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Global Solder Resist for Printed Circuit Board Market Growth 2026-2032

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Abstracts

The global Solder Resist for Printed Circuit Board market size is predicted to grow from US$ 667 million in 2025 to US$ 932 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2024, global Solder Resist for Printed Circuit Board production reached approximately 100,000 tons?with an average global market price of around US$ 6,500 per ton, a single-line production capacity of approximately 2,000 tons/year, and a gross profit margin of approximately 10%-30%. Solder Resist for Printed Circuit Board is a specialized protective coating applied to the surface of printed circuit boards to prevent solder bridging, protect copper conductors from oxidation and corrosion, and enhance electrical insulation during soldering and long-term device operation. It is typically formulated from epoxy, acrylic, or hybrid resin systems and is applied through screen printing, spraying, or digital inkjet processes, followed by curing through thermal, UV, or dual-cure methods. By exposing only the designated pads while covering the rest of the circuitry, solder resist ensures precise solder placement, mechanical durability, chemical resistance, and reliability of electronic assemblies. The value chain for solder resist for printed circuit boards consists of upstream raw material production, midstream formulation and PCB manufacturing, and downstream electronics assembly and end-use applications. Upstream activities primarily involve the supply of epoxy resins, photosensitive resins, hardeners, pigments, fillers, photoinitiators, solvents, and other functional additives that determine viscosity, adhesion, insulation, and thermal/chemical resistance properties. In the midstream segment, chemical formulators blend these raw materials into liquid photoimageable solder masks (LPSM), dry-film solder masks (DFSM), and inkjet-printable formulations, followed by rigorous QC processes to ensure electrical insulation performance, fine-pattern resolution, and compatibility with copper surfaces and UV/thermal curing steps. The downstream stage includes electronics

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assembly where components are mounted and soldered, leveraging the solder resist layer to support precise SMT processes and long-term board reliability in products such as smartphones, servers, automotive electronics, industrial controls, and consumer devices.

United States market for Solder Resist for Printed Circuit Board is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Solder Resist for Printed Circuit Board is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Solder Resist for Printed Circuit Board is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Solder Resist for Printed Circuit Board players cover TAIYO, TAMURA, Shenzhen Rongda, HUNTSMAN, Resonac, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Solder Resist for Printed Circuit Board Industry Forecast” looks at past sales and reviews total world Solder Resist for Printed Circuit Board sales in 2025, providing a comprehensive analysis by region and market sector of projected Solder Resist for Printed Circuit Board sales for 2026 through 2032. With Solder Resist for Printed Circuit Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Solder Resist for Printed Circuit Board industry.

This Insight Report provides a comprehensive analysis of the global Solder Resist for Printed Circuit Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solder Resist for Printed Circuit Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Solder Resist for Printed Circuit Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Solder Resist for Printed Circuit Board and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solder Resist for Printed Circuit Board.

This report presents a comprehensive overview, market shares, and growth opportunities of Solder Resist for Printed Circuit Board market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Epoxy Type

Acrylic Type

Others

Segmentation by Curing Method:

Thermal Cure

UV Cure

Others

Segmentation by Performance:

High Heat Resistance

High Resolution

Others

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Segmentation by Application:

- Consumer Electronics
- Automotive Electronics
- Semiconductors and Packaging
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- TAIYO
- TAMURA
- Shenzhen Rongda
- HUNTSMAN
- Resonac

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Bittele Electronics

Kurtz Ersa Group

SCHWEIZER

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solder Resist for Printed Circuit Board market?

What factors are driving Solder Resist for Printed Circuit Board market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solder Resist for Printed Circuit Board market opportunities vary by end market size?

How does Solder Resist for Printed Circuit Board break out by Type, by Application?

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