

Global Solvent Recovery Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GC3D66AF9CE2EN.html>

Date: July 2026

Pages: 144

Price: US\$ 3,660.00 (Single User License)

ID: GC3D66AF9CE2EN

Abstracts

The global Solvent Recovery market size is predicted to grow from US\$ 808 million in 2025 to US\$ 1167 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Solvent recovery refers to the process of purifying, regenerating, and recycling waste organic solvents generated during industrial production through processes such as distillation, condensation, membrane separation, adsorption, and extraction, enabling them to meet industrial standards and be reused in production. This industry is widely used in chemical, pharmaceutical, electronic semiconductor, lithium battery, paint and ink, automotive manufacturing, printing, and fine chemical industries. Traditional industries treat waste solvents as hazardous waste through incineration or landfill, while solvent recovery significantly reduces hazardous waste emissions, lowers the cost of virgin solvent procurement, and meets increasingly stringent environmental regulations and carbon reduction requirements. Therefore, it is considered an important component of the circular economy and green manufacturing. Currently, high-value recoverable solvents include NMP, DMF, DMAc, DMSO, IPA, acetone, toluene, and xylene.

The solvent recovery industry has a strong future prospect, driven by increasingly stringent environmental regulations, rising hazardous waste disposal costs, ESG and carbon neutrality requirements, the expansion of the lithium battery and semiconductor industries, and increased cost reduction needs of enterprises. Especially in the lithium battery sector, NMP recovery has become a crucial supporting link in power battery production; in the semiconductor and pharmaceutical industries, the recycling of high-purity solvents can significantly reduce operating costs. In the future, the industry will gradually upgrade from traditional 'waste liquid treatment' to 'closed-loop circular manufacturing,' meaning that solvents will be recycled directly within the factory.

Meanwhile, technologies such as AI-controlled distillation systems, membrane separation, high-purity refining, and multi-component continuous recovery are driving the industry towards higher added value. Asia, particularly China, South Korea, and Japan, is expected to become the fastest-growing region globally due to its concentration of new energy battery and electronics manufacturing industries.

LPI (LP Information)' newest research report, the 'Solvent Recovery Industry Forecast' looks at past sales and reviews total world Solvent Recovery sales in 2025, providing a comprehensive analysis by region and market sector of projected Solvent Recovery sales for 2026 through 2032. With Solvent Recovery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solvent Recovery industry.

This Insight Report provides a comprehensive analysis of the global Solvent Recovery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Solvent Recovery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solvent Recovery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solvent Recovery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solvent Recovery.

This report presents a comprehensive overview, market shares, and growth opportunities of Solvent Recovery market by product type, application, key players and key regions and countries.

Segmentation by Type:

Ketones

Alcohols

Amides

Aromatic Hydrocarbons

Halogenated Solvents

Esters

Others

Segmentation by Recycling Modes:

On-site Recycling

Off-site Recycling

Segmentation by Process Technology:

Distillation Recycling

Membrane Separation

Adsorption Recycling

Extraction Recycling

Others

Segmentation by Application:

Printing

Paints and Coatings

Petrochemicals

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Veolia

CycleSolv LLC

Tradebe Environmental Services

Clean Harbors

Indaver

OFRU Recycling

Kodak

D?rr Systems AG

EnviroChemie GmbH

Seqens

Maratek Environmental

Hydrite Chemical Co.

Altiras

Mitsubishi Chemical

Toho Chemical Engineering & Construction

KOBEX Co., Ltd.

TAIYO CHEMICALS & ENGINEERING CO., LTD.

DEC Korea

SK ecoplant

KC Environmental Service

Comens New Materials

Songjiang Environment

Gmarket Beauty

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