

Global Soundproof Floor Underlayment Market Growth 2026-2032

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Abstracts

The global Soundproof Floor Underlayment market size is predicted to grow from US\$ 1663 million in 2025 to US\$ 2559 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Soundproof floor underlayment is a resilient or composite layer installed between the structural subfloor and the finished floor covering to reduce impact noise and structure borne vibration, and in certain assemblies to support improved airborne sound insulation, thereby mitigating footfall, dragging noise, and vibration from light equipment transmitted to adjacent spaces or floors. It is typically supplied as rolls or sheets and built from material systems such as recycled rubber and crumb rubber, polyethylene or polyurethane foams, polyester felt, cork and cork rubber composites, as well as multi layer laminates that may incorporate high mass barrier membranes. Selection is commonly driven by thickness and surface mass, dynamic stiffness and resilience, long term compression creep resistance, moisture and thermal stability, fire and sustainability compliance, and compatibility with floating or glue down installation systems. It is widely specified in multi family residential and hospitality buildings, offices and education facilities, and renovation projects as part of complete flooring system designs targeting deliverable acoustic comfort outcomes.

In 2025, global production of soundproof floor underlayment (measured by shipped or installed area) was reasonably estimated at around 300–450 million m². On an ex factory basis (FOB proxy), mainstream products typically fell in the range of about USD 3.5–6.0 per m², mainly driven by material systems and construction routes including recycled rubber and crumb rubber, PE or PU foams, polyester felt, cork composites, and multi layer laminates that may incorporate high mass barrier membranes, together with thickness and surface mass, fire performance and durability grades, and system

bundling requirements in project delivery.

As urban density rises globally, acoustic comfort is shifting from a subjective preference into an engineered deliverable, and floor assemblies have become one of the most noticeable pathways for everyday noise exposure. Soundproof floor underlayment provides a scalable and practical way to embed impact noise control into flooring builds through resilient decoupling and damping, while requiring relatively modest structural changes in both new construction and retrofit settings. This has accelerated its transition from a standalone accessory into a core component of integrated flooring solution packages, particularly in multi family housing and hospitality renovation cycles where occupant experience directly influences asset value and operational performance.

At the same time, market risk is shaped by system compatibility and execution quality. Real world outcomes depend on the entire floor ceiling assembly and detailing at perimeters, penetrations, and joints, as well as long term material behavior such as compression set and creep under sustained loads and variable environmental conditions. As project teams demand higher certainty, suppliers are increasingly expected to translate products into clearer assembly fit guidance and to support claims with more complete test documentation and project delivery services that reduce rework exposure and performance disputes, shifting competition from price claims toward evidence and system reliability.

Downstream demand is increasingly influenced by renovation led growth and fast install flooring systems, while the expansion of resilient and modular flooring continues to pull underlayment into bundled accessory procurement. Material innovation is moving in parallel toward stable long term performance and stronger compliance readiness, with clearer tiering across thickness, density, and composite constructions to meet a wide range of project targets from value housing to premium hospitality and education environments. As flooring brands and contractors strengthen system selling and project delivery capabilities, the commercial value of soundproof underlayment is expected to be captured more through integrated solutions and service enabled execution than through stand alone material shipments.

LP Information, Inc. (LPI) ' newest research report, the “Soundproof Floor Underlayment Industry Forecast” looks at past sales and reviews total world Soundproof Floor Underlayment sales in 2025, providing a comprehensive analysis by region and market sector of projected Soundproof Floor Underlayment sales for 2026 through 2032. With Soundproof Floor Underlayment sales broken down by region,

market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soundproof Floor Underlayment industry.

This Insight Report provides a comprehensive analysis of the global Soundproof Floor Underlayment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soundproof Floor Underlayment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soundproof Floor Underlayment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soundproof Floor Underlayment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soundproof Floor Underlayment.

This report presents a comprehensive overview, market shares, and growth opportunities of Soundproof Floor Underlayment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dedicated Acoustic Underlayment

Combination Underlayment

Segmentation by Core Technology Material:

Rubber or Recycled Rubber

Cork

Composite Foam (with barrier)

Others (e.g., felt, specialized fibers)

Segmentation by Product Form:

Rolls

Sheets or Mats

Tiles or Slabs

Others (e.g., liquid applied)

Segmentation by Primary Sales Channel:

Professional Channel (distributors, contractors)

Retail Channel (home centers, online)

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shenzhen Vinco Soundproofing Materials

Guangdong Vibratex Acoustics Technology

Raybone Technology

Berson New Materials

Amorim Cork Solutions

Maxxon Corporation

PROFLEX Products

AcoustiTECH

Acoustiblok

Sound Isolation Company

Acoustical Surfaces

Hush Acoustics

REGUPOL

Pliteq

KRAIBURG Relastec (DAMTEC)

DAIKEN

iKoustic Soundproofing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Soundproof Floor Underlayment market?

