

# Global Solar Path Lights Market Growth 2026-2032

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## Abstracts

The global Solar Path Lights market size is predicted to grow from US\$ 235 million in 2025 to US\$ 313 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global sales of Solar Path Lights reached approximately 30 million units, with an average market price of about USD 8 per unit, an annual production capacity of roughly 35 million units, and an industry-average gross margin of approximately 20%.

A Solar Path Light is a self-contained lighting unit integrating a solar panel, rechargeable battery, LED source, and control circuitry, operating off-grid by charging during the day and automatically illuminating at night. It is mainly used for gardens, walkways, parks, and landscape lighting, emphasizing easy installation and energy efficiency.

Upstream consists of solar cells/modules, lithium or NiMH batteries, LED chips, plastic housings, and die-cast aluminum parts; midstream covers product design, tooling, and assembly manufacturing; downstream demand mainly comes from DIY retail, e-commerce platforms, home improvement chains, and small landscaping projects, with residential garden use and seasonal replacement driving consumption.

The Solar Path Lights market is a consumer-driven, price-competitive segment within the broader outdoor and landscape lighting industry, characterized by low entry barriers and high product commoditization. Demand is primarily supported by residential DIY landscaping, home improvement retail, and e-commerce channels, with seasonal peaks in spring and summer. Growth is linked to increasing awareness of energy efficiency, convenience of wire-free installation, and expanding outdoor living spaces, particularly in North America and Europe. However, the market faces challenges from short product lifecycles, intense OEM competition, rapid design imitation, and sensitivity to battery

and LED component costs. Differentiation increasingly comes from durability, brightness performance, battery quality (lithium upgrades), smart features, and brand positioning rather than core technology innovation.

LP Information, Inc. (LPI) ' newest research report, the “Solar Path Lights Industry Forecast” looks at past sales and reviews total world Solar Path Lights sales in 2025, providing a comprehensive analysis by region and market sector of projected Solar Path Lights sales for 2026 through 2032. With Solar Path Lights sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solar Path Lights industry.

This Insight Report provides a comprehensive analysis of the global Solar Path Lights landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solar Path Lights portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solar Path Lights market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solar Path Lights and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solar Path Lights.

This report presents a comprehensive overview, market shares, and growth opportunities of Solar Path Lights market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wall-mounted

Bollard

Others

### Segmentation by Brightness:

100 lm

### Segmentation by Battery:

NiMH Battery

Lithium-ion

LiFePO4

### Segmentation by Application:

Residential

Municipal Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Philips

Gama Sonic

Westinghouse Lighting

Greenshine New Energy

Leadsun

Kon Lighting

Ningbo Sunle Lighting

Solar Electric Power (SEPCO)

Jiawei

Allway Lighting

Shenzhen Spark Optoelectronics S&T

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Solar Path Lights market?

What factors are driving Solar Path Lights market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solar Path Lights market opportunities vary by end market size?

How does Solar Path Lights break out by Type, by Application?

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