

Global Soy Protein Powder (Soy Peptide Powder) Market Growth 2026-2032

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Abstracts

The global Soy Protein Powder (Soy Peptide Powder) market size is predicted to grow from US\$ 2113 million in 2025 to US\$ 3257 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

In 2025, global sales volume of soy protein powder is approximately 0.12 million metric tons, with a unit price of around \$18,000 per ton.

Soy protein powder is a plant-based protein ingredient produced from soybeans or defatted soybean meal through processes such as oil removal, extraction, separation, concentration, and drying. It is primarily used to increase protein content in foods and to improve properties such as texture, emulsification, gelation, and water/oil retention.

Upstream inputs primarily include soybeans, defatted soybean meal, low-temperature soybean meal, processing aids, and packaging materials. Downstream applications span sectors such as meat products, plant-based foods, nutritional products, beverages, baked goods, snack foods, pet food, and pharmaceutical fermentation. Jiahua Co., Ltd.'s annual report also lists applications for its soy protein products in areas including meat products, soy-based snacks, dairy products, nutritional products, hot pot ingredients, baked goods, pet food, foods for special medical purposes (FSMP), and pharmaceuticals.

Key market drivers include the following:

First, the growth of the soy protein powder market is driven by the trend toward plant-based protein consumption. As consumers increasingly prioritize healthy and low-fat diets, sustainability, and alternatives to animal protein, soy protein has emerged as one

of the most widely used plant proteins in the food industry. This is due to its complete amino acid profile, mature supply chain, and manageable costs. Particularly in applications such as plant-based meat, protein beverages, nutrition bars, meal replacements, and snack foods, soy protein offers both nutritional value and functional benefits—such as improved texture and mouthfeel—making it highly versatile for product formulation.

Second, the food industry's growing demand for cost efficiency and functional ingredients is expanding the application of soy protein powder. For manufacturers of meat products, frozen foods, hot pot ingredients, baked goods, and pet food, soy protein serves not only as a protein source but also as a functional ingredient offering emulsification, gelation, water and oil retention, thickening, and improved chewiness. These properties help manufacturers stabilize product quality, optimize formulation costs, and ensure production consistency. As food companies increasingly rely on standardized production and multifunctional ingredients, the industrial utility of soy protein powder has become even more pronounced.

Furthermore, improvements in global supply chains and domestic deep-processing capabilities for soybeans have laid a solid industrial foundation for the sector's growth. Chinese enterprises have continuously refined their capabilities in non-GMO soybean sourcing, low-temperature soybean meal processing, protein extraction, deodorization and modification, and texturization. Consequently, products are evolving from basic protein raw materials into specialized grades characterized by high purity, enhanced functionality, and suitability for niche applications. Future market competition will hinge less on production capacity expansion and more on capabilities regarding functional customization, supply stability, food safety certification, and downstream solutions; companies possessing advantages in R&D and economies of scale will be better positioned to secure long-term contracts.

LP Information, Inc. (LPI) ' newest research report, the “Soy Protein Powder (Soy Peptide Powder) Industry Forecast” looks at past sales and reviews total world Soy Protein Powder (Soy Peptide Powder) sales in 2025, providing a comprehensive analysis by region and market sector of projected Soy Protein Powder (Soy Peptide Powder) sales for 2026 through 2032. With Soy Protein Powder (Soy Peptide Powder) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soy Protein Powder (Soy Peptide Powder) industry.

This Insight Report provides a comprehensive analysis of the global Soy Protein

Powder (Soy Peptide Powder) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soy Protein Powder (Soy Peptide Powder) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soy Protein Powder (Soy Peptide Powder) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soy Protein Powder (Soy Peptide Powder) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soy Protein Powder (Soy Peptide Powder).

This report presents a comprehensive overview, market shares, and growth opportunities of Soy Protein Powder (Soy Peptide Powder) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Food Grade

Raw Material Grade

Segmentation by Protein Content:

50%–65%

65%–90%

Above 90%

Segmentation by Functional Category:

Nutritionally Fortified

Emulsifying/Gelling

Water/Oil-Retaining

Other

Segmentation by Application:

Nutrition Supplements

Beverage & Dairy Products

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dupont

Cargill

Kerry Group

Archer Daniels Midland Company

Now Foods (Now Health Group, Inc.)

Burcon Nutrascience Corporation

Sotexpro SA

FUJI OIL ASIA

Wilmar BioEthanol

Farbest Brands

SmartPEP

CHS Inc.

ETChem

Soylab Malaysia

Soy Labs?LLC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Soy Protein Powder (Soy Peptide Powder) market?

What factors are driving Soy Protein Powder (Soy Peptide Powder) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Soy Protein Powder (Soy Peptide Powder) market opportunities vary by

end market size?

How does Soy Protein Powder (Soy Peptide Powder) break out by Type, by Application?

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