What factors are driving Soundproof Floor Underlayment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Soundproof Floor Underlayment market opportunities vary by end market size?

How does Soundproof Floor Underlayment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Soundproof Floor Underlayment Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Soundproof Floor Underlayment by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Soundproof Floor Underlayment by Country/Region, 2021, 2025 & 2032
- 2.2 Soundproof Floor Underlayment Segment by Type
 - 2.2.1 Dedicated Acoustic Underlayment
 - 2.2.2 Combination Underlayment
 - 2.2.3 Soundproof Floor Underlayment Sales by Type
 - 2.2.3.1 Global Soundproof Floor Underlayment Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Soundproof Floor Underlayment Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Soundproof Floor Underlayment Sale Price by Type (2021-2026)
- 2.3 Soundproof Floor Underlayment Segment by Core Technology Material
 - 2.3.1 Rubber or Recycled Rubber
 - 2.3.2 Cork
 - 2.3.3 Composite Foam (with barrier)
 - 2.3.4 Others (e.g., felt, specialized fibers)
 - 2.3.5 Soundproof Floor Underlayment Sales by Core Technology Material
 - 2.3.5.1 Global Soundproof Floor Underlayment Sales Market Share by Core Technology Material (2021-2026)
 - 2.3.5.2 Global Soundproof Floor Underlayment Revenue and Market Share by Core

Technology Material (2021-2026)

2.3.5.3 Global Soundproof Floor Underlayment Sale Price by Core Technology

Material (2021-2026)

2.4 Soundproof Floor Underlayment Segment by Product Form

2.4.1 Rolls

2.4.2 Sheets or Mats

2.4.3 Tiles or Slabs

2.4.4 Others (e.g., liquid applied)

2.4.5 Soundproof Floor Underlayment Sales by Product Form

2.4.5.1 Global Soundproof Floor Underlayment Sales Market Share by Product Form (2021-2026)

2.4.5.2 Global Soundproof Floor Underlayment Revenue and Market Share by Product Form (2021-2026)

2.4.5.3 Global Soundproof Floor Underlayment Sale Price by Product Form (2021-2026)

2.5 Soundproof Floor Underlayment Segment by Primary Sales Channel

2.5.1 Professional Channel (distributors, contractors)

2.5.2 Retail Channel (home centers, online)

2.5.3 Soundproof Floor Underlayment Sales by Primary Sales Channel

2.5.3.1 Global Soundproof Floor Underlayment Sales Market Share by Primary Sales Channel (2021-2026)

2.5.3.2 Global Soundproof Floor Underlayment Revenue and Market Share by Primary Sales Channel (2021-2026)

2.5.3.3 Global Soundproof Floor Underlayment Sale Price by Primary Sales Channel (2021-2026)

2.6 Soundproof Floor Underlayment Segment by Application

2.6.1 Residential

2.6.2 Commercial

2.6.3 Industrial

2.6.4 Soundproof Floor Underlayment Sales by Application

2.6.4.1 Global Soundproof Floor Underlayment Sale Market Share by Application (2021-2026)

2.6.4.2 Global Soundproof Floor Underlayment Revenue and Market Share by Application (2021-2026)

2.6.4.3 Global Soundproof Floor Underlayment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Soundproof Floor Underlayment Breakdown Data by Company

- 3.1.1 Global Soundproof Floor Underlayment Annual Sales by Company (2021-2026)
- 3.1.2 Global Soundproof Floor Underlayment Sales Market Share by Company (2021-2026)
- 3.2 Global Soundproof Floor Underlayment Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Soundproof Floor Underlayment Revenue by Company (2021-2026)
 - 3.2.2 Global Soundproof Floor Underlayment Revenue Market Share by Company (2021-2026)
- 3.3 Global Soundproof Floor Underlayment Sale Price by Company
- 3.4 Key Manufacturers Soundproof Floor Underlayment Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Soundproof Floor Underlayment Product Location Distribution
 - 3.4.2 Players Soundproof Floor Underlayment Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SOUNDPROOF FLOOR UNDERLAYMENT BY GEOGRAPHIC REGION

- 4.1 World Historic Soundproof Floor Underlayment Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Soundproof Floor Underlayment Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Soundproof Floor Underlayment Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Soundproof Floor Underlayment Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Soundproof Floor Underlayment Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Soundproof Floor Underlayment Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Soundproof Floor Underlayment Sales Growth
- 4.4 APAC Soundproof Floor Underlayment Sales Growth
- 4.5 Europe Soundproof Floor Underlayment Sales Growth
- 4.6 Middle East & Africa Soundproof Floor Underlayment Sales Growth

