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Global Solar Panel Mounting Bracket Market Growth 2025-2031

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Abstracts

The global Solar Panel Mounting Bracket market size is predicted to grow from US$ 1049 million in 2025 to US$ 1396 million in 2031; it is expected to grow at a CAGR of 4.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

The solar panel mounting bracket (Solar Panel Mounting Bracket) is a component used to fix and support solar panels, ensuring their stable installation on various surfaces such as rooftops and floors. They are usually made of durable metal materials, with corrosion resistance and weather resistance, capable of withstanding various weather conditions. The design of the bracket allows for adjusting the angle and direction of the solar panels to optimize their capture of sunlight and improve power generation efficiency.

Market opportunities and main drivers:

The core opportunities in the solar panel mounting frame market stem from the accelerated global energy transition, the release of policy benefits, and the synergy of technological innovation. As countries advance their 'carbon neutrality' goals (such as China's '14th Five-Year Plan' explicitly aiming to increase the scale of photovoltaic installations and the United States' 'Green New Deal' planning to achieve 100% clean energy by 2035), the installed capacity of photovoltaic power continues to surge. The rapid expansion of distributed photovoltaics (with China's distributed installations accounting for over 40%) drives the demand for lightweight and customized mounting

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frames. For instance, aluminum alloy frames, due to their corrosion resistance and ease of installation, have occupied a significant share of the Chinese market. At the same time, technological iterations such as the increased penetration rate of single-axis tracking frames to 30% have enabled intelligent adjustment of angles to increase power generation efficiency by 15%-25%, becoming a new engine for market growth. Additionally, emerging markets (Southeast Asia, Latin America) and the implementation of 'Belt and Road' projects provide opportunities for Chinese enterprises to export. For example, Chinese mounting frames have accelerated their penetration into the European and American markets due to their cost advantage.

Challenges and future directions:

The industry currently faces three challenges: cost pressure, international competition, and technological iteration. The core raw material steel prices fluctuate (accounting for over 50% of production costs) combined with trade barriers (such as the imposition of tariffs by the United States and Europe on Chinese photovoltaic products) squeeze the gross profit margin to below 15%; at the same time, the overcapacity of low-end production leads to price wars of homogeneity, while the high-end market is monopolized by international giants, and domestic enterprises urgently need to break through technological barriers. The future direction should focus on 'green manufacturing and global synergy': on the one hand, deepen 'material and digital innovation', such as developing bio-based recyclable aluminum alloy frames (reducing carbon emissions by 30%), to break through performance and cost bottlenecks; on the other hand, accelerate 'vertical integration of the industrial chain' - upstream by joining steel enterprises to stabilize raw material supply, downstream by collaborating with power station developers to jointly build 'photovoltaic +' ecosystems (such as anti-wind-sand designs for desert power stations and lightweight rooftop photovoltaic solutions), and through participation in international standard recognition (such as UL and TUV certifications) expand the high-end market, leveraging the 'Belt and Road' initiative to export integrated solutions, and promoting the transformation from 'mounting frame supplier' to 'energy system service provider'.

LP Information, Inc. (LPI) ' newest research report, the “Solar Panel Mounting Bracket Industry Forecast” looks at past sales and reviews total world Solar Panel Mounting Bracket sales in 2024, providing a comprehensive analysis by region and market sector of projected Solar Panel Mounting Bracket sales for 2025 through 2031. With Solar Panel Mounting Bracket sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Solar Panel Mounting Bracket industry.

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This Insight Report provides a comprehensive analysis of the global Solar Panel Mounting Bracket landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solar Panel Mounting Bracket portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solar Panel Mounting Bracket market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solar Panel Mounting Bracket and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solar Panel Mounting Bracket.

This report presents a comprehensive overview, market shares, and growth opportunities of Solar Panel Mounting Bracket market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tracking Mount

Fixed Mount

Segmentation by Application:

Commercial

Residential

Industrial

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nextracker

Nemtek

Portable Sun

TheSunPays

Flatline Van

HDM Solar

Solar Stack

IronRidge

Solarcraft

SnapNrack

Unaka Gear

Rich Solar

Mibet Energy

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Phaesun

Array Technologies

Soltec

GameChange Solar

Solar Steel

Zeoluff

Xiamen Kingfeels Energy Technology

Xiamen Kseng Metal Tech

Antaisolar

Xiamen Eco-sources Technology

Shielden

Sunforson

Xiamen Wintop New Energy Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solar Panel Mounting Bracket market?
What factors are driving Solar Panel Mounting Bracket market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Solar Panel Mounting Bracket market opportunities vary by end market size?
How does Solar Panel Mounting Bracket break out by Type, by Application?

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