

Global Soy Protein Concentrates Market Growth 2025-2031

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Abstracts

The global Soy Protein Concentrates market size is predicted to grow from US\$ 2752 million in 2025 to US\$ 3326 million in 2031; it is expected to grow at a CAGR of 3.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Soy protein concentrate (SPC) is 65% soy protein and is basically defatted soy flour without the water-soluble carbohydrates. It is made by removing part of the carbohydrates (soluble sugars) from dehulled and defatted soybeans. SPC has improved flavor characteristics compared to soy flour, and is used for a wide variety of applications in the food industry, especially with meat processing. SPC is also used as a source for high quality protein in milk, fish and meat analogs, and animal feeds.

The global shift toward plant-based diets is a major tailwind for the SPC market. With consumers looking to reduce meat consumption for health, ethical, or environmental reasons, soy-based proteins offer a complete amino acid profile, affordability, and wide availability. SPC is used as a meat extender or meat analogue in sausages, nuggets, and burger patties. It improves texture, juiciness, and shelf life. It also acts as a binding and fat-replacing agent in various processed food items, appealing to clean-label food producers. SPC is widely used in aquafeed, poultry, and swine feed formulations due to its digestibility and lower anti-nutritional content compared to other soybean derivatives. As meat consumption rises globally—particularly in Asia-Pacific—so does demand for efficient and protein-rich feed ingredients. SPC is cholesterol-free, low in saturated fat, and suitable for individuals seeking high-protein, low-fat diets. This makes it popular in

dietary supplements, protein powders, and weight management products. The U.S. is a leading market for soy protein, driven by the booming plant-based food industry and sports nutrition segments. Major food companies and startups are using SPC in meat alternatives and protein-enriched snacks. China, India, and Southeast Asia represent the fastest-growing markets due to rising meat consumption and increasing focus on livestock feed efficiency. China is also a significant soy processor and consumer. European markets are driven by sustainability and clean-label trends. The demand for non-GMO, organic, and traceable soy protein is particularly strong in Western Europe, where plant-based diets are gaining ground. The soy protein concentrates industry is expected to maintain strong growth as food manufacturers reformulate products for cleaner labels, higher protein content, and better sustainability profiles. Innovations in flavor masking, non-GMO sourcing, and functional blends will further expand SPC applications in both human and animal nutrition.

LP Information, Inc. (LPI) ' newest research report, the "Soy Protein Concentrates Industry Forecast" looks at past sales and reviews total world Soy Protein Concentrates sales in 2024, providing a comprehensive analysis by region and market sector of projected Soy Protein Concentrates sales for 2025 through 2031. With Soy Protein Concentrates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soy Protein Concentrates industry.

This Insight Report provides a comprehensive analysis of the global Soy Protein Concentrates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soy Protein Concentrates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soy Protein Concentrates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soy Protein Concentrates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soy Protein Concentrates.

This report presents a comprehensive overview, market shares, and growth opportunities of Soy Protein Concentrates market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Aqueous Alcohol Washing Process Product

Acid Washing Process Product

Other

Segmentation by Application:

Food Industry

Feed Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ADM

CJ Selecta

IFF

Gushen Biological Technology Group

Caramuru Alimentos

Yuwang Group

Shandong Wonderful Industrial Group

Fujian Changde Protein Science and Technology

Shandong Zhongyang Biotechnology

Shandong Yuxin Bio-Tech

Wilmar

Nordic Soya

IMCOPA

Solbar

MECAGROUP

Henan Shuguang

Key Questions Addressed in this Report

What is the 10-year outlook for the global Soy Protein Concentrates market?

What factors are driving Soy Protein Concentrates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Soy Protein Concentrates market opportunities vary by end market size?

How does Soy Protein Concentrates break out by Type, by Application?

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