

# Global Solar Ultra-clear Rolled Glass Market Growth 2026-2032

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## Abstracts

The global Solar Ultra-clear Rolled Glass market size is predicted to grow from US\$ 6778 million in 2025 to US\$ 9091 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Solar Ultra-clear Rolled Glass is a low-iron, high-transmittance glass specifically designed for crystalline silicon solar module encapsulation. Produced using a rolled process, it typically features embossed surface textures and may be tempered and anti-reflective coated to enhance mechanical strength and optical performance, meeting the transmittance, durability, and efficiency requirements of single-glass and double-glass modules. In 2025, Mainstream 2.0 mm coated photovoltaic glass was priced at around USD 1.8-2.1 per m<sup>2</sup>, while 3.2 mm coated photovoltaic glass was priced at around USD 2.8-3.4 per m<sup>2</sup>. Entering 2026, due to high industry inventories and loose supply-demand conditions, prices of 2.0 mm and 3.2 mm glass have fallen to around USD 1.3 per m<sup>2</sup> and USD 2.4 per m<sup>2</sup>, respectively.

The upstream of Solar Ultra-clear Rolled Glass primarily consists of high-purity silica sand, limestone, soda ash, and glass-melting furnaces or rolled production equipment. Downstream applications include solar module manufacturers producing single-glass, double-glass, and BIPV modules. Glass producers must tailor products according to the module manufacturers' specifications, coating types, and production volumes, forming a closely integrated upstream-downstream supply chain.

China has implemented the Renewable Energy Law since 2006, in which Article 4 clearly states that, the State gives first priority to the exploration of renewable energy. Over the years, various departments of the Chinese government have successively issued a large number of policies, covering production, sales, taxation, subsidies and

other aspects. After setting the carbon neutrality goal in 2021, from a national perspective, the upgrading of the energy structure is ever imperative, and therefore the optoelectronic industry has great potential. The European Commission released the Net-Zero Industry Act in 2023. This bill aims to stimulate local manufacturing in Europe, reduce import dependence on China, and ensure that at least 40% of the EU's clean energy demand can be met by 2030. The EU targets an installed solar capacity of 600 GW. Overall, the European market still has a lot of room for development. US 2022 release of the Inflation Reduction Act, which includes \$369 billion for energy security and climate change investments. For the photovoltaic industry, the bill stimulates its development from multiple aspects such as corporate and individual tax credits, production subsidies, and loans throughout the industry chain, and revitalizes the domestic manufacturing industry in the United States. Japanese authorities plan to make solar panels mandatory for new residential buildings in Tokyo from 2025 onwards. It is estimated that by 2030, photovoltaic power generation will account for 14%-16% of Japan's total power generation, and the cumulative installed capacity of photovoltaic systems will be about 117.363 GW.

LP Information, Inc. (LPI) ' newest research report, the "Solar Ultra-clear Rolled Glass Industry Forecast" looks at past sales and reviews total world Solar Ultra-clear Rolled Glass sales in 2025, providing a comprehensive analysis by region and market sector of projected Solar Ultra-clear Rolled Glass sales for 2026 through 2032. With Solar Ultra-clear Rolled Glass sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solar Ultra-clear Rolled Glass industry.

This Insight Report provides a comprehensive analysis of the global Solar Ultra-clear Rolled Glass landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solar Ultra-clear Rolled Glass portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solar Ultra-clear Rolled Glass market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solar Ultra-clear Rolled Glass and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solar Ultra-clear Rolled

Glass.

This report presents a comprehensive overview, market shares, and growth opportunities of Solar Ultra-clear Rolled Glass market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1.6 mm and Below

1.8 mm

2.0 mm

2.5 mm

3.2 mm

Others

Segmentation by Surface Finish:

Non-coated Photovoltaic Glass

AR Coated Photovoltaic Glass

Ceramic Frit / Printed Photovoltaic Glass

Others

Segmentation by Component Structure:

Single-glass Modules

Double-glass Modules Front

BIPV

### Segmentation by Application:

Utility-scale Solar Modules

Distributed Rooftop Solar Modules

BIPV Modules

Other Crystalline Silicon Modules

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Xinyi Solar

Flat Glass Group

Kibing Group

IRICO Group New Energy

CSG Holding

Kaisheng New Energy

Changzhou Almaden

Ancai Hi-Tech

Jinjing Group

Yijun Yaoneng

Hainan Development

Borosil Renewables

AGC Solar Glass

NSG Group

Yixiang

Stewart Glass

SOLARCYCLE

GMB Glasmanufaktur Brandenburg

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Solar Ultra-clear Rolled Glass market?

What factors are driving Solar Ultra-clear Rolled Glass market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solar Ultra-clear Rolled Glass market opportunities vary by end market size?

How does Solar Ultra-clear Rolled Glass break out by Type, by Application?

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