5 AMERICAS

5.1 Americas Soundproof Floor Underlayment Sales by Country

5.1.1 Americas Soundproof Floor Underlayment Sales by Country (2021-2026)

5.1.2 Americas Soundproof Floor Underlayment Revenue by Country (2021-2026)

5.2 Americas Soundproof Floor Underlayment Sales by Type (2021-2026)

5.3 Americas Soundproof Floor Underlayment Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Soundproof Floor Underlayment Sales by Region

6.1.1 APAC Soundproof Floor Underlayment Sales by Region (2021-2026)

6.1.2 APAC Soundproof Floor Underlayment Revenue by Region (2021-2026)

6.2 APAC Soundproof Floor Underlayment Sales by Type (2021-2026)

6.3 APAC Soundproof Floor Underlayment Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Soundproof Floor Underlayment by Country

7.1.1 Europe Soundproof Floor Underlayment Sales by Country (2021-2026)

7.1.2 Europe Soundproof Floor Underlayment Revenue by Country (2021-2026)

7.2 Europe Soundproof Floor Underlayment Sales by Type (2021-2026)

7.3 Europe Soundproof Floor Underlayment Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Soundproof Floor Underlayment by Country

8.1.1 Middle East & Africa Soundproof Floor Underlayment Sales by Country (2021-2026)

8.1.2 Middle East & Africa Soundproof Floor Underlayment Revenue by Country (2021-2026)

8.2 Middle East & Africa Soundproof Floor Underlayment Sales by Type (2021-2026)

8.3 Middle East & Africa Soundproof Floor Underlayment Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Soundproof Floor Underlayment

10.3 Manufacturing Process Analysis of Soundproof Floor Underlayment

10.4 Industry Chain Structure of Soundproof Floor Underlayment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Soundproof Floor Underlayment Distributors

11.3 Soundproof Floor Underlayment Customer

12 WORLD FORECAST REVIEW FOR SOUNDPROOF FLOOR UNDERLAYMENT

BY GEOGRAPHIC REGION

12.1 Global Soundproof Floor Underlayment Market Size Forecast by Region

12.1.1 Global Soundproof Floor Underlayment Forecast by Region (2027-2032)

12.1.2 Global Soundproof Floor Underlayment Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Soundproof Floor Underlayment Forecast by Type (2027-2032)

12.7 Global Soundproof Floor Underlayment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Shenzhen Vinco Soundproofing Materials

13.1.1 Shenzhen Vinco Soundproofing Materials Company Information

13.1.2 Shenzhen Vinco Soundproofing Materials Soundproof Floor Underlayment Product Portfolios and Specifications

13.1.3 Shenzhen Vinco Soundproofing Materials Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Shenzhen Vinco Soundproofing Materials Main Business Overview

13.1.5 Shenzhen Vinco Soundproofing Materials Latest Developments

13.2 Guangdong Vibrattech Acoustics Technology

13.2.1 Guangdong Vibrattech Acoustics Technology Company Information

13.2.2 Guangdong Vibrattech Acoustics Technology Soundproof Floor Underlayment Product Portfolios and Specifications

13.2.3 Guangdong Vibrattech Acoustics Technology Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Guangdong Vibrattech Acoustics Technology Main Business Overview

13.2.5 Guangdong Vibrattech Acoustics Technology Latest Developments

13.3 Raybone Technology

13.3.1 Raybone Technology Company Information

13.3.2 Raybone Technology Soundproof Floor Underlayment Product Portfolios and Specifications

13.3.3 Raybone Technology Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Raybone Technology Main Business Overview

13.3.5 Raybone Technology Latest Developments

13.4 Berson New Materials

13.4.1 Berson New Materials Company Information

13.4.2 Berson New Materials Soundproof Floor Underlayment Product Portfolios and Specifications

13.4.3 Berson New Materials Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Berson New Materials Main Business Overview

13.4.5 Berson New Materials Latest Developments

13.5 Amorim Cork Solutions

13.5.1 Amorim Cork Solutions Company Information

13.5.2 Amorim Cork Solutions Soundproof Floor Underlayment Product Portfolios and Specifications

13.5.3 Amorim Cork Solutions Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Amorim Cork Solutions Main Business Overview

