

Global Sound-Absorbing Underlay Market Growth 2026-2032

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Abstracts

The global Sound-Absorbing Underlay market size is predicted to grow from US\$ 1663 million in 2025 to US\$ 2605 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Sound absorbing underlay is a porous and resilient layer installed between the subfloor and the finished floor covering to absorb acoustic energy in the mid to high frequency range and reduce perceived noise and reverberation, improving acoustic comfort and underfoot feel. It is typically supplied as rolls or sheets and commonly made from rebond polyurethane foam, polyester felt, crumb rubber or recycled rubber, or laminated multi layer constructions that may combine porous absorbers with mass barrier membranes for broader noise control. It is widely used in carpet systems and selected resilient flooring systems across multi family residential, hospitality, office, education, and renovation projects. Absorption performance is commonly characterized using reverberation room test methods and reported with single number ratings such as NRC.

In 2025, global production of sound-absorbing underlay (primarily carpet underlay and acoustic underlayments with sound-absorption functions, measured by shipped/installed area) was reasonably estimated at around 0.8–1.3 billion m². On an ex-factory basis (FOB proxy), mainstream products typically fell in the range of about USD 1.5–3.5 per m², mainly driven by material systems (rebond polyurethane foam, rubber granules/recycled rubber, polyester felt, foams and laminated structures), thickness and density, plus fire-performance and durability requirements.

As urban living density rises and renovation activity expands, acoustic comfort is increasingly treated as an engineered deliverable rather than a subjective preference, and floor assemblies are among the most noticeable sources of everyday noise for

occupants. Sound absorbing underlay reduces perceived noise and room liveliness by dissipating acoustic energy within porous resilient materials, and it is increasingly bundled into systemized installation packages for carpets and selected resilient floors. For owners and operators in hospitality, office, and education environments, standardized metrics such as NRC help translate acoustic intent into a measurable procurement and handover language.

Market risk is largely driven by blurred boundaries between absorption and isolation objectives. Sound absorption targets reverberation and reflected sound within a room, while soundproofing targets transmission between spaces, and projects can underperform when the goal is not clarified early or when single product claims are used in place of assembly based design and verification. Performance also depends on durability factors such as thickness, compression set and long term creep, moisture and temperature stability, and fire compliance across different floor build ups, pushing suppliers to back claims with auditable reverberation room test methods and reporting.

Downstream demand is increasingly shaped by fast install renovation and lightweight retrofit needs, alongside growing attention to recycled content pathways. Mainstream materials such as rebond polyurethane foam and recycled rubber underlay continue to balance comfort and durability while enabling clearer product tiering through density, thickness, and absorption ratings. As building acoustics shifts toward system level design and validation, sound absorbing underlay is expected to be sold more often as part of integrated flooring solution bundles that combine materials, accessories, and project delivery support.

LP Information, Inc. (LPI) ' newest research report, the “Sound-Absorbing Underlay Industry Forecast” looks at past sales and reviews total world Sound-Absorbing Underlay sales in 2025, providing a comprehensive analysis by region and market sector of projected Sound-Absorbing Underlay sales for 2026 through 2032. With Sound-Absorbing Underlay sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sound-Absorbing Underlay industry.

This Insight Report provides a comprehensive analysis of the global Sound-Absorbing Underlay landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sound-Absorbing Underlay portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global Sound-Absorbing Underlay market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sound-Absorbing Underlay and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sound-Absorbing Underlay.

This report presents a comprehensive overview, market shares, and growth opportunities of Sound-Absorbing Underlay market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dedicated Acoustic Underlayment

Combination Underlayment

Segmentation by Core Technology Material:

Rubber or Recycled Rubber

Cork

Composite Foam (with barrier)

Others (e.g., felt, specialized fibers)

Segmentation by Product Form:

Rolls

Sheets or Mats

Tiles or Slabs

Others (e.g., liquid applied)

Segmentation by Primary Sales Channel:

Professional Channel (distributors, contractors)

Retail Channel (home centers, online)

Segmentation by Application:

Multi-Family Residential or Apartments

Single-Family Homes or Renovations

Commercial Spaces (e.g., offices, hotels)

Industrial and Specialized Facilities (e.g., factories, labs)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shenzhen Vinco Soundproofing Materials

Guangdong Vibrattech Acoustics Technology

Raybone Technology

Berson New Materials

Amorim Cork Solutions

Maxxon Corporation

PROFLEX Products

AcoustiTECH

Acoustiblok

Sound Isolation Company

Acoustical Surfaces

Hush Acoustics

REGUPOL

Pliteq

KRAIBURG Relastec (DAMTEC)

DAIKEN

iKoustic Soundproofing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sound-Absorbing Underlay market?

What factors are driving Sound-Absorbing Underlay market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sound-Absorbing Underlay market opportunities vary by end market size?

How does Sound-Absorbing Underlay break out by Type, by Application?

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