

Global Solid Support for Oligonucleotide Synthesis Market Growth 2026-2032

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Abstracts

The global Solid Support for Oligonucleotide Synthesis market size is predicted to grow from US\$ 144 million in 2025 to US\$ 201 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Solid Supports for Oligonucleotide Synthesis are insoluble, functionalized beads used in solid-phase oligonucleotide synthesis (SPOS), primarily including Controlled Pore Glass (CPG) and Polystyrene (PS) beads. Upstream raw materials consist of high-purity silica or polystyrene resin, surface functionalization reagents (amino, hydroxyl, carboxyl groups), binders, and chemical additives. Particle diameters typically range from 50-200 μ m with pore sizes of 500-2000 \AA , providing high surface area and chemical stability to support stepwise oligonucleotide chain assembly. Downstream customers include oligonucleotide manufacturers, DNA/RNA synthesis service providers, biotechnology companies, pharmaceutical firms, and research institutes or academic laboratories. The global production capacity of solid supports in 2025 is approximately 9,200 kg, with actual shipments around 7,350 kg. The weighted average ex-factory price is estimated at USD 20 per gram, and gross margins typically range from 35% to 55%, with high-specification and modified supports contributing the majority of profits. Overall, the market is transitioning from traditional glass beads toward high-functional polymer supports, with North America, Europe, and China as the primary production and consumption regions.

United States market for Solid Support for Oligonucleotide Synthesis is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Solid Support for Oligonucleotide Synthesis is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Solid Support for Oligonucleotide Synthesis is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Solid Support for Oligonucleotide Synthesis players cover Nitto Denko, Glen Research, Rapp Polymere, Merck, ChemGenes, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Solid Support for Oligonucleotide Synthesis Industry Forecast' looks at past sales and reviews total world Solid Support for Oligonucleotide Synthesis sales in 2025, providing a comprehensive analysis by region and market sector of projected Solid Support for Oligonucleotide Synthesis sales for 2026 through 2032. With Solid Support for Oligonucleotide Synthesis sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solid Support for Oligonucleotide Synthesis industry.

This Insight Report provides a comprehensive analysis of the global Solid Support for Oligonucleotide Synthesis landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solid Support for Oligonucleotide Synthesis portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solid Support for Oligonucleotide Synthesis market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solid Support for Oligonucleotide Synthesis and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solid Support for Oligonucleotide Synthesis.

This report presents a comprehensive overview, market shares, and growth opportunities of Solid Support for Oligonucleotide Synthesis market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Controlled Pore Glass (CPG)

Polystyrene (PS) Supports

Segmentation by Pore Structure Parameter:

500 ? Grade

1000 ? Grade

2000 ? Grade and Above

Segmentation by Application:

DNA Oligonucleotides

RNA Oligonucleotides

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nitto Denko

Glen Research

Rapp Polymere

Merck

ChemGenes

LGC Biosearch Technologies

Cytiva

FUJIFILM Wako Pure Chemical

Qingke Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solid Support for Oligonucleotide Synthesis market?

What factors are driving Solid Support for Oligonucleotide Synthesis market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solid Support for Oligonucleotide Synthesis market opportunities vary by end market size?

How does Solid Support for Oligonucleotide Synthesis break out by Type, by Application?

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