

# Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Market Growth 2026-2032

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## Abstracts

The global Solid-Liquid Hybrid Electrolyte Energy Storage Battery market size is predicted to grow from US\$ 210 million in 2025 to US\$ 4646 million in 2032; it is expected to grow at a CAGR of 48.8% from 2026 to 2032.

Solid-Liquid Hybrid Electrolyte Energy Storage Battery refers to a rechargeable battery designed for stationary energy storage systems, using a combined electrolyte structure that contains both liquid electrolyte and solid electrolyte materials. The liquid electrolyte helps maintain ionic conductivity and electrode interface wetting, while the solid electrolyte component improves structural stability, thermal resistance, leakage prevention and safety performance. Compared with conventional liquid electrolyte energy storage batteries, this product emphasizes safer long-duration operation, better thermal stability and improved reliability under repeated charge-discharge cycles. It is mainly used in power storage rather than vehicle propulsion, supporting grid balancing, renewable energy integration, backup power and distributed energy management.

The main raw materials include cathode materials such as lithium iron phosphate, lithium manganese iron phosphate and ternary materials; anode materials such as graphite, silicon-carbon and other carbon-based materials; electrolyte materials such as liquid electrolyte, oxide solid electrolyte, sulfide solid electrolyte, polymer electrolyte and composite solid electrolyte; as well as separators, copper foil, aluminum foil, binders, conductive additives, battery shells, insulation materials, flame-retardant materials and thermal management materials. The upstream suppliers include lithium resource companies, cathode and anode material manufacturers, electrolyte and solid electrolyte suppliers, separator manufacturers and battery equipment companies. Downstream customers mainly include utility-scale energy storage project developers, renewable energy power station operators, commercial and industrial energy storage integrators,

residential energy storage brands, telecom operators, data centers and backup power system providers.

In 2025, global Solid-Liquid Hybrid Electrolyte Energy Storage Battery production reached approximately 3.4 GWh, with an average market price of around US\$63 per kWh

The Solid-Liquid Hybrid Electrolyte Energy Storage Battery market is developing as energy storage systems place increasing emphasis on safety, long cycle life and stable operation. With the expansion of wind and solar power, power grids require more reliable battery systems to support peak shaving, frequency regulation, renewable energy smoothing and backup power. This battery type is positioned as an upgraded energy storage solution because it combines the mature process foundation of liquid electrolyte batteries with the safety improvement potential of solid electrolyte materials.

In terms of technology trends, products are moving toward lower liquid electrolyte content, stronger solid-liquid interface stability, better thermal runaway resistance and longer cycle life. Lithium iron phosphate remains an important cathode route in storage applications due to its safety and cost advantages, while composite electrolyte systems are increasingly used to improve interface compatibility and long-term reliability. Battery manufacturers are also improving cell design, module-pack integration, thermal management, battery management systems and containerized storage solutions to enhance system-level safety and operating efficiency.

From a regional perspective, China is one of the most active markets due to large renewable energy installation, strong lithium battery manufacturing capacity and fast growth of grid-side and commercial energy storage projects. Europe is driven by renewable energy integration, energy security and residential storage demand. North America is supported by utility-scale storage deployment, grid modernization and local battery supply chain construction. Japan and South Korea have advantages in battery materials, system reliability and high-quality manufacturing.

The main growth drivers include rising renewable energy penetration, increasing demand for grid flexibility, stricter safety requirements for energy storage stations, growth of commercial and industrial energy storage, and expansion of telecom and data center backup power. In addition, peak-valley electricity price differences, distributed energy development, policy support for energy storage deployment and customer demand for safer long-life battery systems are encouraging adoption. Advances in solid electrolyte materials, flame-retardant design, thermal management technology, battery

management systems and automated manufacturing equipment also support market growth. However, the industry still faces challenges such as higher material cost, complex process control, solid-liquid interface stability, long validation cycles and the need to prove long-term operating performance in large-scale storage projects.

