

Global Solid Phase Extraction Apparatus Market Growth 2026-2032

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Abstracts

The global Solid Phase Extraction Apparatus market size is predicted to grow from US\$ 399 million in 2025 to US\$ 476 million in 2032; it is expected to grow at a CAGR of 2.6% from 2026 to 2032.

Solid Phase Extraction Apparatus (SPE Apparatus) is a core sample-preparation system used to clean up, concentrate, and isolate analytes from complex matrices before downstream instrumental analysis such as LC/LC-MS. A typical SPE setup integrates vacuum or positive-pressure manifolds, flow/pressure control, anti-carryover structures, fraction collection, and automation-ready fixtures that work with SPE cartridges or plates. It is widely adopted across environmental monitoring, food safety, forensics, bioanalysis, and pharmaceutical QA/QC workflows. As regulatory methods become more prescriptive and target analytes shift toward trace-level, multi-class contamination, SPE apparatuses are evolving from simple extraction tools into standardized, auditable, automation-enabled sample-prep workstations—delivering not only better extraction performance but also higher throughput, compliance readiness, and lab productivity. In 2025, global Solid Phase Extraction Apparatus production reached approximately 13.6 K units and price is about 30 k USD/Unit. The average gross profit margin of this product is 55%.

Demand for SPE apparatuses is being lifted by increasingly method-driven regulation that puts greater weight on repeatable and comparable sample-preparation workflows. Government bodies have been issuing and updating analytical methods for emerging contaminants such as PFAS, which reinforces the need for robust, validation-friendly extraction and cleanup steps across the entire workflow. In parallel, leading analytical-instrument companies continue (as reflected in their annual reporting) to position value around end-to-end workflow delivery, integrating sample preparation,

separation/analysis, and compliance-oriented informatics. This shifts SPE from a standalone tool purchase toward platform-based configurations and consumables ecosystems—strengthening customer stickiness and recurring demand. The key risk is not whether extraction is possible, but whether it can be delivered consistently at scale. Trace-level testing is highly sensitive to blanks, material leachables, carryover, and operator-to-operator variation—meaning design details, sealing materials, and cleaning/verification practices can directly affect method transfer and audit outcomes. Multi-matrix samples also raise clogging and variability risks, increasing demands on flow/pressure control and front-end filtration strategies. Meanwhile, tight coupling between apparatus and consumables can intensify price pressure and commoditization; suppliers must differentiate through automation, audit-ready records, and strong applications/validation support to penetrate top reference labs and large accounts. Downstream labs are moving from single-assay execution to multi-program, high-throughput operations. Environmental monitoring, food/industrial QC, and bioanalytical testing increasingly prioritize turnaround time, batch consistency, and unattended operation—pushing SPE toward semi-automated or fully automated, plate-based, and digitally connected workstations that can align with LC-MS workflows and laboratory data systems. As emerging contaminants and complex matrices expand testing scope, labs favor standardized, pre-validated workflows that reduce prep time and minimize performance variation caused by different skill levels. This makes SPE workstations with stable pressure control, strong batch reproducibility, and auditable traceability more likely to be selected as part of capacity-upgrade investments. Upstream value is defined not only by metal/plastic parts, but by a material ecosystem compatible with trace analysis and a reliable consumables supply chain. This includes silica- and polymer-based sorbents (reversed-phase, ion-exchange, mixed-mode), specialty carbon cleanup media, low-leachable housings and frits/membranes, inert seals/valves, and vacuum/pressure drive plus sensing/control modules. As PFAS-type workflows become more sensitive to background and cleanliness, formulation consistency, batch traceability, and quality systems on the materials side become as critical as the hardware itself. Suppliers that can co-optimize sorbent chemistry, flow-path design, and method validation will hold an advantage as competition shifts from “device performance” to “workflow performance.”

LP Information, Inc. (LPI) ' newest research report, the “Solid Phase Extraction Apparatus Industry Forecast” looks at past sales and reviews total world Solid Phase Extraction Apparatus sales in 2025, providing a comprehensive analysis by region and market sector of projected Solid Phase Extraction Apparatus sales for 2026 through 2032. With Solid Phase Extraction Apparatus sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the

world Solid Phase Extraction Apparatus industry.

