

Global Sonic Sifter Market Growth 2026-2032

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Abstracts

The global Sonic Sifter market size is predicted to grow from US\$ 181 million in 2025 to US\$ 303 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

A sonic sifter is a type of screening equipment that utilizes high-frequency acoustic vibration to enhance screening efficiency. It is widely used for screening, filtration, impurity removal, grading, and sieving of powders and granular materials. Its core operating principle is to add an ultrasonic oscillator to a conventional vibrating screen. High-frequency sound waves induce localized 'vibration' or 'acoustic streaming' on the screen, effectively preventing screen clogging, improving screening efficiency, and increasing production capacity. It can also process extremely fine powders, difficult-to-screen materials, or easily adhered particles.

In the manufacturing chain, the sonic sifter's upstream raw materials primarily include: high-strength steel or stainless steel for the screen frame, bracket, and screen frame; screen mesh (wire mesh or alloy mesh) and support components; and ultrasonic oscillators and transducers (typically using piezoelectric ceramics, audio drivers, high-frequency circuits, and aluminum alloy acoustic wave conductors).

Regarding downstream applications, sonic sifters' primary customers include powder material suppliers, chemical plants, pharmaceutical companies, food processing plants, pigment and dye manufacturers, plastic and rubber product companies, catalyst manufacturers, and mineral processing plants. For pharmaceutical manufacturers, sonic sifters are used for screening and impurity removal of API (active pharmaceutical ingredient) powders; in the food industry, they can be used to screen fine particles of flour, starch, and sugar; and in the chemical and mining industries, they are used to remove impurities, control particle size, and improve product consistency.

In 2024, global Sonic Sifter sales reached 24,300 units, with an average global market

price of around 7,000 US\$/Unit. Production capacity reached 30,000 units, with a gross profit margin of approximately 32%.

Market Trends

As industries such as pharmaceuticals, fine chemicals, food, pigments, and functional materials increase their requirements for fine particle control and anti-clogging performance, sonic sifters, with their anti-clogging properties, high screening rates, and adaptability to ultrafine powders, have become the preferred equipment. The trend towards intelligence and automation is also driving product upgrades: online amplitude monitoring, frequency adaptation, and remote diagnostics are being gradually integrated. Modular, miniaturized, and energy-saving designs cater to small and medium-sized batches and pilot applications.

Market Disadvantages

Higher equipment and maintenance costs compared to traditional vibrating screens, especially the initial investment in high-frequency transducers and control systems, have discouraged small and medium-sized enterprises from purchasing sonic sifters. Ultrasonic systems and screens require stringent matching requirements, relying heavily on manufacturing and installation precision. This results in poor consistency and short lifespans for some low-end products, undermining user trust. Processing wet or highly adhesive materials still requires cleaning or surface modification, making them a viable alternative to other pretreatment processes.

Market Outlook

With declining transducer costs and increasing domestic production, the total cost of ownership (TCO) of these devices will decrease, prompting more mid-sized companies to pilot applications. Furthermore, regulatory compliance requirements for clean and fine screening in the pharmaceutical and food industries will generate stable high-end demand. In the medium to long term, sonic sifters will develop towards intelligence, modularity, and ecosystem integration. They will be coupled with online detection, graded recovery, and automated cleaning systems to form closed-loop material handling solutions. They will also find extensive application in high-value-added applications such as catalysts, nanopowders, and functional coatings.

LP Information, Inc. (LPI) ' newest research report, the “Sonic Sifter Industry Forecast” looks at past sales and reviews total world Sonic Sifter sales in 2025, providing a

comprehensive analysis by region and market sector of projected Sonic Sifter sales for 2026 through 2032. With Sonic Sifter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sonic Sifter industry.

This Insight Report provides a comprehensive analysis of the global Sonic Sifter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sonic Sifter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sonic Sifter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sonic Sifter and breaks down the forecast by Production Volume, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sonic Sifter.

This report presents a comprehensive overview, market shares, and growth opportunities of Sonic Sifter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Production Volume:

Below 500kg/h

500-1500kg/h

Over 1500kg/h

Segmentation by Material:

Carbon Steel

Stainless Steel

Segmentation by Transducer Type:

Built-in Type

External Type

Segmentation by Application:

Battery Materials

Coatings

Food Industry

Pharmaceutical

Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advantech Manufacturing

W.S.Tyler

Endecotts

Hielscher Ultrasonics

Gilson

GKM Siebtechnik

Telsonic AG

Russell Finex

SWECO

CSC Scientific Company

Xinxiang Dahan Vibration Machinery

Shanghai Jingxin Industrial Development

Xinxiang Gaofu Machinery

Dandong Aode Instrument

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sonic Sifter market?

What factors are driving Sonic Sifter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sonic Sifter market opportunities vary by end market size?

How does Sonic Sifter break out by Production Volume, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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