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Global Solid Phosphorous Acid Market Growth 2026-2032

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Abstracts

The global Solid Phosphorous Acid market size is predicted to grow from US$ 175 million in 2025 to US$ 253 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Solid phosphorous acid refers to a solid product of phosphorous acid with the chemical formula H3PO3, typically appearing as white or slightly yellow crystals, crystalline powders, flakes or granular solids. Common industrial specifications include 98%, 98.5%, and 99%. It is different from phosphoric acid, as hypophosphite is a dicarboxylic acid with strong reducibility. It is mainly produced by the hydrolysis of phosphorus trichloride or related phosphorus chemical by-products. It is commonly used in the production of hypophosphite, phosphonates, water treatment agents, plastic stabilizers, pesticide intermediates, flame retardants, and fine chemical intermediates. In 2025, global Solid Phosphorous Acid production reached approximately 159.67 K MT, with an average global market price of around US$ 1,120 per MT.The annual production capacity of solid phosphorous acid is 260 K MT, with a gross profit margin of about 20%.

The upstream mainly includes yellow phosphorus or red phosphorus, chlorine gas, phosphorus trichloride, water, steam, electricity, cooling water, crystallization and refining equipment, corrosion-resistant reaction vessels, drying equipment, moisture-proof packaging bags, and hazardous chemical warehousing and logistics. The mainstream industrial route is the reaction of phosphorus trichloride with water to produce phosphorous acid and hydrogen chloride, and the hydrolysis of PCl3 to produce phosphorous acid is also a major process listed in public cost reports and chemical data.

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The downstream of solid hypophosphite mainly includes water treatment agents, phosphonates, detergent auxiliaries, plastic stabilizers, PVC heat stabilizers, flame retardants, pesticide intermediates, hypophosphite fertilizers, plant protection preparations, pharmaceutical intermediates, fine chemical intermediates, and metal surface treatment chemicals.

Phosphorus trichloride or related phosphorus source raw materials account for about 55% to 68%, auxiliary chemicals such as chlorine gas, acid and alkali, and process water account for about 4% to 8%, steam, electricity, cooling water, and drying energy consumption account for about 8% to 12%, crystallization, centrifugation, drying, and crushing packaging processing account for about 5% to 9%, environmental treatment and by-product hydrogen chloride absorption account for about 4% to 8%, labor and equipment depreciation account for about 4% to 7%, detection, metal ion and chloride control account for about 2% to 5%, and packaging, warehousing, and hazardous chemical transportation account for about 3% to 6%.

Solid phosphorous acid is an intermediate product that extends from basic phosphorus chemical industry to fine phosphorus chemical industry. The core demand comes from phosphonates such as water treatment agents ATMP and HEDP, plastic antioxidants and heat stabilizers, phosphorous acid for pesticides and plant protection, PVC stabilizers, flame retardants, and pharmaceutical agrochemical intermediates. Compared to liquid phosphoric acid, solid products are more convenient for long-distance transportation, storage, and export, and are suitable for use as standardized raw materials in water treatment, plastic additives, and fine chemical enterprises. Therefore, they still have stable demand in Asian exports and European and American distribution systems. From the perspective of industrial structure, Chinese enterprises rely on the by-product routes of yellow phosphorus, phosphorus trichloride, and dimethyl phosphite to form cost and scale advantages, making them an important supply area for solid hypophosphite worldwide; International phosphorus chemical companies such as ICL have advantages in quality stability, compliance systems, and regional customer service. The future market growth is mainly driven by three factors: firstly, the increasing demand for corrosion and scale inhibitors in the industrial circulating water and membrane treatment fields, which drives the consumption of phosphonate intermediates; The second is plastic PVC? The demand for phosphite antioxidants and stabilizers in rubber and lubricating oil systems has increased; Thirdly, the acceptance of hypophosphite plant protection and nutritional products in agriculture has increased.

LP Information, Inc. (LPI) ' newest research report, the “Solid Phosphorous Acid

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Industry Forecast" looks at past sales and reviews total world Solid Phosphorous Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Solid Phosphorous Acid sales for 2026 through 2032. With Solid Phosphorous Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Solid Phosphorous Acid industry.

This Insight Report provides a comprehensive analysis of the global Solid Phosphorous Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solid Phosphorous Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solid Phosphorous Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solid Phosphorous Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solid Phosphorous Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Solid Phosphorous Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Content?98%

Content?99%

Segmentation by Synthetic Route:

Residual Liquid Method

Phosphorus Trichloride Hydrolysis Method

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Segmentation by Application:

Plastic Industry

Water Treatment

Agriculture

Synthetic Fiber

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- ICL
- Linyi Chunming Chemical
- Hubei Xingfa Chemicals Group
- Yichang Kaixiang Chemical
- Rudong Huayun Chemical

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Shandong Taihe Technologies

Jiangyin Yaoyu Chemical

Rudong Zhenfeng Yiyang Chemical

Rudong County Lianfeng Chemical

Guizhou SINO-PHOS Chemical

Hunan Haohua Chemical

Taizhou Yongchang Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solid Phosphorous Acid market?

What factors are driving Solid Phosphorous Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solid Phosphorous Acid market opportunities vary by end market size?

How does Solid Phosphorous Acid break out by Type, by Application?

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