This Insight Report provides a comprehensive analysis of the global Solid Phase Extraction Apparatus landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solid Phase Extraction Apparatus portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solid Phase Extraction Apparatus market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solid Phase Extraction Apparatus and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solid Phase Extraction Apparatus.

This report presents a comprehensive overview, market shares, and growth opportunities of Solid Phase Extraction Apparatus market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Volume

Large Volume

Others

Segmentation by Automation Level:

Manual

Semi-automated

Fully automated

Segmentation by Consumables Carrying Format:

Cartridge-based

Syringe/mini-cartridge

SPE Plate

Segmentation by Application:

Pharma

Academia

Hospital & Clinical

Environmental

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gilson

LCTech

Thermo Scientific

Shimadzu

Tecan

Biotage

Perkin Elmer

FMS

Reeko

Horizon

SPExware

Lab Tech

Beijing Titan

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solid Phase Extraction Apparatus market?

What factors are driving Solid Phase Extraction Apparatus market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solid Phase Extraction Apparatus market opportunities vary by end market size?

How does Solid Phase Extraction Apparatus break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Solid Phase Extraction Apparatus Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Solid Phase Extraction Apparatus by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Solid Phase Extraction Apparatus by Country/Region, 2021, 2025 & 2032
- 2.2 Solid Phase Extraction Apparatus Segment by Type
 - 2.2.1 Small Volume
 - 2.2.2 Large Volume
 - 2.2.3 Others
 - 2.2.4 Solid Phase Extraction Apparatus Sales by Type
 - 2.2.4.1 Global Solid Phase Extraction Apparatus Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Solid Phase Extraction Apparatus Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Solid Phase Extraction Apparatus Sale Price by Type (2021-2026)
- 2.3 Solid Phase Extraction Apparatus Segment by Automation Level
 - 2.3.1 Manual
 - 2.3.2 Semi-automated
 - 2.3.3 Fully automated
 - 2.3.4 Solid Phase Extraction Apparatus Sales by Automation Level
 - 2.3.4.1 Global Solid Phase Extraction Apparatus Sales Market Share by Automation Level (2021-2026)
 - 2.3.4.2 Global Solid Phase Extraction Apparatus Revenue and Market Share by

Automation Level (2021-2026)

2.3.4.3 Global Solid Phase Extraction Apparatus Sale Price by Automation Level (2021-2026)

2.4 Solid Phase Extraction Apparatus Segment by Consumables Carrying Format

2.4.1 Cartridge-based

2.4.2 Syringe/mini-cartridge

2.4.3 SPE Plate

2.4.4 Solid Phase Extraction Apparatus Sales by Consumables Carrying Format

2.4.4.1 Global Solid Phase Extraction Apparatus Sales Market Share by Consumables Carrying Format (2021-2026)

2.4.4.2 Global Solid Phase Extraction Apparatus Revenue and Market Share by Consumables Carrying Format (2021-2026)

2.4.4.3 Global Solid Phase Extraction Apparatus Sale Price by Consumables Carrying Format (2021-2026)

2.5 Solid Phase Extraction Apparatus Segment by Application

2.5.1 Pharma

2.5.2 Academia

2.5.3 Hospital & Clinical

2.5.4 Environmental

2.5.5 Solid Phase Extraction Apparatus Sales by Application

2.5.5.1 Global Solid Phase Extraction Apparatus Sale Market Share by Application (2021-2026)

2.5.5.2 Global Solid Phase Extraction Apparatus Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Solid Phase Extraction Apparatus Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Solid Phase Extraction Apparatus Breakdown Data by Company

3.1.1 Global Solid Phase Extraction Apparatus Annual Sales by Company (2021-2026)

3.1.2 Global Solid Phase Extraction Apparatus Sales Market Share by Company (2021-2026)

3.2 Global Solid Phase Extraction Apparatus Annual Revenue by Company (2021-2026)

3.2.1 Global Solid Phase Extraction Apparatus Revenue by Company (2021-2026)

3.2.2 Global Solid Phase Extraction Apparatus Revenue Market Share by Company (2021-2026)

3.3 Global Solid Phase Extraction Apparatus Sale Price by Company

3.4 Key Manufacturers Solid Phase Extraction Apparatus Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Solid Phase Extraction Apparatus Product Location Distribution

