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Global Solid SER Market Growth 2026-2032

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Abstracts

The global Solid SER market size is predicted to grow from US$ 1688 million in 2025 to US$ 2418 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global sales volume of Solid SER reached 654.74 k tons, with an average global market price of 2,635 US$/MT and an industry average gross margin of 15.5%.

The main upstream raw materials include epichlorohydrin, bisphenol A, sodium hydroxide, organic solvents, and others.

Major upstream suppliers include Olin, LOTTE Fine Chemical, Ineos, SABIC, LG Chem, CCP, Nan Ya Plastics, and others.

Major downstream customers include PPG, AkzoNobel, BASF, Henkel, Arkema, Owen Corning, DuPont, Solvay, and others.

Solid SER refers to a category of solid epoxy resin products that are supplied and used directly in solid forms such as flakes, granules, powders, or blocks at room temperature. The resin matrix generally has a relatively high molecular weight and epoxy equivalent weight. Typical products are mainly manufactured through further chain-extension reactions between bisphenol A-based liquid epoxy resins and bisphenol A, while other aromatic or modified epoxy resin systems may also be used. Unlike solid epoxy resin solutions, Solid SER typically contains no organic solvent or only a very small amount of organic solvent in its commercial delivery form. It can be processed through melt heating, grinding, blending, or compounding with curing agents and additives. Solid SER generally offers good storage stability, low volatile organic compound content, convenient transportation, and suitability for powder processing. It is widely used in powder coatings, industrial anticorrosive coatings, electrical and electronic insulation materials, composites, adhesives, and other thermosetting resin systems, with powder

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coatings generally representing one of its most important downstream applications. Its key performance indicators include epoxy equivalent weight, softening point, melt viscosity, molecular weight distribution, color, and volatile content. Products with different molecular weights and epoxy equivalent weights can meet varying requirements for processing temperature, flowability, mechanical properties, and chemical resistance.

United States market for Solid SER is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Solid SER is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Solid SER is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Solid SER players cover Olin, Nan Ya Plastics, Westlake, Kukdo Chemical, Sanmu, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Solid SER Industry Forecast” looks at past sales and reviews total world Solid SER sales in 2025, providing a comprehensive analysis by region and market sector of projected Solid SER sales for 2026 through 2032. With Solid SER sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Solid SER industry.

This Insight Report provides a comprehensive analysis of the global Solid SER landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solid SER portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Solid SER market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solid SER and breaks down the forecast by Type, by

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Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solid SER.

This report presents a comprehensive overview, market shares, and growth opportunities of Solid SER market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

BPA-Based

BPF-Based

Novolac-Based

Others

Segmentation by Epoxy Equivalent Weight (EEW):

Low EEW Resin

Medium EEW Resin

High EEW Resin

Segmentation by Modification Type:

Unmodified Resin

Modified Resin

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Segmentation by Application:

Paints and Coatings

Adhesives

Composites

Electrical and Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Olin

Nan Ya Plastics

Westlake

Kukdo Chemical

Sanmu

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Aditya Birla

CCP

Sinopec

Jiangsu Yangnong Chemical

Epoxy Base Electronic Material

Dalian Qihua New Material

Huntsman

Kingboard

Sir Industriale

Nantong Xingchen Synthetic Material

Kumho Petrochemical

Spolchemie

LEUNA-Harze

Atul

DIC

Nippon Kayaku

Wuhuan Technology

Anhui Shanfu New Material

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Solid SER market?

What factors are driving Solid SER market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solid SER market opportunities vary by end market size?

How does Solid SER break out by Type, by Application?

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