13.5.5 Amorim Cork Solutions Latest Developments

13.6 Maxxon Corporation

13.6.1 Maxxon Corporation Company Information

13.6.2 Maxxon Corporation Soundproof Floor Underlayment Product Portfolios and Specifications

13.6.3 Maxxon Corporation Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Maxxon Corporation Main Business Overview

13.6.5 Maxxon Corporation Latest Developments

13.7 PROFLEX Products

13.7.1 PROFLEX Products Company Information

13.7.2 PROFLEX Products Soundproof Floor Underlayment Product Portfolios and Specifications

13.7.3 PROFLEX Products Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 PROFLEX Products Main Business Overview

13.7.5 PROFLEX Products Latest Developments

13.8 AcoustiTECH

13.8.1 AcoustiTECH Company Information

13.8.2 AcoustiTECH Soundproof Floor Underlayment Product Portfolios and Specifications

13.8.3 AcoustiTECH Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 AcoustiTECH Main Business Overview

- 13.8.5 AcoustiTECH Latest Developments
- 13.9 Acoustiblok
 - 13.9.1 Acoustiblok Company Information
 - 13.9.2 Acoustiblok Soundproof Floor Underlayment Product Portfolios and Specifications
 - 13.9.3 Acoustiblok Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Acoustiblok Main Business Overview
 - 13.9.5 Acoustiblok Latest Developments
- 13.10 Sound Isolation Company
 - 13.10.1 Sound Isolation Company Company Information
 - 13.10.2 Sound Isolation Company Soundproof Floor Underlayment Product Portfolios and Specifications
 - 13.10.3 Sound Isolation Company Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Sound Isolation Company Main Business Overview
 - 13.10.5 Sound Isolation Company Latest Developments
- 13.11 Acoustical Surfaces
 - 13.11.1 Acoustical Surfaces Company Information
 - 13.11.2 Acoustical Surfaces Soundproof Floor Underlayment Product Portfolios and Specifications
 - 13.11.3 Acoustical Surfaces Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Acoustical Surfaces Main Business Overview
 - 13.11.5 Acoustical Surfaces Latest Developments
- 13.12 Hush Acoustics
 - 13.12.1 Hush Acoustics Company Information
 - 13.12.2 Hush Acoustics Soundproof Floor Underlayment Product Portfolios and Specifications
 - 13.12.3 Hush Acoustics Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Hush Acoustics Main Business Overview
 - 13.12.5 Hush Acoustics Latest Developments
- 13.13 REGUPOL
 - 13.13.1 REGUPOL Company Information
 - 13.13.2 REGUPOL Soundproof Floor Underlayment Product Portfolios and Specifications
 - 13.13.3 REGUPOL Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.13.4 REGUPOL Main Business Overview
- 13.13.5 REGUPOL Latest Developments
- 13.14 Pliteq
 - 13.14.1 Pliteq Company Information
 - 13.14.2 Pliteq Soundproof Floor Underlayment Product Portfolios and Specifications
 - 13.14.3 Pliteq Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Pliteq Main Business Overview
 - 13.14.5 Pliteq Latest Developments
- 13.15 KRAIBURG Relastec (DAMTEC)
 - 13.15.1 KRAIBURG Relastec (DAMTEC) Company Information
 - 13.15.2 KRAIBURG Relastec (DAMTEC) Soundproof Floor Underlayment Product Portfolios and Specifications
 - 13.15.3 KRAIBURG Relastec (DAMTEC) Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 KRAIBURG Relastec (DAMTEC) Main Business Overview
 - 13.15.5 KRAIBURG Relastec (DAMTEC) Latest Developments
- 13.16 DAIKEN
 - 13.16.1 DAIKEN Company Information
 - 13.16.2 DAIKEN Soundproof Floor Underlayment Product Portfolios and Specifications
 - 13.16.3 DAIKEN Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 DAIKEN Main Business Overview
 - 13.16.5 DAIKEN Latest Developments
- 13.17 iKoustic Soundproofing
 - 13.17.1 iKoustic Soundproofing Company Information
 - 13.17.2 iKoustic Soundproofing Soundproof Floor Underlayment Product Portfolios and Specifications
 - 13.17.3 iKoustic Soundproofing Soundproof Floor Underlayment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 iKoustic Soundproofing Main Business Overview
 - 13.17.5 iKoustic Soundproofing Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Soundproof Floor Underlayment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Soundproof Floor Underlayment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Dedicated Acoustic Underlayment

Table 4. Major Players of Combination Underlayment

Table 5. Global Soundproof Floor Underlayment Sales by Type (2021-2026) & (K Sqm)

Table 6. Global Soundproof Floor Underlayment Sales Market Share by Type (2021-2026)

Table 7. Global Soundproof Floor Underlayment Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Soundproof Floor Underlayment Revenue Market Share by Type (2021-2026)

Table 9. Global Soundproof Floor Underlayment Sale Price by Type (2021-2026) & (US\$/Sq m)