3.4.2 Players Solid Phase Extraction Apparatus Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SOLID PHASE EXTRACTION APPARATUS BY GEOGRAPHIC REGION

4.1 World Historic Solid Phase Extraction Apparatus Market Size by Geographic Region (2021-2026)

4.1.1 Global Solid Phase Extraction Apparatus Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Solid Phase Extraction Apparatus Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Solid Phase Extraction Apparatus Market Size by Country/Region (2021-2026)

4.2.1 Global Solid Phase Extraction Apparatus Annual Sales by Country/Region (2021-2026)

4.2.2 Global Solid Phase Extraction Apparatus Annual Revenue by Country/Region (2021-2026)

4.3 Americas Solid Phase Extraction Apparatus Sales Growth

4.4 APAC Solid Phase Extraction Apparatus Sales Growth

4.5 Europe Solid Phase Extraction Apparatus Sales Growth

4.6 Middle East & Africa Solid Phase Extraction Apparatus Sales Growth

5 AMERICAS

5.1 Americas Solid Phase Extraction Apparatus Sales by Country

5.1.1 Americas Solid Phase Extraction Apparatus Sales by Country (2021-2026)

5.1.2 Americas Solid Phase Extraction Apparatus Revenue by Country (2021-2026)

5.2 Americas Solid Phase Extraction Apparatus Sales by Type (2021-2026)

5.3 Americas Solid Phase Extraction Apparatus Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Solid Phase Extraction Apparatus Sales by Region

6.1.1 APAC Solid Phase Extraction Apparatus Sales by Region (2021-2026)

6.1.2 APAC Solid Phase Extraction Apparatus Revenue by Region (2021-2026)

6.2 APAC Solid Phase Extraction Apparatus Sales by Type (2021-2026)

6.3 APAC Solid Phase Extraction Apparatus Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Solid Phase Extraction Apparatus by Country

7.1.1 Europe Solid Phase Extraction Apparatus Sales by Country (2021-2026)

7.1.2 Europe Solid Phase Extraction Apparatus Revenue by Country (2021-2026)

7.2 Europe Solid Phase Extraction Apparatus Sales by Type (2021-2026)

7.3 Europe Solid Phase Extraction Apparatus Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Solid Phase Extraction Apparatus by Country

8.1.1 Middle East & Africa Solid Phase Extraction Apparatus Sales by Country (2021-2026)

8.1.2 Middle East & Africa Solid Phase Extraction Apparatus Revenue by Country (2021-2026)

8.2 Middle East & Africa Solid Phase Extraction Apparatus Sales by Type (2021-2026)

8.3 Middle East & Africa Solid Phase Extraction Apparatus Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Solid Phase Extraction Apparatus

10.3 Manufacturing Process Analysis of Solid Phase Extraction Apparatus

10.4 Industry Chain Structure of Solid Phase Extraction Apparatus

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Solid Phase Extraction Apparatus Distributors

11.3 Solid Phase Extraction Apparatus Customer

12 WORLD FORECAST REVIEW FOR SOLID PHASE EXTRACTION APPARATUS BY GEOGRAPHIC REGION

12.1 Global Solid Phase Extraction Apparatus Market Size Forecast by Region

12.1.1 Global Solid Phase Extraction Apparatus Forecast by Region (2027-2032)

12.1.2 Global Solid Phase Extraction Apparatus Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Solid Phase Extraction Apparatus Forecast by Type (2027-2032)
- 12.7 Global Solid Phase Extraction Apparatus Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Gilson

- 13.1.1 Gilson Company Information
- 13.1.2 Gilson Solid Phase Extraction Apparatus Product Portfolios and Specifications
- 13.1.3 Gilson Solid Phase Extraction Apparatus Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Gilson Main Business Overview
- 13.1.5 Gilson Latest Developments

13.2 LCTech

- 13.2.1 LCTech Company Information
- 13.2.2 LCTech Solid Phase Extraction Apparatus Product Portfolios and Specifications
- 13.2.3 LCTech Solid Phase Extraction Apparatus Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 LCTech Main Business Overview
- 13.2.5 LCTech Latest Developments