LP Information, Inc. (LPI) ' newest research report, the "Solid-Liquid Hybrid Electrolyte Energy Storage Battery Industry Forecast" looks at past sales and reviews total world Solid-Liquid Hybrid Electrolyte Energy Storage Battery sales in 2025, providing a comprehensive analysis by region and market sector of projected Solid-Liquid Hybrid Electrolyte Energy Storage Battery sales for 2026 through 2032. With Solid-Liquid Hybrid Electrolyte Energy Storage Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solid-Liquid Hybrid Electrolyte Energy Storage Battery industry.

This Insight Report provides a comprehensive analysis of the global Solid-Liquid Hybrid Electrolyte Energy Storage Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solid-Liquid Hybrid Electrolyte Energy Storage Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solid-Liquid Hybrid Electrolyte Energy Storage Battery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solid-Liquid Hybrid Electrolyte Energy Storage Battery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solid-Liquid Hybrid Electrolyte Energy Storage Battery.

This report presents a comprehensive overview, market shares, and growth opportunities of Solid-Liquid Hybrid Electrolyte Energy Storage Battery market by product type, application, key manufacturers and key regions and countries.

## **Segmentation by Type:**

Oxide-based Hybrid Solid-Liquid Battery

Sulfide-based Hybrid Solid-Liquid Battery

Polymer-based Hybrid Solid-Liquid Battery

Others

## **Segmentation by Anode Material System:**

Graphite Anode Hybrid Solid-Liquid Battery

Silicon-Carbon Anode Hybrid Solid-Liquid Battery

Lithium Metal Anode Hybrid Solid-Liquid Battery

## **Segmentation by Application:**

Utility-scale Energy Storage

Commercial and Industrial Energy Storage

Residential Energy Storage

Telecom and Backup Power

Others

## **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CATL

WeLion New Energy

QingTao Energy

Ganfeng LiEnergy

Farasis Energy

SVOLT Energy Technology

CALB Group

Gotion High-tech

Sunwoda

Great Power

Talent New Energy

Narada Power

SES AI

Factorial Energy

ProLogium Technology

Blue Solutions

24M Technologies

Kyocera

FREYR Battery

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Solid-Liquid Hybrid Electrolyte Energy Storage Battery market?

What factors are driving Solid-Liquid Hybrid Electrolyte Energy Storage Battery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solid-Liquid Hybrid Electrolyte Energy Storage Battery market opportunities vary by end market size?

How does Solid-Liquid Hybrid Electrolyte Energy Storage Battery break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

2.1.1 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Solid-Liquid Hybrid Electrolyte Energy Storage Battery by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Solid-Liquid Hybrid Electrolyte Energy Storage Battery by Country/Region, 2021, 2025 & 2032

#### 2.2 Solid-Liquid Hybrid Electrolyte Energy Storage Battery Segment by Type

2.2.1 Oxide-based Hybrid Solid-Liquid Battery

2.2.2 Sulfide-based Hybrid Solid-Liquid Battery

2.2.3 Polymer-based Hybrid Solid-Liquid Battery

2.2.4 Others

2.2.5 Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Type

2.2.5.1 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Type (2021-2026)

2.2.5.2 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue and Market Share by Type (2021-2026)

2.2.5.3 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sale Price by Type (2021-2026)

#### 2.3 Solid-Liquid Hybrid Electrolyte Energy Storage Battery Segment by Anode Material System

2.3.1 Graphite Anode Hybrid Solid-Liquid Battery

2.3.2 Silicon-Carbon Anode Hybrid Solid-Liquid Battery

2.3.3 Lithium Metal Anode Hybrid Solid-Liquid Battery

#### 2.3.4 Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Anode Material System

2.3.4.1 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Anode Material System (2021-2026)

2.3.4.2 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue and Market Share by Anode Material System (2021-2026)

2.3.4.3 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sale Price by Anode Material System (2021-2026)