Table 10. Major Players of Rubber or Recycled Rubber

Table 11. Major Players of Cork

Table 12. Major Players of Composite Foam (with barrier)

Table 13. Major Players of Others (e.g., felt, specialized fibers)

Table 14. Global Soundproof Floor Underlayment Sales by Core Technology Material (2021-2026) & (K Sqm)

Table 15. Global Soundproof Floor Underlayment Sales Market Share by Core Technology Material (2021-2026)

Table 16. Global Soundproof Floor Underlayment Revenue by Core Technology Material (2021-2026) & (\$ million)

Table 17. Global Soundproof Floor Underlayment Revenue Market Share by Core Technology Material (2021-2026)

Table 18. Global Soundproof Floor Underlayment Sale Price by Core Technology Material (2021-2026) & (US\$/Sq m)

Table 19. Major Players of Rolls

Table 20. Major Players of Sheets or Mats

Table 21. Major Players of Tiles or Slabs

Table 22. Major Players of Others (e.g., liquid applied)

Table 23. Global Soundproof Floor Underlayment Sales by Product Form (2021-2026) & (K Sqm)

Table 24. Global Soundproof Floor Underlayment Sales Market Share by Product Form (2021-2026)

Table 25. Global Soundproof Floor Underlayment Revenue by Product Form (2021-2026) & (\$ million)

Table 26. Global Soundproof Floor Underlayment Revenue Market Share by Product Form (2021-2026)

Table 27. Global Soundproof Floor Underlayment Sale Price by Product Form (2021-2026) & (US\$/Sq m)

Table 28. Major Players of Professional Channel (distributors, contractors)

Table 29. Major Players of Retail Channel (home centers, online)

Table 30. Global Soundproof Floor Underlayment Sales by Primary Sales Channel (2021-2026) & (K Sqm)

Table 31. Global Soundproof Floor Underlayment Sales Market Share by Primary Sales Channel (2021-2026)

Table 32. Global Soundproof Floor Underlayment Revenue by Primary Sales Channel (2021-2026) & (\$ million)

Table 33. Global Soundproof Floor Underlayment Revenue Market Share by Primary Sales Channel (2021-2026)

Table 34. Global Soundproof Floor Underlayment Sale Price by Primary Sales Channel (2021-2026) & (US\$/Sq m)

Table 35. Global Soundproof Floor Underlayment Sale by Application (2021-2026) & (K Sqm)

Table 36. Global Soundproof Floor Underlayment Sale Market Share by Application (2021-2026)

Table 37. Global Soundproof Floor Underlayment Revenue by Application (2021-2026) & (\$ million)

Table 38. Global Soundproof Floor Underlayment Revenue Market Share by Application (2021-2026)

Table 39. Global Soundproof Floor Underlayment Sale Price by Application (2021-2026) & (US\$/Sq m)

Table 40. Global Soundproof Floor Underlayment Sales by Company (2021-2026) & (K Sqm)

Table 41. Global Soundproof Floor Underlayment Sales Market Share by Company (2021-2026)

Table 42. Global Soundproof Floor Underlayment Revenue by Company (2021-2026) & (\$ millions)

Table 43. Global Soundproof Floor Underlayment Revenue Market Share by Company (2021-2026)

Table 44. Global Soundproof Floor Underlayment Sale Price by Company (2021-2026)

& (US\$/Sq m)

Table 45. Key Manufacturers Soundproof Floor Underlayment Producing Area Distribution and Sales Area

Table 46. Players Soundproof Floor Underlayment Products Offered

Table 47. Soundproof Floor Underlayment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 48. New Products and Potential Entrants

Table 49. Market M&A Activity & Strategy

Table 50. Global Soundproof Floor Underlayment Sales by Geographic Region (2021-2026) & (K Sqm)

Table 51. Global Soundproof Floor Underlayment Sales Market Share Geographic Region (2021-2026)

Table 52. Global Soundproof Floor Underlayment Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 53. Global Soundproof Floor Underlayment Revenue Market Share by Geographic Region (2021-2026)

Table 54. Global Soundproof Floor Underlayment Sales by Country/Region (2021-2026) & (K Sqm)

Table 55. Global Soundproof Floor Underlayment Sales Market Share by Country/Region (2021-2026)

Table 56. Global Soundproof Floor Underlayment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 57. Global Soundproof Floor Underlayment Revenue Market Share by Country/Region (2021-2026)

Table 58. Americas Soundproof Floor Underlayment Sales by Country (2021-2026) & (K Sqm)

Table 59. Americas Soundproof Floor Underlayment Sales Market Share by Country (2021-2026)

Table 60. Americas Soundproof Floor Underlayment Revenue by Country (2021-2026) & (\$ millions)