13.3 Thermo Scientific

- 13.3.1 Thermo Scientific Company Information
- 13.3.2 Thermo Scientific Solid Phase Extraction Apparatus Product Portfolios and Specifications
- 13.3.3 Thermo Scientific Solid Phase Extraction Apparatus Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Thermo Scientific Main Business Overview
- 13.3.5 Thermo Scientific Latest Developments

13.4 Shimadzu

- 13.4.1 Shimadzu Company Information
- 13.4.2 Shimadzu Solid Phase Extraction Apparatus Product Portfolios and Specifications
- 13.4.3 Shimadzu Solid Phase Extraction Apparatus Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Shimadzu Main Business Overview
- 13.4.5 Shimadzu Latest Developments

13.5 Tecan

- 13.5.1 Tecan Company Information

- 13.5.2 Tecan Solid Phase Extraction Apparatus Product Portfolios and Specifications
- 13.5.3 Tecan Solid Phase Extraction Apparatus Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Tecan Main Business Overview
- 13.5.5 Tecan Latest Developments
- 13.6 Biotage
 - 13.6.1 Biotage Company Information
 - 13.6.2 Biotage Solid Phase Extraction Apparatus Product Portfolios and Specifications
 - 13.6.3 Biotage Solid Phase Extraction Apparatus Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Biotage Main Business Overview
 - 13.6.5 Biotage Latest Developments
- 13.7 Perkin Elmer
 - 13.7.1 Perkin Elmer Company Information
 - 13.7.2 Perkin Elmer Solid Phase Extraction Apparatus Product Portfolios and Specifications
 - 13.7.3 Perkin Elmer Solid Phase Extraction Apparatus Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Perkin Elmer Main Business Overview
 - 13.7.5 Perkin Elmer Latest Developments
- 13.8 FMS
 - 13.8.1 FMS Company Information
 - 13.8.2 FMS Solid Phase Extraction Apparatus Product Portfolios and Specifications
 - 13.8.3 FMS Solid Phase Extraction Apparatus Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 FMS Main Business Overview
 - 13.8.5 FMS Latest Developments
- 13.9 Reeko
 - 13.9.1 Reeko Company Information
 - 13.9.2 Reeko Solid Phase Extraction Apparatus Product Portfolios and Specifications
 - 13.9.3 Reeko Solid Phase Extraction Apparatus Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Reeko Main Business Overview
 - 13.9.5 Reeko Latest Developments
- 13.10 Horizon
 - 13.10.1 Horizon Company Information
 - 13.10.2 Horizon Solid Phase Extraction Apparatus Product Portfolios and Specifications
 - 13.10.3 Horizon Solid Phase Extraction Apparatus Sales, Revenue, Price and Gross

Margin (2021-2026)

13.10.4 Horizon Main Business Overview

13.10.5 Horizon Latest Developments

13.11 SPEware

13.11.1 SPEware Company Information

13.11.2 SPEware Solid Phase Extraction Apparatus Product Portfolios and Specifications

13.11.3 SPEware Solid Phase Extraction Apparatus Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 SPEware Main Business Overview

13.11.5 SPEware Latest Developments

13.12 Lab Tech

13.12.1 Lab Tech Company Information

13.12.2 Lab Tech Solid Phase Extraction Apparatus Product Portfolios and Specifications

13.12.3 Lab Tech Solid Phase Extraction Apparatus Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Lab Tech Main Business Overview

13.12.5 Lab Tech Latest Developments

13.13 Beijing Titan

13.13.1 Beijing Titan Company Information

13.13.2 Beijing Titan Solid Phase Extraction Apparatus Product Portfolios and Specifications

13.13.3 Beijing Titan Solid Phase Extraction Apparatus Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Beijing Titan Main Business Overview

13.13.5 Beijing Titan Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Solid Phase Extraction Apparatus Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Solid Phase Extraction Apparatus Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Small Volume

Table 4. Major Players of Large Volume

Table 5. Major Players of Others

Table 6. Global Solid Phase Extraction Apparatus Sales by Type (2021-2026) & (Units)

Table 7. Global Solid Phase Extraction Apparatus Sales Market Share by Type (2021-2026)

