhesive Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Space-grade Adhesive Film sales for 2026 through 2032. With Space-grade Adhesive Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Space-grade Adhesive Film industry.

This Insight Report provides a comprehensive analysis of the global Space-grade Adhesive Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Space-grade Adhesive Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Space-grade Adhesive Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Space-grade Adhesive Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Space-grade Adhesive Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Space-grade Adhesive Film market by product type, application, key manufacturers and key regions and countries.

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Segmentation by Type:

Epoxy Adhesive Film

Silicone Adhesive Film

Acrylic Adhesive Film

Polyimide-Based Adhesive Film

Cyanate Ester Adhesive Film

Segmentation by Backing Material:

Polyimide Backed Adhesive Film

Fluoropolymer Backed Adhesive Film

Glass Fabric Supported Adhesive Film

Unsupported Adhesive Film

Segmentation by Thickness:

Ultra-Thin Adhesive Film

Thin Adhesive Film

Standard Thickness Adhesive Film

Thick Adhesive Film

Segmentation by Application:

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Space Industry

Satellite Manufacturing

Launch Vehicle Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ampcera

NEI Corporation

Solid Power

Idemitsu Kosan

Mitsui Kinzoku

Toshima Manufacturing

Dongwha Electrolyte

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Xnergy Materials

Qingtao Energy Development

ACEM

Key Questions Addressed in this Report

What is the 10-year outlook for the global Space-grade Adhesive Film market?

What factors are driving Space-grade Adhesive Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Space-grade Adhesive Film market opportunities vary by end market size?

How does Space-grade Adhesive Film break out by Type, by Application?

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