

Global Solder Mask Via Plugging Ink Market Growth 2026-2032

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Abstracts

The global Solder Mask Via Plugging Ink market size is predicted to grow from US\$ 129 million in 2025 to US\$ 214 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Solder mask via plugging ink is a high-solids, thixotropic electronic ink/via plugging paste used for filling through holes, blind vias, or buried vias in printed circuit boards. It is typically filled into vias through aluminum screen printing, screen stencils, vacuum via plugging, or dedicated via plugging equipment, and forms an insulating, moisture-resistant, solder-resistant, and low-shrinkage in-hole filling body after curing. The product's gross margin is approximately 42%.

The market size of solder mask via plugging ink is smaller than that of ordinary solder mask ink, but its unit price and technical barriers are higher, making it a high-value-added niche category within PCB solder mask materials. Demand is mainly concentrated in HDI boards, high-layer-count boards, automotive electronics boards, server boards, communication boards, and some package substrates. Its core value is not simply solder masking, but supporting higher-density routing and subsequent surface treatment by ensuring stable via plugging, reducing chemical entrapment, preventing solder penetration, and improving board surface flatness.

In terms of growth drivers, AI servers, 5G communications, automotive electronics, power electronics, and high-end consumer electronics are pushing PCBs toward higher layer counts, smaller via diameters, and higher reliability. As a result, the share of processes such as via-in-pad, resin via filling, and solder mask via plugging is increasing. As customers raise requirements for thermal shock resistance, adhesion, shrinkage, grinding flatness, and electrical reliability, ordinary solder mask ink cannot

fully cover high-end via plugging needs, and the penetration rate of dedicated solder mask via plugging ink is expected to continue rising.

From a competitive perspective, this product has high requirements for resin systems, filler dispersion, rheology control, and process compatibility, and customer validation cycles are long. Therefore, leading suppliers and companies already certified by PCB manufacturers have stronger advantages. Future market growth will mainly come from domestic substitution in high-end PCBs, package substrate material upgrades, and wider adoption of automated via plugging processes. However, affected by PCB industry cycles, fluctuations in end-electronics demand, and customer certification barriers, the industry is more likely to see steady growth rather than rapid volume expansion.

LP Information, Inc. (LPI) ' newest research report, the "Solder Mask Via Plugging Ink Industry Forecast" looks at past sales and reviews total world Solder Mask Via Plugging Ink sales in 2025, providing a comprehensive analysis by region and market sector of projected Solder Mask Via Plugging Ink sales for 2026 through 2032. With Solder Mask Via Plugging Ink sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solder Mask Via Plugging Ink industry.

This Insight Report provides a comprehensive analysis of the global Solder Mask Via Plugging Ink landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solder Mask Via Plugging Ink portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solder Mask Via Plugging Ink market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solder Mask Via Plugging Ink and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solder Mask Via Plugging Ink.

This report presents a comprehensive overview, market shares, and growth opportunities of Solder Mask Via Plugging Ink market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Thermal Curable

UV Curable

Photoimageable

Dual-Cure

Other Cure Systems

Segmentation by Conductivity and Function:

Standard Insulating

Platable Insulating

Conductive Filled

Thermally Conductive

Other Functional

Segmentation by Application Method:

Aluminum-Sheet Screen Printing

Stencil Screen Printing

Vacuum Plugging

Dedicated Hole Filling

Dispense or Inkjet

Segmentation by Board Type:

Standard Rigid PCB

HDI PCB

IC Substrate

High-Copper Power PCB

Flexible or Rigid-Flex PCB

Other Board Types

Segmentation by Application:

HDI PCB Production

IC Substrate Production

BGA Via Protection

Automotive Electronics PCB

Communication and Server PCB

Power and Thick-Copper PCB

Consumer Electronics PCB

Industrial Control PCB

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Taiyo Ink

Lackwerke Peters

Electra Polymers

San-Ei Kagaku

Jiangsu Kuangshun Photosensitivity New-Material

Shenzhen Rongda Photosensitive

Tamura

Nan Ya Plastics

Sun Chemical

Goo Chemical

Resonac

Eternal Materials

Inkbank

Okitsumo

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solder Mask Via Plugging Ink market?

What factors are driving Solder Mask Via Plugging Ink market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solder Mask Via Plugging Ink market opportunities vary by end market size?

How does Solder Mask Via Plugging Ink break out by Type, by Application?

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