Table 8. Global Solid Phase Extraction Apparatus Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Solid Phase Extraction Apparatus Revenue Market Share by Type (2021-2026)

Table 10. Global Solid Phase Extraction Apparatus Sale Price by Type (2021-2026) & (USD/Unit)

Table 11. Major Players of Manual

Table 12. Major Players of Semi-automated

Table 13. Major Players of Fully automated

Table 14. Global Solid Phase Extraction Apparatus Sales by Automation Level (2021-2026) & (Units)

Table 15. Global Solid Phase Extraction Apparatus Sales Market Share by Automation Level (2021-2026)

Table 16. Global Solid Phase Extraction Apparatus Revenue by Automation Level (2021-2026) & (\$ million)

Table 17. Global Solid Phase Extraction Apparatus Revenue Market Share by Automation Level (2021-2026)

Table 18. Global Solid Phase Extraction Apparatus Sale Price by Automation Level (2021-2026) & (USD/Unit)

Table 19. Major Players of Cartridge-based

Table 20. Major Players of Syringe/mini-cartridge

Table 21. Major Players of SPE Plate

Table 22. Global Solid Phase Extraction Apparatus Sales by Consumables Carrying Format (2021-2026) & (Units)

Table 23. Global Solid Phase Extraction Apparatus Sales Market Share by

Consumables Carrying Format (2021-2026)

Table 24. Global Solid Phase Extraction Apparatus Revenue by Consumables Carrying Format (2021-2026) & (\$ million)

Table 25. Global Solid Phase Extraction Apparatus Revenue Market Share by Consumables Carrying Format (2021-2026)

Table 26. Global Solid Phase Extraction Apparatus Sale Price by Consumables Carrying Format (2021-2026) & (USD/Unit)

Table 27. Global Solid Phase Extraction Apparatus Sale by Application (2021-2026) & (Units)

Table 28. Global Solid Phase Extraction Apparatus Sale Market Share by Application (2021-2026)

Table 29. Global Solid Phase Extraction Apparatus Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Solid Phase Extraction Apparatus Revenue Market Share by Application (2021-2026)

Table 31. Global Solid Phase Extraction Apparatus Sale Price by Application (2021-2026) & (USD/Unit)

Table 32. Global Solid Phase Extraction Apparatus Sales by Company (2021-2026) & (Units)

Table 33. Global Solid Phase Extraction Apparatus Sales Market Share by Company (2021-2026)

Table 34. Global Solid Phase Extraction Apparatus Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Solid Phase Extraction Apparatus Revenue Market Share by Company (2021-2026)

Table 36. Global Solid Phase Extraction Apparatus Sale Price by Company (2021-2026) & (USD/Unit)

Table 37. Key Manufacturers Solid Phase Extraction Apparatus Producing Area Distribution and Sales Area

Table 38. Players Solid Phase Extraction Apparatus Products Offered

Table 39. Solid Phase Extraction Apparatus Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Solid Phase Extraction Apparatus Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Solid Phase Extraction Apparatus Sales Market Share Geographic Region (2021-2026)

Table 44. Global Solid Phase Extraction Apparatus Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 45. Global Solid Phase Extraction Apparatus Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Solid Phase Extraction Apparatus Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Solid Phase Extraction Apparatus Sales Market Share by Country/Region (2021-2026)

Table 48. Global Solid Phase Extraction Apparatus Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Solid Phase Extraction Apparatus Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Solid Phase Extraction Apparatus Sales by Country (2021-2026) & (Units)

Table 51. Americas Solid Phase Extraction Apparatus Sales Market Share by Country (2021-2026)

Table 52. Americas Solid Phase Extraction Apparatus Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Solid Phase Extraction Apparatus Sales by Type (2021-2026) & (Units)

Table 54. Americas Solid Phase Extraction Apparatus Sales by Application (2021-2026) & (Units)

Table 55. APAC Solid Phase Extraction Apparatus Sales by Region (2021-2026) & (Units)

Table 56. APAC Solid Phase Extraction Apparatus Sales Market Share by Region (2021-2026)

Table 57. APAC Solid Phase Extraction Apparatus Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Solid Phase Extraction Apparatus Sales by Type (2021-2026) & (Units)