#### 2.4 Solid-Liquid Hybrid Electrolyte Energy Storage Battery Segment by Application

2.4.1 Utility-scale Energy Storage

2.4.2 Commercial and Industrial Energy Storage

2.4.3 Residential Energy Storage

2.4.4 Telecom and Backup Power

2.4.5 Others

2.4.6 Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Application

2.4.6.1 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sale Market Share by Application (2021-2026)

2.4.6.2 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

#### 3.1 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Breakdown Data by Company

3.1.1 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Annual Sales by Company (2021-2026)

3.1.2 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Company (2021-2026)

#### 3.2 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Annual Revenue by Company (2021-2026)

3.2.1 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Company (2021-2026)

3.2.2 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Company (2021-2026)

#### 3.3 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sale Price by Company

#### 3.4 Key Manufacturers Solid-Liquid Hybrid Electrolyte Energy Storage Battery

Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Solid-Liquid Hybrid Electrolyte Energy Storage Battery

Product Location Distribution

3.4.2 Players Solid-Liquid Hybrid Electrolyte Energy Storage Battery Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR SOLID-LIQUID HYBRID ELECTROLYTE ENERGY STORAGE BATTERY BY GEOGRAPHIC REGION**

4.1 World Historic Solid-Liquid Hybrid Electrolyte Energy Storage Battery Market Size by Geographic Region (2021-2026)

4.1.1 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Solid-Liquid Hybrid Electrolyte Energy Storage Battery Market Size by Country/Region (2021-2026)

4.2.1 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Annual Sales by Country/Region (2021-2026)

4.2.2 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Annual Revenue by Country/Region (2021-2026)

4.3 Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Growth

4.4 APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Growth

4.5 Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Growth

4.6 Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Growth

## **5 AMERICAS**

5.1 Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Country

5.1.1 Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Country (2021-2026)

5.1.2 Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Country (2021-2026)

5.2 Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Type

(2021-2026)

5.3 Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Region

6.1.1 APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Region (2021-2026)

6.1.2 APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Region (2021-2026)

6.2 APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Type (2021-2026)

6.3 APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery by Country

7.1.1 Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Country (2021-2026)

7.1.2 Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Country (2021-2026)

7.2 Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Type (2021-2026)

7.3 Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery by Country

8.1.1 Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Country (2021-2026)

8.1.2 Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Country (2021-2026)

8.2 Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Type (2021-2026)

8.3 Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Solid-Liquid Hybrid Electrolyte Energy Storage Battery

