

Global Solvent-free Polyurethane Coating Market Growth 2026-2032

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Abstracts

The global Solvent-free Polyurethane Coating market size is predicted to grow from US\$ 917 million in 2025 to US\$ 1218 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

Solvent-free polyurethane coating is an environmentally friendly coating with 100% solid content, using polyurethane prepolymer as the main film-forming material and containing no volatile organic solvents. Through room-temperature moisture curing or a two-component reaction, it forms a tough, wear-resistant, and highly elastic seamless rubber-like waterproof or anti-corrosion layer on the substrate surface. Its advantages include extremely low VOC (volatile organic compound) emissions, making it suitable for enclosed or poorly ventilated environments.

The upstream segment primarily relies on high-performance petrochemical raw materials, including isocyanates and polyols, as well as functional additives (such as defoamers, leveling agents, and thixotropic agents). Due to the high viscosity of solvent-free systems, the development level of low-viscosity resins and reactive diluents in the upstream segment directly impacts downstream workability.

Global sales are projected to reach approximately 190,000 tons in 2025, with an average market price of approximately US\$4,933 per ton. The industry's gross profit margin is in the range of 15%-30%.

With the continuous strengthening of VOC emission regulations in developed regions such as Europe and the United States, especially the gradual tightening of emission limits for the coatings industry, solvent-free polyurethane coatings, as products that meet zero or low VOC requirements, have received policy-level support and also meet

the practical needs of end-users for reduced health risks associated with green construction.

In the industrial manufacturing, construction, and transportation sectors, the demand for high-solids and high-durability coatings is continuously expanding. This requires coatings to not only meet basic protective and decorative functions but also possess superior characteristics such as scratch resistance, chemical resistance, and long-term stability. Solvent-free polyurethane coatings, due to their advantageous chemical structure, offer substantial potential for improvement in wear resistance and impact resistance compared to traditional solvent-based coatings. This creates added value for end customers by improving product performance and extending service life.

LP Information, Inc. (LPI) ' newest research report, the “Solvent-free Polyurethane Coating Industry Forecast” looks at past sales and reviews total world Solvent-free Polyurethane Coating sales in 2025, providing a comprehensive analysis by region and market sector of projected Solvent-free Polyurethane Coating sales for 2026 through 2032. With Solvent-free Polyurethane Coating sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solvent-free Polyurethane Coating industry.

This Insight Report provides a comprehensive analysis of the global Solvent-free Polyurethane Coating landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solvent-free Polyurethane Coating portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solvent-free Polyurethane Coating market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solvent-free Polyurethane Coating and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solvent-free Polyurethane Coating.

This report presents a comprehensive overview, market shares, and growth opportunities of Solvent-free Polyurethane Coating market by product type, application,

key manufacturers and key regions and countries.

Segmentation by Type:

Single Component

Two Component

Segmentation by Structure:

Polyether Type

Polyester Type

Segmentation by Curing Method:

Reaction Curing Type

Moisture Curing Type

Other

Segmentation by Application:

Industrial and Commercial Flooring

Marine Engineering

Buildings and Infrastructure

Transportation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sherwin-Williams

PPG

Amchem Products

Specialty Polymer Coatings

DCP

Sika

ARDEX

Nippon Paint

Resimac

TecnoPol

Oriental Yuhong

3TREES

AMMT

CANLON

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solvent-free Polyurethane Coating market?

What factors are driving Solvent-free Polyurethane Coating market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solvent-free Polyurethane Coating market opportunities vary by end market size?

How does Solvent-free Polyurethane Coating break out by Type, by Application?

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