Table 59. APAC Solid Phase Extraction Apparatus Sales by Application (2021-2026) & (Units)

Table 60. Europe Solid Phase Extraction Apparatus Sales by Country (2021-2026) & (Units)

Table 61. Europe Solid Phase Extraction Apparatus Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Solid Phase Extraction Apparatus Sales by Type (2021-2026) & (Units)

Table 63. Europe Solid Phase Extraction Apparatus Sales by Application (2021-2026) & (Units)

Table 64. Middle East & Africa Solid Phase Extraction Apparatus Sales by Country

(2021-2026) & (Units)

Table 65. Middle East & Africa Solid Phase Extraction Apparatus Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Solid Phase Extraction Apparatus Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa Solid Phase Extraction Apparatus Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Solid Phase Extraction Apparatus

Table 69. Key Market Challenges & Risks of Solid Phase Extraction Apparatus

Table 70. Key Industry Trends of Solid Phase Extraction Apparatus

Table 71. Solid Phase Extraction Apparatus Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Solid Phase Extraction Apparatus Distributors List

Table 74. Solid Phase Extraction Apparatus Customer List

Table 75. Global Solid Phase Extraction Apparatus Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global Solid Phase Extraction Apparatus Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Solid Phase Extraction Apparatus Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas Solid Phase Extraction Apparatus Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Solid Phase Extraction Apparatus Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC Solid Phase Extraction Apparatus Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Solid Phase Extraction Apparatus Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe Solid Phase Extraction Apparatus Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Solid Phase Extraction Apparatus Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa Solid Phase Extraction Apparatus Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Solid Phase Extraction Apparatus Sales Forecast by Type (2027-2032) & (Units)

Table 86. Global Solid Phase Extraction Apparatus Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Solid Phase Extraction Apparatus Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global Solid Phase Extraction Apparatus Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Gilson Basic Information, Solid Phase Extraction Apparatus Manufacturing Base, Sales Area and Its Competitors

Table 90. Gilson Solid Phase Extraction Apparatus Product Portfolios and Specifications

Table 91. Gilson Solid Phase Extraction Apparatus Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 92. Gilson Main Business

Table 93. Gilson Latest Developments

Table 94. LCTech Basic Information, Solid Phase Extraction Apparatus Manufacturing Base, Sales Area and Its Competitors

Table 95. LCTech Solid Phase Extraction Apparatus Product Portfolios and Specifications

Table 96. LCTech Solid Phase Extraction Apparatus Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 97. LCTech Main Business

Table 98. LCTech Latest Developments

Table 99. Thermo Scientific Basic Information, Solid Phase Extraction Apparatus Manufacturing Base, Sales Area and Its Competitors

Table 100. Thermo Scientific Solid Phase Extraction Apparatus Product Portfolios and Specifications

Table 101. Thermo Scientific Solid Phase Extraction Apparatus Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 102. Thermo Scientific Main Business

Table 103. Thermo Scientific Latest Developments

Table 104. Shimadzu Basic Information, Solid Phase Extraction Apparatus Manufacturing Base, Sales Area and Its Competitors

Table 105. Shimadzu Solid Phase Extraction Apparatus Product Portfolios and Specifications

Table 106. Shimadzu Solid Phase Extraction Apparatus Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 107. Shimadzu Main Business

Table 108. Shimadzu Latest Developments

Table 109. Tecan Basic Information, Solid Phase Extraction Apparatus Manufacturing Base, Sales Area and Its Competitors

Table 110. Tecan Solid Phase Extraction Apparatus Product Portfolios and

Specifications

Table 111. Tecan Solid Phase Extraction Apparatus Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 112. Tecan Main Business

Table 113. Tecan Latest Developments

Table 114. Biotage Basic Information, Solid Phase Extraction Apparatus Manufacturing Base, Sales Area and Its Competitors

Table 115. Biotage Solid Phase Extraction Apparatus Product Portfolios and Specifications

Table 116. Biotage Solid Phase Extraction Apparatus Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 117. Biotage Main Business

Table 118. Biotage Latest Developments

Table 119. Perkin Elmer Basic Information, Solid Phase Extraction Apparatus Manufacturing Base, Sales Area and Its Competitors

