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Global Solid Alcohol Market Growth 2026-2032

https://marketpublishers.com/r/G641756E1D3FEN.html
Date: October 2026
Pages: 111
Price: US$ 3,660.00 (Single User License)
ID: G641756E1D3FEN

Abstracts

The global Solid Alcohol market size is predicted to grow from US$ 1511 million in 2025 to US$ 2258 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2024, the global annual production capacity of solid alcohol reached 1.50 million tons, while actual output was approximately 1.23 million tons. The average global price was US$980 per ton, and major manufacturers achieved gross profit margins ranging from 18% to 32%. Solid alcohol is a type of clean-burning solid fuel made by blending ethanol or methanol with a gelling or solidifying agent. It features clean combustion, low smoke, and ease of storage and transportation. It is widely used in portable stoves, catering heating, outdoor cooking, emergency heating kits, and military field applications.

The upstream sector includes suppliers of fuel-grade ethanol or methanol, gelling agents such as calcium acetate and carbomers, stabilizers, and metal or composite packaging materials. The midstream consists of manufacturers—mainly in China, India, Southeast Asia, and Eastern Europe—that perform formulation blending, molding, drying, cutting, filling, and safety testing. The downstream market includes outdoor equipment brands, catering service providers, emergency-preparedness suppliers, military procurement channels, and retail home-heating distributors. End users emphasize flame stability, burn duration, safety, odor control, and compliance with clean-fuel regulations.

The solid alcohol market is driven by the steady demand from the catering industry (especially hot pot catering) and the growing outdoor camping economy. The upgrade of food safety and environmental protection standards has promoted the replacement of traditional low-quality solid alcohol with clean-burning, low-smoke products. Raw material price fluctuations (e.g., ethanol price changes due to grain supply) pose

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challenges to manufacturers' profit margins. In emerging markets like Southeast Asia, the rising popularity of hot pot catering and outdoor activities has boosted market demand. Manufacturers are focusing on developing eco-friendly, high-calorific-value products and optimizing packaging to reduce costs and enhance market competitiveness.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Solid Alcohol Industry Forecast” looks at past sales and reviews total world Solid Alcohol sales in 2025, providing a comprehensive analysis by region and market sector of projected Solid Alcohol sales for 2026 through 2032. With Solid Alcohol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Solid Alcohol industry.

This Insight Report provides a comprehensive analysis of the global Solid Alcohol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solid Alcohol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Solid Alcohol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solid Alcohol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solid Alcohol.

This report presents a comprehensive overview, market shares, and growth opportunities of Solid Alcohol market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Cake-shaped Solid Alcohol

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Stick-shaped Solid Alcohol

Pellet-shaped Solid Alcohol

Cube-shaped Solid Alcohol

Others

Segmentation by Gel Matrix:

Sodium Stearate Solid Alcohol

Ethyl Cellulose Solid Alcohol

Calcium Acetate Solid Alcohol

Others

Segmentation by Application:

Hot Pot Restaurants

Camping & Picnics

Laboratory Heating

Field Military Operations

Disaster Relief

This report also splits the market by region:

Americas

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- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Esbit

Coghlan's

EkoFuel

FERNO

ARO

Nitinen

Godora

BCB

Sterno

Real Flame

Luminar Resealable

Beiqi Commodity Factory

Hxchem

Yifeng

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Solid Alcohol market?

What factors are driving Solid Alcohol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solid Alcohol market opportunities vary by end market size?

How does Solid Alcohol break out by Type, by Application?

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