

Global Sorbitol-based Transparent Nucleating Agent Market Growth 2026-2032

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Abstracts

The global Sorbitol-based Transparent Nucleating Agent market size is predicted to grow from US\$ 90.26 million in 2025 to US\$ 123 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Sorbitol-based transparent nucleating agents are high-performance functional additives specifically designed to improve the transparency, surface gloss, and rigidity of incompletely crystalline plastics such as polypropylene (PP). They enhance transparency by forming network-like fibrous nuclei in the plastic melt, promoting spherulite refinement, and reducing light scattering.

The core upstream raw materials include sorbitol (typically derived from the deep processing of corn starch) and various substituted benzaldehydes (such as p-methylbenzaldehyde and 3,4-dimethylbenzaldehyde). The purity of these raw materials directly determines the color and odor control of the nucleating agent. The midstream sector involves the synthesis and modification of finished products, producing first to fourth generation products through acetalization reactions. Representative companies include global leaders such as Milliken and New Japan Rika, as well as the rapidly rising domestic company, Chenghe Technology. Downstream applications are primarily concentrated in polypropylene (PP) products requiring extremely high transparency.

Global sales in 2025 were approximately 17,000 tons, with a market price of \$5,722 per ton. The industry's gross profit margin was between 35% and 45%.

United States market for Sorbitol-based Transparent Nucleating Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sorbitol-based Transparent Nucleating Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sorbitol-based Transparent Nucleating Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sorbitol-based Transparent Nucleating Agent players cover Milliken, New Japan Chemical, Avient, Ampacet, BASF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Sorbitol-based Transparent Nucleating Agent Industry Forecast” looks at past sales and reviews total world Sorbitol-based Transparent Nucleating Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Sorbitol-based Transparent Nucleating Agent sales for 2026 through 2032. With Sorbitol-based Transparent Nucleating Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sorbitol-based Transparent Nucleating Agent industry.

This Insight Report provides a comprehensive analysis of the global Sorbitol-based Transparent Nucleating Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sorbitol-based Transparent Nucleating Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sorbitol-based Transparent Nucleating Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sorbitol-based Transparent Nucleating Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sorbitol-based Transparent Nucleating Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Sorbitol-based Transparent Nucleating Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MDBS/EDBS

DMDBS

Other

Segmentation by Form:

Powder

Granules

Segmentation by Application Resin Type:

Homopolymer Polypropylene

Random Copolymer Polypropylene

Segmentation by Application:

Food Packaging

Medical Devices

Household Products

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Milliken

New Japan Chemical

Avient

Ampacet

BASF

Adeka

GCH Technology

Synchemer

Beijing Jihaichuan S&D

Zhichu New Material

Shanghai Qirain Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sorbitol-based Transparent Nucleating Agent

market?

What factors are driving Sorbitol-based Transparent Nucleating Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sorbitol-based Transparent Nucleating Agent market opportunities vary by end market size?

How does Sorbitol-based Transparent Nucleating Agent break out by Type, by Application?

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