Table 120. Perkin Elmer Solid Phase Extraction Apparatus Product Portfolios and Specifications

Table 121. Perkin Elmer Solid Phase Extraction Apparatus Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 122. Perkin Elmer Main Business

Table 123. Perkin Elmer Latest Developments

Table 124. FMS Basic Information, Solid Phase Extraction Apparatus Manufacturing Base, Sales Area and Its Competitors

Table 125. FMS Solid Phase Extraction Apparatus Product Portfolios and Specifications

Table 126. FMS Solid Phase Extraction Apparatus Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 127. FMS Main Business

Table 128. FMS Latest Developments

Table 129. Reeko Basic Information, Solid Phase Extraction Apparatus Manufacturing Base, Sales Area and Its Competitors

Table 130. Reeko Solid Phase Extraction Apparatus Product Portfolios and Specifications

Table 131. Reeko Solid Phase Extraction Apparatus Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 132. Reeko Main Business

Table 133. Reeko Latest Developments

Table 134. Horizon Basic Information, Solid Phase Extraction Apparatus Manufacturing Base, Sales Area and Its Competitors

Table 135. Horizon Solid Phase Extraction Apparatus Product Portfolios and

Specifications

Table 136. Horizon Solid Phase Extraction Apparatus Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 137. Horizon Main Business

Table 138. Horizon Latest Developments

Table 139. SPEware Basic Information, Solid Phase Extraction Apparatus Manufacturing Base, Sales Area and Its Competitors

Table 140. SPEware Solid Phase Extraction Apparatus Product Portfolios and Specifications

Table 141. SPEware Solid Phase Extraction Apparatus Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 142. SPEware Main Business

Table 143. SPEware Latest Developments

Table 144. Lab Tech Basic Information, Solid Phase Extraction Apparatus Manufacturing Base, Sales Area and Its Competitors

Table 145. Lab Tech Solid Phase Extraction Apparatus Product Portfolios and Specifications

Table 146. Lab Tech Solid Phase Extraction Apparatus Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 147. Lab Tech Main Business

Table 148. Lab Tech Latest Developments

Table 149. Beijing Titan Basic Information, Solid Phase Extraction Apparatus Manufacturing Base, Sales Area and Its Competitors

Table 150. Beijing Titan Solid Phase Extraction Apparatus Product Portfolios and Specifications

Table 151. Beijing Titan Solid Phase Extraction Apparatus Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 152. Beijing Titan Main Business

Table 153. Beijing Titan Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Solid Phase Extraction Apparatus
- Figure 2. Solid Phase Extraction Apparatus Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Solid Phase Extraction Apparatus Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Solid Phase Extraction Apparatus Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Solid Phase Extraction Apparatus Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Solid Phase Extraction Apparatus Sales Market Share by Country/Region (2025)
- Figure 10. Solid Phase Extraction Apparatus Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Small Volume
- Figure 12. Product Picture of Large Volume
- Figure 13. Product Picture of Others
- Figure 14. Global Solid Phase Extraction Apparatus Sales Market Share by Type in 2026
- Figure 15. Global Solid Phase Extraction Apparatus Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Manual
- Figure 17. Product Picture of Semi-automated
- Figure 18. Product Picture of Fully automated
- Figure 19. Global Solid Phase Extraction Apparatus Sales Market Share by Automation Level in 2026
- Figure 20. Global Solid Phase Extraction Apparatus Revenue Market Share by Automation Level (2021-2026)
- Figure 21. Product Picture of Cartridge-based
- Figure 22. Product Picture of Syringe/mini-cartridge
- Figure 23. Product Picture of SPE Plate
- Figure 24. Global Solid Phase Extraction Apparatus Sales Market Share by Consumables Carrying Format in 2026
- Figure 25. Global Solid Phase Extraction Apparatus Revenue Market Share by

Consumables Carrying Format (2021-2026)

Figure 26. Solid Phase Extraction Apparatus Consumed in Pharma

Figure 27. Global Solid Phase Extraction Apparatus Market: Pharma (2021-2026) & (Units)

Figure 28. Solid Phase Extraction Apparatus Consumed in Academia

Figure 29. Global Solid Phase Extraction Apparatus Market: Academia (2021-2026) & (Units)

