

Global Solder Paste Inspection (SPI) System Market Growth 2025-2031

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Abstracts

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The global Solder Paste Inspection (SPI) System market size is predicted to grow from US\$ 344 million in 2025 to US\$ 554 million in 2031; it is expected to grow at a CAGR of 8.3% from 2025 to 2031.

Solder paste inspection (SPI) is a critical process in the electronics manufacturing industry, ensuring the quality and reliability of printed circuit boards (PCBs) before they proceed to the soldering stage. Solder paste inspection is a process used in the assembly of electronic circuit boards. It involves checking the solder paste deposits on PCBs for volume, area, height, and misalignment before the components are placed and reflow soldering is performed. This inspection is typically carried out using automated optical inspection (AOI) systems or 3D inspection technologies. Solder Paste Inspection is a pivotal step in the PCB Assembly Process, especially in industries where precision and reliability are non-negotiable. It not only enhances the quality of the final product but also serves as a cost-saving measure by reducing the need for rework. As electronics continue to evolve and miniaturize, the role of SPI in maintaining manufacturing standards becomes even more significant.

The solder paste inspection (SPI) system market is in a stage of rapid development, driven by the increasing demand for high precision and high reliability in the electronics manufacturing industry. With the rise of emerging markets such as smartphones, automotive electronics, and IoT devices, manufacturers are paying more and more attention to the quality of solder paste printing, which has led to the continuous expansion of the application scope of SPI systems. Currently, many companies are adopting advanced inspection technologies such as 3D imaging and automated

analysis to improve production efficiency and reduce defect rates. Looking to the future, with the continuous advancement of technology and the improvement of industry standards, SPI systems are expected to be used in a wider range of fields, and the market prospects are broad.

Global key players of Solder Paste Inspection (SPI) System include Koh Young, Test Research, Inc (TRI), Sinic-Tek Vision Technology, CKD Corporation, Nordson Corporation, etc. The top five players hold a share about 61%. Asia-Pacific is the world's largest market for Solder Paste Inspection (SPI) System and holds a share about 54%, followed by Americas and Europe, with share about 25% and 17%, separately. In terms of product type, In-line SPI is the largest segment, accounting for a share about 92%. In terms of application, Consumer Electronics is the largest field with a share about 29 percent.

LP Information, Inc. (LPI) ' newest research report, the "Solder Paste Inspection (SPI) System Industry Forecast" looks at past sales and reviews total world Solder Paste Inspection (SPI) System sales in 2024, providing a comprehensive analysis by region and market sector of projected Solder Paste Inspection (SPI) System sales for 2025 through 2031. With Solder Paste Inspection (SPI) System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solder Paste Inspection (SPI) System industry.

This Insight Report provides a comprehensive analysis of the global Solder Paste Inspection (SPI) System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solder Paste Inspection (SPI) System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solder Paste Inspection (SPI) System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solder Paste Inspection (SPI) System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solder Paste Inspection (SPI) System.

This report presents a comprehensive overview, market shares, and growth opportunities of Solder Paste Inspection (SPI) System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

In-line SPI

Off-line SPI

Segmentation by Application:

Automotive Electronics

Consumer Electronics

Industrials

Semiconductor

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Koh Young

Test Research, Inc (TRI)

Sinic-Tek Vision Technology

CKD Corporation

Nordson Corporation

SAKI Corporation

Shenzhen JT Automation Equipment

Viscom AG

Mycronic (Vi TECHNOLOGY)

MIRTEC CO., LTD.

PARMI Corp

Shenzhen ZhenHuaXing

Pemtron

ASC International

ViTrox

JUTZE Intelligence Technology

Jet Technology

Caltex Scientific

MEK Marantz Electronics

Shenzhen Chonvo Intelligence

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solder Paste Inspection (SPI) System market?

What factors are driving Solder Paste Inspection (SPI) System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solder Paste Inspection (SPI) System market opportunities vary by end market size?

How does Solder Paste Inspection (SPI) System break out by Type, by Application?

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