Table 61. Americas Soundproof Floor Underlayment Sales by Type (2021-2026) & (K Sqm)

Table 62. Americas Soundproof Floor Underlayment Sales by Application (2021-2026) & (K Sqm)

Table 63. APAC Soundproof Floor Underlayment Sales by Region (2021-2026) & (K Sqm)

Table 64. APAC Soundproof Floor Underlayment Sales Market Share by Region (2021-2026)

Table 65. APAC Soundproof Floor Underlayment Revenue by Region (2021-2026) & (\$

millions)

Table 66. APAC Soundproof Floor Underlayment Sales by Type (2021-2026) & (K Sqm)

Table 67. APAC Soundproof Floor Underlayment Sales by Application (2021-2026) & (K Sqm)

Table 68. Europe Soundproof Floor Underlayment Sales by Country (2021-2026) & (K Sqm)

Table 69. Europe Soundproof Floor Underlayment Revenue by Country (2021-2026) & (\$ millions)

Table 70. Europe Soundproof Floor Underlayment Sales by Type (2021-2026) & (K Sqm)

Table 71. Europe Soundproof Floor Underlayment Sales by Application (2021-2026) & (K Sqm)

Table 72. Middle East & Africa Soundproof Floor Underlayment Sales by Country (2021-2026) & (K Sqm)

Table 73. Middle East & Africa Soundproof Floor Underlayment Revenue Market Share by Country (2021-2026)

Table 74. Middle East & Africa Soundproof Floor Underlayment Sales by Type (2021-2026) & (K Sqm)

Table 75. Middle East & Africa Soundproof Floor Underlayment Sales by Application (2021-2026) & (K Sqm)

Table 76. Key Market Drivers & Growth Opportunities of Soundproof Floor Underlayment

Table 77. Key Market Challenges & Risks of Soundproof Floor Underlayment

Table 78. Key Industry Trends of Soundproof Floor Underlayment

Table 79. Soundproof Floor Underlayment Raw Material

Table 80. Key Suppliers of Raw Materials

Table 81. Soundproof Floor Underlayment Distributors List

Table 82. Soundproof Floor Underlayment Customer List

Table 83. Global Soundproof Floor Underlayment Sales Forecast by Region (2027-2032) & (K Sqm)

Table 84. Global Soundproof Floor Underlayment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Americas Soundproof Floor Underlayment Sales Forecast by Country (2027-2032) & (K Sqm)

Table 86. Americas Soundproof Floor Underlayment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. APAC Soundproof Floor Underlayment Sales Forecast by Region (2027-2032) & (K Sqm)

Table 88. APAC Soundproof Floor Underlayment Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 89. Europe Soundproof Floor Underlayment Sales Forecast by Country

(2027-2032) & (K Sqm)

Table 90. Europe Soundproof Floor Underlayment Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 91. Middle East & Africa Soundproof Floor Underlayment Sales Forecast by Country (2027-2032) & (K Sqm)

Table 92. Middle East & Africa Soundproof Floor Underlayment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. Global Soundproof Floor Underlayment Sales Forecast by Type (2027-2032) & (K Sqm)

Table 94. Global Soundproof Floor Underlayment Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 95. Global Soundproof Floor Underlayment Sales Forecast by Application (2027-2032) & (K Sqm)

Table 96. Global Soundproof Floor Underlayment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 97. Shenzhen Vinco Soundproofing Materials Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 98. Shenzhen Vinco Soundproofing Materials Soundproof Floor Underlayment Product Portfolios and Specifications

Table 99. Shenzhen Vinco Soundproofing Materials Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 100. Shenzhen Vinco Soundproofing Materials Main Business

Table 101. Shenzhen Vinco Soundproofing Materials Latest Developments

Table 102. Guangdong Vibratech Acoustics Technology Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 103. Guangdong Vibratech Acoustics Technology Soundproof Floor Underlayment Product Portfolios and Specifications

Table 104. Guangdong Vibratech Acoustics Technology Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 105. Guangdong Vibratech Acoustics Technology Main Business

Table 106. Guangdong Vibratech Acoustics Technology Latest Developments

Table 107. Raybone Technology Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 108. Raybone Technology Soundproof Floor Underlayment Product Portfolios and Specifications

Table 109. Raybone Technology Soundproof Floor Underlayment Sales (K Sqm),

Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 110. Raybone Technology Main Business

Table 111. Raybone Technology Latest Developments

Table 112. Berson New Materials Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 113. Berson New Materials Soundproof Floor Underlayment Product Portfolios and Specifications

Table 114. Berson New Materials Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 115. Berson New Materials Main Business

Table 116. Berson New Materials Latest Developments

Table 117. Amorim Cork Solutions Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 118. Amorim Cork Solutions Soundproof Floor Underlayment Product Portfolios and Specifications

