

Global Solder Pin Type Electrolytic Capacitor Market Growth 2026-2032

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Abstracts

The global Solder Pin Type Electrolytic Capacitor market size is predicted to grow from US\$ 3101 million in 2025 to US\$ 4360 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global sales volume of solder pin type electrolytic capacitors is estimated at approximately 13.2 billion units, with an average selling price of around USD 0.24 per unit. Solder pin type electrolytic capacitors are electrolytic capacitors that utilize pin-type terminal structures and are mounted onto printed circuit boards through through-hole soldering technology. These products mainly include radial lead types, axial lead types, and high-ripple industrial pin structures. They offer advantages such as broad capacitance range, strong mounting stability, high current handling capability, and suitability for medium- to high-power supply systems. As a result, they are widely used in industrial power supplies, consumer electronics, EV charging equipment, household appliances, UPS systems, motor drives, communication equipment, photovoltaic inverters, and industrial automation systems. The product structure generally includes aluminum cans, electrolytes, electrode foils, separator paper, rubber sealing systems, and solder pin terminal structures. Different products vary significantly in capacitance, voltage rating, ripple current capability, ESR performance, temperature resistance, and lifetime. Mainstream industrial-grade products are currently concentrated in the 85°C-105°C temperature range, while certain premium products can achieve ratings up to 125°C.

From a market structure perspective, solder pin type electrolytic capacitors represent one of the core structural categories within the traditional electrolytic capacitor market, with demand mainly driven by industrial power supplies, household appliance systems, industrial automation, renewable energy equipment, and communication power

markets. Industrial power supplies, UPS systems, household appliances, and consumer electronics remain the primary application areas, while EV charging equipment, photovoltaic inverters, energy storage systems, and auxiliary power systems for AI data centers are emerging as new growth drivers. Due to advantages such as strong mounting stability, high ripple current capability, broad capacitance range, and mature supply chains, these capacitors continue maintaining strong competitiveness in many medium- to high-power electronic systems and hold substantial market share in industrial-grade and general-purpose electrolytic capacitor applications. Industry barriers are moderate, requiring strong electrolyte stability, lifetime consistency, high-temperature reliability, and automated manufacturing capability. As a result, the market continues to be dominated by manufacturers from Japan, Taiwan, mainland China, and selected European companies. With increasing power density in industrial equipment, rapid expansion of renewable energy systems, and rising AI data center power demand, the market is evolving toward longer operational lifetime, lower ESR, higher temperature resistance, and stronger ripple current capability, driving significant demand growth for high-reliability industrial-grade products. At the same time, certain high-frequency and miniaturized applications are increasingly being replaced by SMD capacitors, polymer capacitors, and hybrid capacitors. However, solder pin type electrolytic capacitors are expected to maintain stable market demand in industrial power supplies, household appliances, and renewable energy equipment due to their cost advantages, capacitance performance, and mature manufacturing technologies. In the future, continued development of industrial automation, energy storage systems, robotics, and renewable energy infrastructure is expected to sustain stable growth for the solder pin type electrolytic capacitor market. Regionally, China and East Asia have become the world's largest manufacturing and demand centers, while Europe maintains certain technological advantages in industrial equipment and advanced power systems. The market is primarily driven by direct sales combined with electronic component distribution channels.

LP Information, Inc. (LPI) ' newest research report, the "Solder Pin Type Electrolytic Capacitor Industry Forecast" looks at past sales and reviews total world Solder Pin Type Electrolytic Capacitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Solder Pin Type Electrolytic Capacitor sales for 2026 through 2032. With Solder Pin Type Electrolytic Capacitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solder Pin Type Electrolytic Capacitor industry.

This Insight Report provides a comprehensive analysis of the global Solder Pin Type Electrolytic Capacitor landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solder Pin Type Electrolytic Capacitor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solder Pin Type Electrolytic Capacitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solder Pin Type Electrolytic Capacitor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solder Pin Type Electrolytic Capacitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Solder Pin Type Electrolytic Capacitor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solid Type

Non-Solid Type

Segmentation by Voltage:

<25v

25-35V

35-55v

>55v

Segmentation by Maximum Operating Temperature:

?105?C

105?125?C

125?145?C

?145?C

Segmentation by Application:

Coating

Adhesives

3d Printing

Microlithography

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solder Pin Type Electrolytic Capacitor market?

What factors are driving Solder Pin Type Electrolytic Capacitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solder Pin Type Electrolytic Capacitor market opportunities vary by end market size?

How does Solder Pin Type Electrolytic Capacitor break out by Type, by Application?

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