

Global Solid-State Automotive Lidar Market Growth 2026-2032

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Abstracts

The global Solid-State Automotive Lidar market size is predicted to grow from US\$ 1233 million in 2025 to US\$ 4439 million in 2032; it is expected to grow at a CAGR of 20.2% from 2026 to 2032.

In 2025, global Solid-State Automotive Lidar production reached approximately 2.8 million units, with an average global market price of around US\$450 per unit.

Solid-state automotive LiDAR is a semiconductor-based 3D sensing technology that eliminates mechanical moving parts and uses laser emission and signal reflection (via time-of-flight or FMCW methods) to measure distances and generate high-resolution 3D maps of the surroundings. Instead of rotating components, it relies on electronic beam steering technologies such as MEMS mirrors, optical phased arrays (OPA), or flash arrays. Compared with mechanical LiDAR, it offers smaller size, higher reliability, better manufacturability, and strong cost-reduction potential, making it a key sensing technology for autonomous driving and ADAS systems.

The upstream of the solid-state automotive LiDAR industry includes laser sources (VCSEL/EEL), photodetectors (SPAD/APD), optical components, and semiconductor suppliers such as Hamamatsu Photonics, Lumentum, and Sony. The midstream consists of LiDAR manufacturers such as Hesai Technology, RoboSense, Innoviz Technologies, and Luminar Technologies. Downstream applications include automotive OEMs such as BYD, Li Auto, and Mercedes-Benz, forming a complete ecosystem from photonics components to vehicle integration.

The solid-state automotive LiDAR market is experiencing rapid growth driven by the expansion of autonomous driving and ADAS technologies. With its high reliability and

scalability, solid-state LiDAR is becoming the mainstream direction in automotive sensing. Key trends include declining costs, movement toward fully solid-state and chip-based solutions, and deeper integration with cameras and radar in sensor fusion systems. However, challenges remain in technology maturity, standardization, and differing strategies among automakers. Overall, the market is a highly competitive, technology-driven, high-growth segment.

LP Information, Inc. (LPI) ' newest research report, the "Solid-State Automotive Lidar Industry Forecast" looks at past sales and reviews total world Solid-State Automotive Lidar sales in 2025, providing a comprehensive analysis by region and market sector of projected Solid-State Automotive Lidar sales for 2026 through 2032. With Solid-State Automotive Lidar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solid-State Automotive Lidar industry.

This Insight Report provides a comprehensive analysis of the global Solid-State Automotive Lidar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solid-State Automotive Lidar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solid-State Automotive Lidar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solid-State Automotive Lidar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solid-State Automotive Lidar.

This report presents a comprehensive overview, market shares, and growth opportunities of Solid-State Automotive Lidar market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flash LiDAR

Optical Phased Array LiDAR

Others

Segmentation by Detection Range:

100-200 m

200-300 m

Others

Segmentation by Laser Wavelength:

905 nm

1550 nm

Others

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Opsys-Tech

XenomatiX

Continental

Quanergy

LeddarTech

Sense Photonics

PreAct Technologies

Advanced Scientific Concepts LLC

Luminar

Ouster

Innoviz

Valeo

ToFFuture

Zvision

RoboSense

Hesai Technology

LIVOX

LiangDao Automotive

LuminWave

Neuvition

Leishen Intelligence

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solid-State Automotive Lidar market?

What factors are driving Solid-State Automotive Lidar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solid-State Automotive Lidar market opportunities vary by end market size?

How does Solid-State Automotive Lidar break out by Type, by Application?

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