

# Global Solar Cells Stringer Machine Market Growth 2026-2032

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## Abstracts

The global Solar Cells Stringer Machine market size is predicted to grow from US\$ 301 million in 2025 to US\$ 583 million in 2032; it is expected to grow at a CAGR of 10.1% from 2026 to 2032.

The solar cell stringing machine is a core automation equipment used in the production and manufacturing of photovoltaic modules. Its core function is to accurately connect multiple independent solar cells (such as monocrystalline silicon, polycrystalline silicon or heterojunction cells) into a cell string according to a preset circuit layout (such as series connection or series-parallel hybrid structure) through high-precision mechanical, electrical and optical systems, so as to achieve large-scale improvement of the output voltage and power of the module. Its working principle is based on automated positioning, welding and quality inspection technology: first, the cell is accurately positioned and defect screening (such as hidden cracks, fragments, grid line offset, etc.) is performed through a visual recognition system, and then infrared heating, laser welding or conductive adhesive bonding are used to achieve low-resistance, high-strength electrical connection between the interconnection strip (such as tin-coated copper strip) and the main grid line of the cell, and finally a cell string that meets the design standards of photovoltaic modules is formed. The equipment must meet stringent requirements such as micron-level positioning accuracy (such as  $\pm 0.05\text{mm}$ ), high-speed welding efficiency (such as 3000 pieces/hour) and high yield (99.5%), while being compatible with battery cells of different sizes (such as 156mm, 182mm, 210mm) and process types.

At present, the solar cell stringing machine market has benefited from the global photovoltaic industry's large-scale expansion and technological iteration needs, showing a rapid growth trend. In particular, driven by the release of production capacity of high-

efficiency battery components (such as TOPCon, HJT, and perovskite stacking), the demand for equipment continues to upgrade. On the technical level, the market is accelerating its transformation towards high speed, high precision, and intelligence. For example, the use of multi-busbar (MBB) welding technology, infrared heating and visual positioning systems has achieved a cell stringing yield of over 99.5% and a line speed of over 6,000 pieces/hour; at the same time, in order to adapt to thin-film cells (thickness ? 120?m) and special-shaped component designs, the equipment continues to innovate in flexible transmission, low-temperature welding, and AI defect detection. In terms of market structure, Chinese manufacturers (such as Autevi and Pioneer Intelligent) occupy more than 80% of the global market share with their cost advantages and rapid delivery capabilities, and gradually penetrate into the high-end market, while European and American companies focus on ultra-precision equipment and customized solutions; in addition, as the pressure to reduce costs and increase efficiency in the photovoltaic industry intensifies, stringing machines are being integrated with processes such as lap welding and typesetting, forming a new trend of 'stringing all-in-one machine'. In the future, the large-scale mass production of N-type batteries and the commercialization of BC technology (back contact batteries) will give rise to the demand for new processes such as ultra-fine grid wire welding and busbar-free interconnection. At the same time, equipment compatibility and energy consumption optimization (such as electromagnetic induction heating instead of traditional resistance wire) may become the focus of competition.

LP Information, Inc. (LPI) ' newest research report, the “Solar Cells Stringer Machine Industry Forecast” looks at past sales and reviews total world Solar Cells Stringer Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Solar Cells Stringer Machine sales for 2026 through 2032. With Solar Cells Stringer Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solar Cells Stringer Machine industry.

This Insight Report provides a comprehensive analysis of the global Solar Cells Stringer Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solar Cells Stringer Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solar Cells Stringer Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Solar Cells Stringer Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solar Cells Stringer Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Solar Cells Stringer Machine market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Multi Busbar

Traditional

**Segmentation by Application:**

Solar Panel Manufacturing

Aerospace

Other

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ECOPROGETTI

Ooitech

Autowell Technology

teamtechnik Group

Wuxi Lead Intelligent Equipment

Ningxia XN automation equipment

Guandong Xinbang

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Solar Cells Stringer Machine market?

What factors are driving Solar Cells Stringer Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solar Cells Stringer Machine market opportunities vary by end market size?

How does Solar Cells Stringer Machine break out by Type, by Application?

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