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Global Solid Nd-BR Market Growth 2025-2031

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Abstracts

The global Solid Nd-BR market size is predicted to grow from US$ 1231 million in 2025 to US$ 1534 million in 2031; it is expected to grow at a CAGR of 3.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Solid Nd-BR is a high cis-1,4 polybutadiene rubber synthesized via solution polymerization using a neodymium-based catalyst. Compared with other catalyst systems (Ni-BR, Co-BR, Ti-BR), Nd-BR offers superior cis-1,4 content (>97%), resulting in excellent wear resistance, low rolling resistance, and outstanding elasticity. Its primary applications include high-performance tires (especially green tires), footwear materials, rubber products, and vibration-damping components.

Product Characteristics?

High Cis-1,4 Structure

Very Low Rolling Resistance (improves fuel efficiency, ideal for eco tires)

Excellent Wear Resistance (extends tire lifespan)

Good Low Temperature Flexibility (suitable for cold-region tires and dampers)

Outstanding Dynamic Properties (low heat build-up, high fatigue resistance)

Development Trends:

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Development toward green, low-VOC production processes to reduce environmental impact.

Shift in demand to high-performance and smart tires (e.g., for EV applications).

Growing trend of localized capacity expansion, especially in Asia/China.

R&D focus on functionalized Nd-BR (e.g., grafting, copolymer modification) to improve compatibility with other rubbers like S-SBR.

Market Challenges:

High price volatility of butadiene feedstock, challenging cost control.

Complex process control requirements (strict control of temperature, molecular weight distribution, catalyst activity).

Intense competition in the high-performance tire market (synergy with S-SBR, Ni-BR, natural rubber needed).

Tightening environmental regulations, demanding lower VOC emissions and residual solvent content.

EVs raise stricter tire performance demands (low rolling resistance + high wear resistance + low noise).

LP Information, Inc. (LPI) ' newest research report, the “Solid Nd-BR Industry Forecast” looks at past sales and reviews total world Solid Nd-BR sales in 2024, providing a comprehensive analysis by region and market sector of projected Solid Nd-BR sales for 2025 through 2031. With Solid Nd-BR sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Solid Nd-BR industry.

This Insight Report provides a comprehensive analysis of the global Solid Nd-BR landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solid Nd-BR portfolios and capabilities, market entry strategies, market positions, and geographic

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footprints, to better understand these firms' unique position in an accelerating global Solid Nd-BR market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solid Nd-BR and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solid Nd-BR.

This report presents a comprehensive overview, market shares, and growth opportunities of Solid Nd-BR market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cis Content ? 97%

Cis Content ?97%

Segmentation by Application:

Tires

Golf Balls

Conveyor Belts

Footwear Soles

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ARLANXEO

Kumho Petrochemical

Sibur

Goodyear

Synthos

Versalis

Chimei

Michelin

LG Chem

CPNC

Sinopec

Zhejiang Transfar

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solid Nd-BR market?

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What factors are driving Solid Nd-BR market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solid Nd-BR market opportunities vary by end market size?

How does Solid Nd-BR break out by Type, by Application?

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