10.3 Manufacturing Process Analysis of Solid-Liquid Hybrid Electrolyte Energy Storage Battery

10.4 Industry Chain Structure of Solid-Liquid Hybrid Electrolyte Energy Storage Battery

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

## 11.1 Sales Channel

### 11.1.1 Direct Channels

### 11.1.2 Indirect Channels

## 11.2 Solid-Liquid Hybrid Electrolyte Energy Storage Battery Distributors

## 11.3 Solid-Liquid Hybrid Electrolyte Energy Storage Battery Customer

# **12 WORLD FORECAST REVIEW FOR SOLID-LIQUID HYBRID ELECTROLYTE ENERGY STORAGE BATTERY BY GEOGRAPHIC REGION**

## 12.1 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Market Size Forecast by Region

### 12.1.1 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Forecast by Region (2027-2032)

### 12.1.2 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Annual Revenue Forecast by Region (2027-2032)

## 12.2 Americas Forecast by Country (2027-2032)

## 12.3 APAC Forecast by Region (2027-2032)

## 12.4 Europe Forecast by Country (2027-2032)

## 12.5 Middle East & Africa Forecast by Country (2027-2032)

## 12.6 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Forecast by Type (2027-2032)

## 12.7 Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Forecast by Application (2027-2032)

# **13 KEY PLAYERS ANALYSIS**

## 13.1 CATL

### 13.1.1 CATL Company Information

### 13.1.2 CATL Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

### 13.1.3 CATL Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.1.4 CATL Main Business Overview

### 13.1.5 CATL Latest Developments

## 13.2 WeLion New Energy

### 13.2.1 WeLion New Energy Company Information

### 13.2.2 WeLion New Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

- 13.2.3 WeLion New Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 WeLion New Energy Main Business Overview
- 13.2.5 WeLion New Energy Latest Developments
- 13.3 QingTao Energy
  - 13.3.1 QingTao Energy Company Information
  - 13.3.2 QingTao Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications
  - 13.3.3 QingTao Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 QingTao Energy Main Business Overview
  - 13.3.5 QingTao Energy Latest Developments
- 13.4 Ganfeng LiEnergy
  - 13.4.1 Ganfeng LiEnergy Company Information
  - 13.4.2 Ganfeng LiEnergy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications
  - 13.4.3 Ganfeng LiEnergy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Ganfeng LiEnergy Main Business Overview
  - 13.4.5 Ganfeng LiEnergy Latest Developments
- 13.5 Farasis Energy
  - 13.5.1 Farasis Energy Company Information
  - 13.5.2 Farasis Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications
  - 13.5.3 Farasis Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Farasis Energy Main Business Overview
  - 13.5.5 Farasis Energy Latest Developments
- 13.6 SVOLT Energy Technology
  - 13.6.1 SVOLT Energy Technology Company Information
  - 13.6.2 SVOLT Energy Technology Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications
  - 13.6.3 SVOLT Energy Technology Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 SVOLT Energy Technology Main Business Overview
  - 13.6.5 SVOLT Energy Technology Latest Developments
- 13.7 CALB Group
  - 13.7.1 CALB Group Company Information
  - 13.7.2 CALB Group Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product

## Portfolios and Specifications

13.7.3 CALB Group Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 CALB Group Main Business Overview

13.7.5 CALB Group Latest Developments

## 13.8 Gotion High-tech

13.8.1 Gotion High-tech Company Information

13.8.2 Gotion High-tech Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

13.8.3 Gotion High-tech Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Gotion High-tech Main Business Overview

13.8.5 Gotion High-tech Latest Developments

## 13.9 Sunwoda

13.9.1 Sunwoda Company Information

13.9.2 Sunwoda Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

13.9.3 Sunwoda Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Sunwoda Main Business Overview

13.9.5 Sunwoda Latest Developments

## 13.10 Great Power

13.10.1 Great Power Company Information

13.10.2 Great Power Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

13.10.3 Great Power Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Great Power Main Business Overview

13.10.5 Great Power Latest Developments

## 13.11 Talent New Energy

13.11.1 Talent New Energy Company Information

13.11.2 Talent New Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

13.11.3 Talent New Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Talent New Energy Main Business Overview

13.11.5 Talent New Energy Latest Developments

## 13.12 Narada Power

13.12.1 Narada Power Company Information

13.12.2 Narada Power Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

13.12.3 Narada Power Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Narada Power Main Business Overview

13.12.5 Narada Power Latest Developments

13.13 SES AI

13.13.1 SES AI Company Information

13.13.2 SES AI Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

13.13.3 SES AI Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 SES AI Main Business Overview

13.13.5 SES AI Latest Developments

13.14 Factorial Energy

13.14.1 Factorial Energy Company Information

13.14.2 Factorial Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

13.14.3 Factorial Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Factorial Energy Main Business Overview

13.14.5 Factorial Energy Latest Developments

13.15 ProLogium Technology

13.15.1 ProLogium Technology Company Information

13.15.2 ProLogium Technology Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

13.15.3 ProLogium Technology Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 ProLogium Technology Main Business Overview