Table 119. Amorim Cork Solutions Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 120. Amorim Cork Solutions Main Business

Table 121. Amorim Cork Solutions Latest Developments

Table 122. Maxxon Corporation Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 123. Maxxon Corporation Soundproof Floor Underlayment Product Portfolios and Specifications

Table 124. Maxxon Corporation Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 125. Maxxon Corporation Main Business

Table 126. Maxxon Corporation Latest Developments

Table 127. PROFLEX Products Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 128. PROFLEX Products Soundproof Floor Underlayment Product Portfolios and Specifications

Table 129. PROFLEX Products Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 130. PROFLEX Products Main Business

Table 131. PROFLEX Products Latest Developments

Table 132. AcoustiTECH Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 133. AcoustiTECH Soundproof Floor Underlayment Product Portfolios and Specifications

Table 134. AcoustiTECH Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 135. AcoustiTECH Main Business

Table 136. AcoustiTECH Latest Developments

Table 137. Acoustiblok Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 138. Acoustiblok Soundproof Floor Underlayment Product Portfolios and Specifications

Table 139. Acoustiblok Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 140. Acoustiblok Main Business

Table 141. Acoustiblok Latest Developments

Table 142. Sound Isolation Company Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 143. Sound Isolation Company Soundproof Floor Underlayment Product Portfolios and Specifications

Table 144. Sound Isolation Company Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 145. Sound Isolation Company Main Business

Table 146. Sound Isolation Company Latest Developments

Table 147. Acoustical Surfaces Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 148. Acoustical Surfaces Soundproof Floor Underlayment Product Portfolios and Specifications

Table 149. Acoustical Surfaces Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 150. Acoustical Surfaces Main Business

Table 151. Acoustical Surfaces Latest Developments

Table 152. Hush Acoustics Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 153. Hush Acoustics Soundproof Floor Underlayment Product Portfolios and Specifications

Table 154. Hush Acoustics Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 155. Hush Acoustics Main Business

Table 156. Hush Acoustics Latest Developments

Table 157. REGUPOL Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 158. REGUPOL Soundproof Floor Underlayment Product Portfolios and

Specifications

Table 159. REGUPOL Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 160. REGUPOL Main Business

Table 161. REGUPOL Latest Developments

Table 162. Pliteq Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 163. Pliteq Soundproof Floor Underlayment Product Portfolios and Specifications

Table 164. Pliteq Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 165. Pliteq Main Business

Table 166. Pliteq Latest Developments

Table 167. KRAIBURG Relastec (DAMTEC) Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 168. KRAIBURG Relastec (DAMTEC) Soundproof Floor Underlayment Product Portfolios and Specifications

Table 169. KRAIBURG Relastec (DAMTEC) Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 170. KRAIBURG Relastec (DAMTEC) Main Business

Table 171. KRAIBURG Relastec (DAMTEC) Latest Developments

Table 172. DAIKEN Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 173. DAIKEN Soundproof Floor Underlayment Product Portfolios and Specifications

Table 174. DAIKEN Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 175. DAIKEN Main Business

Table 176. DAIKEN Latest Developments

Table 177. iKoustic Soundproofing Basic Information, Soundproof Floor Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 178. iKoustic Soundproofing Soundproof Floor Underlayment Product Portfolios and Specifications

Table 179. iKoustic Soundproofing Soundproof Floor Underlayment Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 180. iKoustic Soundproofing Main Business

Table 181. iKoustic Soundproofing Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Soundproof Floor Underlayment
- Figure 2. Soundproof Floor Underlayment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Soundproof Floor Underlayment Sales Growth Rate 2021-2032 (K Sqm)
- Figure 7. Global Soundproof Floor Underlayment Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Soundproof Floor Underlayment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Soundproof Floor Underlayment Sales Market Share by Country/Region (2025)
- Figure 10. Soundproof Floor Underlayment Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Dedicated Acoustic Underlayment
- Figure 12. Product Picture of Combination Underlayment
- Figure 13. Global Soundproof Floor Underlayment Sales Market Share by Type in 2026
- Figure 14. Global Soundproof Floor Underlayment Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Rubber or Recycled Rubber
- Figure 16. Product Picture of Cork
- Figure 17. Product Picture of Composite Foam (with barrier)
- Figure 18. Product Picture of Others (e.g., felt, specialized fibers)
- Figure 19. Global Soundproof Floor Underlayment Sales Market Share by Core Technology Material in 2026
- Figure 20. Global Soundproof Floor Underlayment Revenue Market Share by Core Technology Material (2021-2026)
- Figure 21. Product Picture of Rolls
- Figure 22. Product Picture of Sheets or Mats
- Figure 23. Product Picture of Tiles or Slabs
- Figure 24. Product Picture of Others (e.g., liquid applied)
- Figure 25. Global Soundproof Floor Underlayment Sales Market Share by Product Form in 2026
- Figure 26. Global Soundproof Floor Underlayment Revenue Market Share by Product

