

# Global Solid State Metal Additive Manufacturing Equipment Market Growth 2026-2032

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## Abstracts

The global Solid State Metal Additive Manufacturing Equipment market size is predicted to grow from US\$ 176 million in 2025 to US\$ 425 million in 2032; it is expected to grow at a CAGR of 13.5% from 2026 to 2032.

Solid State Metal Additive Manufacturing Equipment refers to metal additive manufacturing systems that build, repair, or coat metal components without fully melting the feedstock material. The equipment forms metallurgical or mechanical bonding through severe plastic deformation, high-velocity particle impact, frictional heat, ultrasonic bonding, or other solid-state deposition mechanisms. Main technology routes include cold spray additive manufacturing equipment, additive friction stir deposition equipment, friction stir additive manufacturing systems, ultrasonic additive manufacturing equipment, and hybrid solid-state deposition systems. This category excludes laser powder bed fusion machines, electron beam melting machines, laser directed energy deposition systems, wire arc additive manufacturing equipment, metal binder jetting machines, welding systems, thermal spray coating systems without additive build capability, and metal additive manufacturing services. The industrial chain of Solid State Metal Additive Manufacturing Equipment includes upstream suppliers of cold spray guns, high-pressure gas systems, powder feeders, friction stir tools, ultrasonic transducers, motion platforms, robotic arms, CNC controllers, spindles, motors, sensors, temperature monitoring systems, powder delivery units, gas heaters, control software, safety systems, and metal powders, wires, rods, or foils. Midstream equipment manufacturers integrate deposition heads, motion control, feedstock delivery, process monitoring, thermal management, force control, gas flow control, build platforms, automation, and safety protection into complete solid-state metal additive manufacturing systems. Downstream applications include aerospace repair, defense manufacturing, large metal component repair, tooling, marine engineering, automotive

components, energy equipment, oil and gas parts, space manufacturing research, and advanced materials development. Supporting services include process development, material qualification, installation, commissioning, parameter optimization, maintenance, spare parts supply, operator training, and lifecycle technical support. In 2025, global Solid State Metal Additive Manufacturing Equipment production reached approximately 100 units, with an average global market price of around US\$1,800,000 per unit. The gross profit margin of major companies in the industry is between 30%–50%. In 2025, the global production capacity of solid state metal additive manufacturing equipment was approximately 143 units.

The Solid State Metal Additive Manufacturing Equipment market is driven by aerospace repair, defense manufacturing, large metal part repair, cold spray deposition, additive friction stir deposition, ultrasonic additive manufacturing, and demand for low-heat-input metal processing. Compared with fusion-based metal additive manufacturing, solid-state processes can reduce risks related to porosity, cracking, oxidation, residual stress, and thermal distortion, making them attractive for aluminum, copper, titanium, nickel alloys, and repair of high-value components. Cold spray additive manufacturing accelerates particles at high velocity to bond materials without melting, while MELD describes its process as solid-state metal deposition for near-net-shape parts with forged-like properties. The market remains smaller than mainstream metal 3D printing because equipment suppliers are limited and applications are still specialized. However, demand is growing as manufacturers seek faster repair, lower material waste, large-format deposition, and improved material integrity.

LP Information, Inc. (LPI) ' newest research report, the “Solid State Metal Additive Manufacturing Equipment Industry Forecast” looks at past sales and reviews total world Solid State Metal Additive Manufacturing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Solid State Metal Additive Manufacturing Equipment sales for 2026 through 2032. With Solid State Metal Additive Manufacturing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solid State Metal Additive Manufacturing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Solid State Metal Additive Manufacturing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solid State Metal Additive Manufacturing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic

footprints, to better understand these firms' unique position in an accelerating global Solid State Metal Additive Manufacturing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solid State Metal Additive Manufacturing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solid State Metal Additive Manufacturing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Solid State Metal Additive Manufacturing Equipment market by product type, application, key manufacturers and key regions and countries.

## **Segmentation by Type:**

Cold Spray Metal Additive Manufacturing Equipment

Friction Surfacing Additive Manufacturing Equipment

Additive Friction Stir Deposition Equipment

Ultrasonic Additive Manufacturing Equipment

## **Segmentation by Feedstock Form:**

Metal Powder Feedstock Equipment

Metal Rod Feedstock Equipment

Metal Foil Feedstock Equipment

## **Segmentation by Maximum Build Width:**

Up to 500 mm Maximum Build Width

Above 500 mm to 1500 mm Maximum Build Width

Above 1500 mm Maximum Build Width

## **Segmentation by Application:**

Aerospace and Defense

Automotive and Transportation

Energy and Power Equipment

Marine and Offshore Equipment

Industrial Tooling and MRO

Electronics and Thermal Management

Research and Education

## **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MELD Manufacturing Corporation

Fabrisonic LLC

VRC Metal Systems, LLC

Inovati Inc.

CenterLine (Windsor) Limited

SPEE3D Pty Ltd

Titomic Limited

Impact Innovations GmbH

FOOKE GmbH

Shanghai Liangshi IntelRobot Technology Corporation

Obninsk Center for Powder Spraying (OCPS)

Plasma Giken Co., Ltd.

Aerospace Engineering Equipment (Suzhou) Co., Ltd.

Chengdu Greenstone Laser Technology Co., Ltd.

Metallizing Equipment Company Private Limited

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Solid State Metal Additive Manufacturing Equipment market?

What factors are driving Solid State Metal Additive Manufacturing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solid State Metal Additive Manufacturing Equipment market opportunities vary by end market size?

How does Solid State Metal Additive Manufacturing Equipment break out by Type, by Application?

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