13.15.5 ProLogium Technology Latest Developments

13.16 Blue Solutions

13.16.1 Blue Solutions Company Information

13.16.2 Blue Solutions Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

13.16.3 Blue Solutions Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Blue Solutions Main Business Overview

13.16.5 Blue Solutions Latest Developments

13.17 24M Technologies

- 13.17.1 24M Technologies Company Information
- 13.17.2 24M Technologies Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications
- 13.17.3 24M Technologies Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 24M Technologies Main Business Overview
- 13.17.5 24M Technologies Latest Developments
- 13.18 Kyocera
  - 13.18.1 Kyocera Company Information
  - 13.18.2 Kyocera Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications
  - 13.18.3 Kyocera Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.18.4 Kyocera Main Business Overview
  - 13.18.5 Kyocera Latest Developments
- 13.19 FREYR Battery
  - 13.19.1 FREYR Battery Company Information
  - 13.19.2 FREYR Battery Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications
  - 13.19.3 FREYR Battery Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.19.4 FREYR Battery Main Business Overview
  - 13.19.5 FREYR Battery Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Oxide-based Hybrid Solid-Liquid Battery
- Table 4. Major Players of Sulfide-based Hybrid Solid-Liquid Battery
- Table 5. Major Players of Polymer-based Hybrid Solid-Liquid Battery
- Table 6. Major Players of Others
- Table 7. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Type (2021-2026) & (KWh)
- Table 8. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Type (2021-2026)
- Table 9. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Type (2021-2026)
- Table 11. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sale Price by Type (2021-2026) & (US\$/KWh)
- Table 12. Major Players of Graphite Anode Hybrid Solid-Liquid Battery
- Table 13. Major Players of Silicon-Carbon Anode Hybrid Solid-Liquid Battery
- Table 14. Major Players of Lithium Metal Anode Hybrid Solid-Liquid Battery
- Table 15. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Anode Material System (2021-2026) & (KWh)
- Table 16. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Anode Material System (2021-2026)
- Table 17. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Anode Material System (2021-2026) & (\$ million)
- Table 18. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Anode Material System (2021-2026)
- Table 19. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sale Price by Anode Material System (2021-2026) & (US\$/KWh)
- Table 20. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sale by Application (2021-2026) & (KWh)
- Table 21. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sale Market Share by Application (2021-2026)

Table 22. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Application (2021-2026)

Table 24. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sale Price by Application (2021-2026) & (US\$/KWh)

Table 25. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Company (2021-2026) & (KWh)

Table 26. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Company (2021-2026)

Table 27. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Company (2021-2026)

Table 29. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sale Price by Company (2021-2026) & (US\$/KWh)

Table 30. Key Manufacturers Solid-Liquid Hybrid Electrolyte Energy Storage Battery Producing Area Distribution and Sales Area

Table 31. Players Solid-Liquid Hybrid Electrolyte Energy Storage Battery Products Offered

Table 32. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Geographic Region (2021-2026) & (KWh)

Table 36. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share Geographic Region (2021-2026)

Table 37. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Country/Region (2021-2026) & (KWh)

Table 40. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Country/Region (2021-2026)

Table 41. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue

## Market Share by Country/Region (2021-2026)

Table 43. Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Country (2021-2026) & (KWh)

Table 44. Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Country (2021-2026)

Table 45. Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Type (2021-2026) & (KWh)

Table 47. Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Application (2021-2026) & (KWh)

Table 48. APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Region (2021-2026) & (KWh)

Table 49. APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Region (2021-2026)

Table 50. APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Type (2021-2026) & (KWh)

Table 52. APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Application (2021-2026) & (KWh)

Table 53. Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Country (2021-2026) & (KWh)

Table 54. Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Type (2021-2026) & (KWh)

Table 56. Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Application (2021-2026) & (KWh)

Table 57. Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Country (2021-2026) & (KWh)

Table 58. Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Type (2021-2026) & (KWh)

Table 60. Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Application (2021-2026) & (KWh)

Table 61. Key Market Drivers & Growth Opportunities of Solid-Liquid Hybrid Electrolyte Energy Storage Battery

Table 62. Key Market Challenges & Risks of Solid-Liquid Hybrid Electrolyte Energy Storage Battery

Table 63. Key Industry Trends of Solid-Liquid Hybrid Electrolyte Energy Storage Battery

Table 64. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Distributors List

Table 67. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Customer List

Table 68. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Forecast by Region (2027-2032) & (KWh)

Table 69. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 70. Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Forecast by Country (2027-2032) & (KWh)

Table 71. Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 72. APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Forecast by Region (2027-2032) & (KWh)

Table 73. APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Forecast by Country (2027-2032) & (KWh)