Figure 30. Solid Phase Extraction Apparatus Consumed in Hospital & Clinical

Figure 31. Global Solid Phase Extraction Apparatus Market: Hospital & Clinical (2021-2026) & (Units)

Figure 32. Solid Phase Extraction Apparatus Consumed in Environmental

Figure 33. Global Solid Phase Extraction Apparatus Market: Environmental (2021-2026) & (Units)

Figure 34. Global Solid Phase Extraction Apparatus Sale Market Share by Application (2025)

Figure 35. Global Solid Phase Extraction Apparatus Revenue Market Share by Application in 2026

Figure 36. Solid Phase Extraction Apparatus Sales by Company in 2026 (Units)

Figure 37. Global Solid Phase Extraction Apparatus Sales Market Share by Company in 2026

Figure 38. Solid Phase Extraction Apparatus Revenue by Company in 2026 (\$ millions)

Figure 39. Global Solid Phase Extraction Apparatus Revenue Market Share by Company in 2026

Figure 40. Global Solid Phase Extraction Apparatus Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Solid Phase Extraction Apparatus Revenue Market Share by Geographic Region in 2026

Figure 42. Americas Solid Phase Extraction Apparatus Sales 2021-2026 (Units)

Figure 43. Americas Solid Phase Extraction Apparatus Revenue 2021-2026 (\$ millions)

Figure 44. APAC Solid Phase Extraction Apparatus Sales 2021-2026 (Units)

Figure 45. APAC Solid Phase Extraction Apparatus Revenue 2021-2026 (\$ millions)

Figure 46. Europe Solid Phase Extraction Apparatus Sales 2021-2026 (Units)

Figure 47. Europe Solid Phase Extraction Apparatus Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Solid Phase Extraction Apparatus Sales 2021-2026 (Units)

Figure 49. Middle East & Africa Solid Phase Extraction Apparatus Revenue 2021-2026 (\$ millions)

Figure 50. Americas Solid Phase Extraction Apparatus Sales Market Share by Country in 2026

Figure 51. Americas Solid Phase Extraction Apparatus Revenue Market Share by Country (2021-2026)

Figure 52. Americas Solid Phase Extraction Apparatus Sales Market Share by Type (2021-2026)

Figure 53. Americas Solid Phase Extraction Apparatus Sales Market Share by Application (2021-2026)

Figure 54. United States Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Solid Phase Extraction Apparatus Sales Market Share by Region in 2026

Figure 59. APAC Solid Phase Extraction Apparatus Revenue Market Share by Region (2021-2026)

Figure 60. APAC Solid Phase Extraction Apparatus Sales Market Share by Type (2021-2026)

Figure 61. APAC Solid Phase Extraction Apparatus Sales Market Share by Application (2021-2026)

Figure 62. China Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Solid Phase Extraction Apparatus Sales Market Share by Country in 2026

Figure 70. Europe Solid Phase Extraction Apparatus Revenue Market Share by Country

(2021-2026)

Figure 71. Europe Solid Phase Extraction Apparatus Sales Market Share by Type (2021-2026)

Figure 72. Europe Solid Phase Extraction Apparatus Sales Market Share by Application (2021-2026)

Figure 73. Germany Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Solid Phase Extraction Apparatus Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Solid Phase Extraction Apparatus Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Solid Phase Extraction Apparatus Sales Market Share by Application (2021-2026)

Figure 81. Egypt Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Solid Phase Extraction Apparatus Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Solid Phase Extraction Apparatus in 2026

Figure 87. Manufacturing Process Analysis of Solid Phase Extraction Apparatus

Figure 88. Industry Chain Structure of Solid Phase Extraction Apparatus

Figure 89. Channels of Distribution

Figure 90. Global Solid Phase Extraction Apparatus Sales Market Forecast by Region (2027-2032)

Figure 91. Global Solid Phase Extraction Apparatus Revenue Market Share Forecast by

Region (2027-2032)

Figure 92. Global Solid Phase Extraction Apparatus Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Solid Phase Extraction Apparatus Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Solid Phase Extraction Apparatus Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Solid Phase Extraction Apparatus Revenue Market Share Forecast by Application (2027-2032)

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