

Global Solar Backsheet Film Market Growth 2026-2032

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Abstracts

The global Solar Backsheet Film market size is predicted to grow from US\$ 2182 million in 2025 to US\$ 3137 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global Solar Backsheet Film production reached approximately 970 million Sqm, with an average global market price of around US\$2.3 per Sqm. Solar backsheet films are installed on the backside of solar modules to prevent penetration of water, shock and UV rays, and to protect cells and modules. To achieve long-term durability, film processing technologies such as coating/lamination and co-extrusion are employed, such as fluororesin films, weather-resistant PET, and weather-resistant polyolefin films.

The global market for solar-cell backsheet film is being driven by record-scale PV installations and high module shipments, and is currently undergoing simultaneous capacity expansion and performance-driven upgrading. According to company annual reports and industry statistics, global PV additions in 2024 were roughly 530 GW, while China added about 277.57 GW, creating a concentrated and sustained demand base for backsheets. The market is shifting from a cost-first approach toward high-performance requirements?weather resistance, low yellowing, low water-vapor transmission and regulatory compliance?which is accelerating polymer formulation development, advanced coating and lamination processes, and tighter production quality control. Long-term demand is further supported by cumulative installed base, module repowering/replacement cycles and the move to larger, higher-power modules, all of which favor functionalized backsheets with superior barrier and durability properties. Key opportunities arise from global net-zero commitments, national PV support policies, and growth across distributed and utility-scale markets that together expand demand for low-yellowing, salt-fog-resistant and high-barrier films. Principal constraints include cyclical module price competition and overcapacity that compress margins, grid integration and curtailment limits that can slow installations in some

regions, and tightening regulation on fluorinated materials that raises reformulation and compliance costs. In the near term the backsheet market will remain sensitive to installation cycles; over the medium-to-long term it is set to evolve toward higher-performance, more sustainable materials?suppliers that balance advanced material properties, environmental compliance and scalable, cost-effective manufacturing will capture stronger module-level purchasing share and pricing power.

LP Information, Inc. (LPI) ' newest research report, the "Solar Backsheet Film Industry Forecast" looks at past sales and reviews total world Solar Backsheet Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Solar Backsheet Film sales for 2026 through 2032. With Solar Backsheet Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solar Backsheet Film industry.

This Insight Report provides a comprehensive analysis of the global Solar Backsheet Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solar Backsheet Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solar Backsheet Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solar Backsheet Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solar Backsheet Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Solar Backsheet Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fluorine-Containing Film

Non-Fluorine Film

Segmentation by Process Type:

Coating Type

Laminated Type

Co-Extruded Type

Segmentation by Color:

White Back Film

Black Back Film

Transparent Back Film

Segmentation by Application:

Monofacial PV Modules

Bifacial PV Modules

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Jolywood

Hangzhou First

Cybrid Technologies

Coveme

Lucky Film

Crown Advanced Material

Huitian New Materials

Suzhou YISHENG Optical Material

Ningbo Exciton Technology

Taiflex

Toppan

Fujifilm

Krempel GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Solar Backsheet Film market?

What factors are driving Solar Backsheet Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solar Backsheet Film market opportunities vary by end market size?

How does Solar Backsheet Film break out by Type, by Application?

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