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Global Solvent-based Polyurethane Laminating Adhesive Market Growth 2026-2032

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Abstracts

The global Solvent-based Polyurethane Laminating Adhesive market size is predicted to grow from US$ 1426 million in 2025 to US$ 1992 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Solvent-based polyurethane laminating adhesive is a two-component adhesive system with polyurethane resin and solvent as the dispersion medium, curing through cross-linking to form strong and durable bonds between substrates. It is widely used in flexible packaging, films, foils, and paper laminates, offering heat resistance, chemical stability, flexibility, and transparency. Market prospects are supported by rising demand in food and pharmaceutical packaging, ensuring steady growth. In 2024, the production of solvent-based polyurethane laminating adhesive was 421,212 tons, with an average price of 3,300 USD per ton. The industry chain of solvent-based polyurethane laminating adhesives includes upstream supply of isocyanates, polyols, solvents, and additives. The midstream stage focuses on adhesive synthesis, formulation design, and lamination processes, emphasizing bonding strength and durability. Downstream applications are mainly in food packaging and medical packaging, where safety, hygiene, and sustainability requirements are stringent. In 2024, a single production line had an annual capacity of about 1000 tons, with an average gross margin of around 15%.

United States market for Solvent-based Polyurethane Laminating Adhesive is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Solvent-based Polyurethane Laminating Adhesive is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026

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through 2032.

Europe market for Solvent-based Polyurethane Laminating Adhesive is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Solvent-based Polyurethane Laminating Adhesive players cover Henkel, Arkema, H.B. Fuller, Rockpaint, Mitsui Chemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Solvent-based Polyurethane Laminating Adhesive Industry Forecast” looks at past sales and reviews total world Solvent-based Polyurethane Laminating Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Solvent-based Polyurethane Laminating Adhesive sales for 2026 through 2032. With Solvent-based Polyurethane Laminating Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Solvent-based Polyurethane Laminating Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Solvent-based Polyurethane Laminating Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solvent-based Polyurethane Laminating Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Solvent-based Polyurethane Laminating Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solvent-based Polyurethane Laminating Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solvent-based Polyurethane Laminating Adhesive.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Solvent-based Polyurethane Laminating Adhesive market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

One Component

Two Component

Segmentation by Application:

Food Packaging

Medical Packaging

Industrial Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Henkel

Arkema

H.B. Fuller

Rockpaint

Mitsui Chemicals

3M

Vimasco Corporation

Sika Automotive

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe

Morchem SA

Shanghai Kangda

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Solvent-based Polyurethane Laminating Adhesive market?

What factors are driving Solvent-based Polyurethane Laminating Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solvent-based Polyurethane Laminating Adhesive market opportunities vary by end market size?

How does Solvent-based Polyurethane Laminating Adhesive break out by Type, by Application?

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