

Global Solvent-based Pressure Sensitive Adhesive Market Growth 2026-2032

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Abstracts

The global Solvent-based Pressure Sensitive Adhesive market size is predicted to grow from US\$ 2323 million in 2025 to US\$ 2871 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

Solvent-based Pressure Sensitive Adhesives (PSAs) are adhesive systems in which the polymer is dissolved in an organic solvent, applied onto a substrate, and then dried to leave behind a uniform adhesive layer with high tack, shear strength, and durability. Compared with water-based and hot-melt systems, solvent-based PSAs excel in providing superior adhesion to difficult substrates, resistance to heat and chemicals, and long-term stability. These characteristics make them especially suitable for demanding industrial and specialty applications, including automotive assembly, electronic device bonding, medical tapes, and outdoor labels. In 2024, global solvent-based PSA production reached approximately 825 kilotons, with an average global market price of around US\$2,795 per ton. While their market share has declined in commodity segments due to environmental regulations on solvent emissions, solvent-based PSAs remain critical for high-performance applications where alternative technologies cannot yet match their reliability.

Supply Chain and Upstream-Downstream Relationships

The supply chain for solvent-based PSAs begins with upstream petrochemical and specialty chemical companies that provide essential raw materials. These include acrylic monomers, synthetic rubbers, tackifiers, resins, and plasticizers, as well as the organic solvents used in formulation. Suppliers such as Dow, ExxonMobil Chemical, BASF, and Arkema are key players in delivering consistent raw material quality, which directly impacts adhesive performance. Midstream, adhesive formulators like Henkel,

H.B. Fuller, Avery Dennison, 3M, and Sika develop solvent-based PSA products tailored for different end uses. Downstream, major user industries demonstrate diverse purchasing characteristics. Automotive manufacturers (Toyota, Volkswagen, Tesla) procure solvent-based PSAs for structural bonding, vibration-dampening, and trim attachment, focusing on performance certification, durability, and supply reliability. Electronics companies (Samsung, Apple, LG, Huawei) demand ultra-thin, transparent, and heat-resistant solvent-based PSAs for displays, batteries, and circuit assemblies, requiring tight tolerance control and global technical support. Healthcare and medical device companies (Johnson & Johnson, Medtronic, 3M Healthcare) purchase skin-contact and specialty medical tapes, emphasizing biocompatibility, regulatory compliance, and patient comfort. Packaging and industrial users adopt solvent-based PSAs where extreme adhesion and environmental resistance are essential, but tend to prioritize cost efficiency and volume supply compared to high-tech sectors.

Market Trends

The solvent-based PSA market is undergoing a transition shaped by regulatory pressures, sustainability demands, and continued niche application growth. On the regulatory front, stricter controls on volatile organic compound (VOC) emissions in North America, Europe, and parts of Asia have driven many packaging and general-purpose applications toward water-based or hot-melt alternatives. However, solvent-based PSAs continue to hold strong in specialized areas where performance under extreme conditions is critical. Market demand is increasingly concentrated in automotive lightweighting, EV battery assembly, advanced electronics, and high-performance medical adhesives, where solvent-based systems provide unmatched adhesion, chemical resistance, and long-term reliability. At the same time, producers are investing in greener technologies, such as high-solid content or solvent-reduced formulations, to balance regulatory compliance with performance. Regionally, Asia-Pacific remains the largest producer and consumer, supported by its expansive automotive and electronics industries, while North America and Europe focus on high-value, regulation-compliant products. Looking forward, the solvent-based PSA industry will likely evolve toward smaller-volume but higher-value applications, with strong collaboration between formulators and end-users to meet rising technical and environmental standards.

LP Information, Inc. (LPI) ' newest research report, the "Solvent-based Pressure Sensitive Adhesive Industry Forecast" looks at past sales and reviews total world Solvent-based Pressure Sensitive Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Solvent-based Pressure Sensitive Adhesive sales for 2026 through 2032. With Solvent-based Pressure Sensitive

Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solvent-based Pressure Sensitive Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Solvent-based Pressure Sensitive Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solvent-based Pressure Sensitive Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solvent-based Pressure Sensitive Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solvent-based Pressure Sensitive Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solvent-based Pressure Sensitive Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Solvent-based Pressure Sensitive Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Acrylic Based

Rubber Based

Other

Segmentation by Application:

Electronics

Automotive

Industrial

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Henkel

tesa SE

Nitto Denko

Akema

Fuller

Soken

Avery Dennison

Mitsubishi Chemical

Artience

Crown Adhesive Products

Fuyin Group

FKTAPE

Jiangsu Sidike

Sumei Chemical

Eternal Materials

ASUSA Chemical

Yuyao Weite Adhesive & Tape

Jiangxi Tayilai Polymer Materials

Comens New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solvent-based Pressure Sensitive Adhesive market?

What factors are driving Solvent-based Pressure Sensitive Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solvent-based Pressure Sensitive Adhesive market opportunities vary by end market size?

How does Solvent-based Pressure Sensitive Adhesive break out by Type, by Application?

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