Form (2021-2026)

Figure 27. Product Picture of Professional Channel (distributors, contractors)

Figure 28. Product Picture of Retail Channel (home centers, online)

Figure 29. Global Soundproof Floor Underlayment Sales Market Share by Primary Sales Channel in 2026

Figure 30. Global Soundproof Floor Underlayment Revenue Market Share by Primary Sales Channel (2021-2026)

Figure 31. Soundproof Floor Underlayment Consumed in Residential

Figure 32. Global Soundproof Floor Underlayment Market: Residential (2021-2026) & (K Sqm)

Figure 33. Soundproof Floor Underlayment Consumed in Commercial

Figure 34. Global Soundproof Floor Underlayment Market: Commercial (2021-2026) & (K Sqm)

Figure 35. Soundproof Floor Underlayment Consumed in Industrial

Figure 36. Global Soundproof Floor Underlayment Market: Industrial (2021-2026) & (K Sqm)

Figure 37. Global Soundproof Floor Underlayment Sale Market Share by Application (2025)

Figure 38. Global Soundproof Floor Underlayment Revenue Market Share by Application in 2025

Figure 39. Soundproof Floor Underlayment Sales by Company in 2025 (K Sqm)

Figure 40. Global Soundproof Floor Underlayment Sales Market Share by Company in 2025

Figure 41. Soundproof Floor Underlayment Revenue by Company in 2025 (\$ millions)

Figure 42. Global Soundproof Floor Underlayment Revenue Market Share by Company in 2025

Figure 43. Global Soundproof Floor Underlayment Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Soundproof Floor Underlayment Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Soundproof Floor Underlayment Sales 2021-2026 (K Sqm)

Figure 46. Americas Soundproof Floor Underlayment Revenue 2021-2026 (\$ millions)

Figure 47. APAC Soundproof Floor Underlayment Sales 2021-2026 (K Sqm)

Figure 48. APAC Soundproof Floor Underlayment Revenue 2021-2026 (\$ millions)

Figure 49. Europe Soundproof Floor Underlayment Sales 2021-2026 (K Sqm)

Figure 50. Europe Soundproof Floor Underlayment Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Soundproof Floor Underlayment Sales 2021-2026 (K Sqm)

Figure 52. Middle East & Africa Soundproof Floor Underlayment Revenue 2021-2026 (\$

millions)

Figure 53. Americas Soundproof Floor Underlayment Sales Market Share by Country in 2025

Figure 54. Americas Soundproof Floor Underlayment Revenue Market Share by Country (2021-2026)

Figure 55. Americas Soundproof Floor Underlayment Sales Market Share by Type (2021-2026)

Figure 56. Americas Soundproof Floor Underlayment Sales Market Share by Application (2021-2026)

Figure 57. United States Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Soundproof Floor Underlayment Sales Market Share by Region in 2025

Figure 62. APAC Soundproof Floor Underlayment Revenue Market Share by Region (2021-2026)

Figure 63. APAC Soundproof Floor Underlayment Sales Market Share by Type (2021-2026)

Figure 64. APAC Soundproof Floor Underlayment Sales Market Share by Application (2021-2026)

Figure 65. China Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Soundproof Floor Underlayment Sales Market Share by Country in 2025

Figure 73. Europe Soundproof Floor Underlayment Revenue Market Share by Country (2021-2026)

Figure 74. Europe Soundproof Floor Underlayment Sales Market Share by Type (2021-2026)

Figure 75. Europe Soundproof Floor Underlayment Sales Market Share by Application (2021-2026)

Figure 76. Germany Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Soundproof Floor Underlayment Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Soundproof Floor Underlayment Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Soundproof Floor Underlayment Sales Market Share by Application (2021-2026)

Figure 84. Egypt Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Soundproof Floor Underlayment Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Soundproof Floor Underlayment in 2026

Figure 90. Manufacturing Process Analysis of Soundproof Floor Underlayment

Figure 91. Industry Chain Structure of Soundproof Floor Underlayment

Figure 92. Channels of Distribution

Figure 93. Global Soundproof Floor Underlayment Sales Market Forecast by Region

(2027-2032)

Figure 94. Global Soundproof Floor Underlayment Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Soundproof Floor Underlayment Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Soundproof Floor Underlayment Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Soundproof Floor Underlayment Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Soundproof Floor Underlayment Revenue Market Share Forecast by Application (2027-2032)

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