

Global Solid Sorbents for Direct Air Capture Market Growth 2026-2032

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Abstracts

The global Solid Sorbents for Direct Air Capture market size is predicted to grow from US\$ 17.61 million in 2025 to US\$ 98 million in 2032; it is expected to grow at a CAGR of 25.9% from 2026 to 2032.

Solid sorbents for direct air capture are functional materials designed to selectively capture low concentration carbon dioxide from ambient air, forming an important segment within carbon capture materials and advanced adsorption materials. The product scope mainly covers amine functionalized porous sorbents, ion exchange resin sorbents, structured sorbents, carbonate or oxide looping materials, metal organic framework materials, and composite porous adsorption materials. These products are commonly supplied as granules, beads, honeycombs, sheets, cartridges, monolithic adsorbers, or modular adsorption beds. Their manufacturing processes usually involve functional group grafting, amine loading, resin polymerization, pore structure control, coating and forming, honeycomb substrate integration, thermal treatment, and cyclic stability testing. Key specifications include carbon dioxide uptake under low concentration air conditions, adsorption rate, regeneration temperature, cycle life, humidity tolerance, pressure drop, mechanical strength, and material stability. The core function of these sorbents is to improve capture efficiency, reduce regeneration energy consumption, and extend the operating life of direct air capture systems. They are mainly used in carbon dioxide removal, synthetic fuels, greenhouse carbon dioxide supply, and distributed carbon dioxide generation systems. In 2025, the global solid sorbents for direct air capture industry had an average gross margin of about 42% and an average industry price of about US\$50 per kg.

Solid sorbents for direct air capture are core functional materials that determine capture efficiency, regeneration energy, operating stability, and long term economics of solid

sorbent DAC systems. The upstream value chain includes amine functional reagents, porous supports, ion exchange resins, metal organic frameworks, inorganic carbonates, oxides, honeycomb substrates, and coated composite materials. The midstream focuses on sorbent formulation, structured material processing, filter media manufacturing, monolithic adsorber design, and modular adsorption bed development. Downstream demand mainly comes from carbon dioxide removal projects, synthetic fuel pathways, greenhouse carbon dioxide supply, distributed carbon dioxide generation, and low carbon industrial applications. The industry is still in the early commercialization stage, where material performance is deeply linked with system architecture, airflow design, heat management, and regeneration strategy.

Competition is shifting from laboratory adsorption capacity to structured sorbent engineering, adsorber module design, and system level compatibility. North America and Europe remain more active in commercial deployment, policy funding, engineering validation, and supply chain partnerships. Several companies are accelerating scale up through technology cooperation, acquisitions, pilot projects, and new product launches. In Asia, research activity is visible, especially in advanced sorbent chemistry and porous materials, but publicly verifiable commercial manufacturing capacity remains limited. Demand growth is therefore unlikely to be smooth or linear, as the market depends heavily on project financing, carbon removal offtake agreements, energy costs, and government support.

Over the next several years, industry expansion will be driven by carbon removal policies, long term corporate procurement, regional DAC hubs, modular equipment scale up, and improvements in structured sorbent technology. Amine functionalized sorbents are expected to remain one of the main routes, while resin based, mineral looping, oxide based, and MOF based systems will continue to develop for different operating windows. The outlook is positive, but the industry still faces challenges in material lifetime, batch consistency, regeneration energy, manufacturing cost, and real world durability. Overall, this is a small scale, high barrier, project driven advanced functional materials market rather than a commodity adsorbent market.

LP Information, Inc. (LPI) ' newest research report, the "Solid Sorbents for Direct Air Capture Industry Forecast" looks at past sales and reviews total world Solid Sorbents for Direct Air Capture sales in 2025, providing a comprehensive analysis by region and market sector of projected Solid Sorbents for Direct Air Capture sales for 2026 through 2032. With Solid Sorbents for Direct Air Capture sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solid Sorbents for Direct Air Capture industry.

This Insight Report provides a comprehensive analysis of the global Solid Sorbents for Direct Air Capture landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solid Sorbents for Direct Air Capture portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solid Sorbents for Direct Air Capture market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solid Sorbents for Direct Air Capture and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solid Sorbents for Direct Air Capture.

This report presents a comprehensive overview, market shares, and growth opportunities of Solid Sorbents for Direct Air Capture market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Amine-functionalized Sorbents

Ion-exchange Resin Sorbents

Carbonate and Oxide Sorbents

Metal-organic Framework Sorbents

Others

Segmentation by Regeneration Method:

Temperature Swing Adsorption

Vacuum Temperature Swing Adsorption

Moisture Swing Adsorption

Carbonate Looping Regeneration

Others

Segmentation by Form:

Granules

Coated Laminates

Honeycomb Monoliths

Fibers

Others

Segmentation by Application:

Clean Energy Industry

Chemical Industry

Agriculture Industry

Industry

Environmental Protection Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Svante Technologies Inc.

W. L. Gore & Associates, Inc.

Purolite

Cormetech, Inc.

Climeworks AG

CarbonCapture Inc.

Global Thermostat / Zero Carbon Systems

Heirloom Carbon Technologies

Skytree

Soletair Power

Airhive

Octavia Carbon

InnoSeptra LLC

Linhe Climate Technology Beijing Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solid Sorbents for Direct Air Capture market?

What factors are driving Solid Sorbents for Direct Air Capture market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solid Sorbents for Direct Air Capture market opportunities vary by end market size?

How does Solid Sorbents for Direct Air Capture break out by Type, by Application?

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