Table 75. Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Forecast by Country (2027-2032) & (KWh)

Table 77. Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Forecast by Type (2027-2032) & (KWh)

Table 79. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Forecast by Application (2027-2032) & (KWh)

Table 81. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. CATL Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 83. CATL Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 84. CATL Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 85. CATL Main Business

Table 86. CATL Latest Developments

Table 87. WeLion New Energy Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 88. WeLion New Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 89. WeLion New Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 90. WeLion New Energy Main Business

Table 91. WeLion New Energy Latest Developments

Table 92. QingTao Energy Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 93. QingTao Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 94. QingTao Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 95. QingTao Energy Main Business

Table 96. QingTao Energy Latest Developments

Table 97. Ganfeng LiEnergy Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 98. Ganfeng LiEnergy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 99. Ganfeng LiEnergy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 100. Ganfeng LiEnergy Main Business

Table 101. Ganfeng LiEnergy Latest Developments

Table 102. Farasis Energy Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 103. Farasis Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 104. Farasis Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 105. Farasis Energy Main Business

Table 106. Farasis Energy Latest Developments

Table 107. SVOLT Energy Technology Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 108. SVOLT Energy Technology Solid-Liquid Hybrid Electrolyte Energy Storage

## Battery Product Portfolios and Specifications

Table 109. SVOLT Energy Technology Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 110. SVOLT Energy Technology Main Business

Table 111. SVOLT Energy Technology Latest Developments

Table 112. CALB Group Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 113. CALB Group Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 114. CALB Group Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 115. CALB Group Main Business

Table 116. CALB Group Latest Developments

Table 117. Gotion High-tech Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 118. Gotion High-tech Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 119. Gotion High-tech Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 120. Gotion High-tech Main Business

Table 121. Gotion High-tech Latest Developments

Table 122. Sunwoda Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 123. Sunwoda Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 124. Sunwoda Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 125. Sunwoda Main Business

Table 126. Sunwoda Latest Developments

Table 127. Great Power Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 128. Great Power Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 129. Great Power Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 130. Great Power Main Business

Table 131. Great Power Latest Developments

Table 132. Talent New Energy Basic Information, Solid-Liquid Hybrid Electrolyte Energy

Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 133. Talent New Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 134. Talent New Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 135. Talent New Energy Main Business

Table 136. Talent New Energy Latest Developments

Table 137. Narada Power Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 138. Narada Power Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 139. Narada Power Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 140. Narada Power Main Business

Table 141. Narada Power Latest Developments

Table 142. SES AI Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 143. SES AI Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 144. SES AI Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 145. SES AI Main Business

Table 146. SES AI Latest Developments

Table 147. Factorial Energy Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 148. Factorial Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 149. Factorial Energy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 150. Factorial Energy Main Business

Table 151. Factorial Energy Latest Developments

Table 152. ProLogium Technology Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors

Table 153. ProLogium Technology Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications

Table 154. ProLogium Technology Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 155. ProLogium Technology Main Business

|                                                                                                                                                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 156. ProLogium Technology Latest Developments                                                                                                                 |
| Table 157. Blue Solutions Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors              |
| Table 158. Blue Solutions Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications                                              |
| Table 159. Blue Solutions Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)   |
| Table 160. Blue Solutions Main Business                                                                                                                             |
| Table 161. Blue Solutions Latest Developments                                                                                                                       |
| Table 162. 24M Technologies Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors            |
| Table 163. 24M Technologies Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications                                            |
| Table 164. 24M Technologies Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026) |
| Table 165. 24M Technologies Main Business                                                                                                                           |
| Table 166. 24M Technologies Latest Developments                                                                                                                     |
| Table 167. Kyocera Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors                     |
| Table 168. Kyocera Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications                                                     |
| Table 169. Kyocera Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)          |
| Table 170. Kyocera Main Business                                                                                                                                    |
| Table 171. Kyocera Latest Developments                                                                                                                              |
| Table 172. FREYR Battery Basic Information, Solid-Liquid Hybrid Electrolyte Energy Storage Battery Manufacturing Base, Sales Area and Its Competitors               |
| Table 173. FREYR Battery Solid-Liquid Hybrid Electrolyte Energy Storage Battery Product Portfolios and Specifications                                               |
| Table 174. FREYR Battery Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)    |
| Table 175. FREYR Battery Main Business                                                                                                                              |
| Table 176. FREYR Battery Latest Developments                                                                                                                        |

## List Of Figures

### LIST OF FIGURES

Figure 1. Picture of Solid-Liquid Hybrid Electrolyte Energy Storage Battery

Figure 2. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Growth Rate 2021-2032 (KWh)

Figure 7. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Country/Region (2025)

Figure 10. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Oxide-based Hybrid Solid-Liquid Battery

Figure 12. Product Picture of Sulfide-based Hybrid Solid-Liquid Battery

Figure 13. Product Picture of Polymer-based Hybrid Solid-Liquid Battery

Figure 14. Product Picture of Others

Figure 15. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Type in 2026

Figure 16. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Graphite Anode Hybrid Solid-Liquid Battery

Figure 18. Product Picture of Silicon-Carbon Anode Hybrid Solid-Liquid Battery

Figure 19. Product Picture of Lithium Metal Anode Hybrid Solid-Liquid Battery

Figure 20. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Anode Material System in 2026

Figure 21. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Anode Material System (2021-2026)

Figure 22. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Consumed in Utility-scale Energy Storage

Figure 23. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Market: Utility-scale Energy Storage (2021-2026) & (KWh)

Figure 24. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Consumed in Commercial and Industrial Energy Storage

Figure 25. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Market: Commercial and Industrial Energy Storage (2021-2026) & (KWh)

Figure 26. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Consumed in Residential Energy Storage

Figure 27. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Market: Residential Energy Storage (2021-2026) & (KWh)

Figure 28. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Consumed in Telecom and Backup Power

Figure 29. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Market: Telecom and Backup Power (2021-2026) & (KWh)

Figure 30. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Consumed in Others

Figure 31. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Market: Others (2021-2026) & (KWh)

Figure 32. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sale Market Share by Application (2025)

Figure 33. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Application in 2025

Figure 34. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales by Company in 2025 (KWh)

Figure 35. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Company in 2025

Figure 36. Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue by Company in 2025 (\$ millions)

Figure 37. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Company in 2025

Figure 38. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales 2021-2026 (KWh)

Figure 41. Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue 2021-2026 (\$ millions)

Figure 42. APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales 2021-2026 (KWh)

Figure 43. APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue 2021-2026 (\$ millions)

Figure 44. Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales 2021-2026 (KWh)

Figure 45. Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales 2021-2026 (KWh)

Figure 47. Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue 2021-2026 (\$ millions)

Figure 48. Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Country in 2025

Figure 49. Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Country (2021-2026)

Figure 50. Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Type (2021-2026)

Figure 51. Americas Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Application (2021-2026)

Figure 52. United States Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Region in 2025

Figure 57. APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Region (2021-2026)

Figure 58. APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Type (2021-2026)

Figure 59. APAC Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Application (2021-2026)

Figure 60. China Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Solid-Liquid Hybrid Electrolyte Energy Storage Battery

Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Country in 2025

Figure 68. Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share by Country (2021-2026)

Figure 69. Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Type (2021-2026)

Figure 70. Europe Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Application (2021-2026)

Figure 71. Germany Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share by Application (2021-2026)

Figure 79. Egypt Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Solid-Liquid Hybrid Electrolyte Energy Storage Battery in 2026

Figure 85. Manufacturing Process Analysis of Solid-Liquid Hybrid Electrolyte Energy Storage Battery

Figure 86. Industry Chain Structure of Solid-Liquid Hybrid Electrolyte Energy Storage Battery

Figure 87. Channels of Distribution

Figure 88. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Forecast by Region (2027-2032)

Figure 89. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Solid-Liquid Hybrid Electrolyte Energy Storage Battery Revenue Market Share Forecast by Application (2027-2032)

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