

# Global Solar Array Wings Market Growth 2026-2032

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## Abstracts

The global Solar Array Wings market size is predicted to grow from US\$ 1275 million in 2025 to US\$ 3810 million in 2032; it is expected to grow at a CAGR of 17.0% from 2026 to 2032.

Solar Array Wings are energy supply devices for satellites in orbit. They convert solar energy into electrical energy through photovoltaic conversion, providing continuous power to the satellite platform and payload. Their main structure includes solar cells, a substrate, a deployment mechanism, and a drive control system. They can be categorized into rigid, flexible, and hybrid solar arrays. Rigid solar panels are attached to a rigid substrate (aluminum alloy/carbon fiber) and connected to the satellite body via hinges, forming a fixed plane when unfolded; they offer high stability but have a low folding ratio and are heavy. Flexible solar panels are attached to a flexible substrate (polyimide), allowing for roll-up storage, extremely high folding ratio, and light weight. Hybrid solar panels employ a combined rigid-flexible design (rigid support + flexible edge extension), achieving a moderate folding ratio and weight. Traditionally, rigid solar panels are predominantly used on satellites. However, with the rise of commercial spaceflight, lightweight, highly integrated, and long-life satellites require thinner, more flexible, and more efficient solar panels. From an industry value perspective, the power system accounts for 20%-30% of the total cost of a satellite, while Solar Array Wings alone account for 60%-80% of that value, equivalent to 12%-24% of the satellite cost. In 2025, global Solar Array Wings production capacity is estimated at approximately 7.7136 MW, with an average price of approximately US\$169.01/W and a gross margin of approximately 40%.

United States market for Solar Array Wings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Solar Array Wings is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Solar Array Wings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Solar Array Wings players cover Solarwing.space, Beyond Gravity, SpaceX, Airbus, Redwire, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Solar Array Wings Industry Forecast” looks at past sales and reviews total world Solar Array Wings sales in 2025, providing a comprehensive analysis by region and market sector of projected Solar Array Wings sales for 2026 through 2032. With Solar Array Wings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Solar Array Wings industry.

This Insight Report provides a comprehensive analysis of the global Solar Array Wings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Solar Array Wings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solar Array Wings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solar Array Wings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solar Array Wings.

This report presents a comprehensive overview, market shares, and growth opportunities of Solar Array Wings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rigid Solar Array

Semi-rigid Solar Array

Flexible Solar Array

Segmentation by Battery Materials:

Silicon-based

Gallium Arsenide

Perovskite

Segmentation by Power:

Small Satellite Solar Cell Arrays

Solar Cell Arrays with (Kilowatts)

Segmentation by Application:

Commercial Low-Earth Orbit Satellites

Commercial Medium-Earth Orbit Satellites

Commercial High-Earth Orbit Satellites

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Solarwing.space

Beyond Gravity

SpaceX

Airbus

Redwire

Northrop Grumman

MMA Space

Sierra Space

DHV Technology

EnduroSat

AAC Clyde Space

GomSpace

ISISPACE

CASC

GalaxySpace

Suzhou Everlight Space Technology Co., Ltd.

Lantian Tech (CETC)

Shanghai Aerospace Automobile Electromechanical Co., Ltd.

China Spacesat Co., Ltd.

Uniwatt Technology Co.,LTD

Shanghai Geoharbour Construction Group Co., Ltd.

Chongqing Pioneer Satellite Technology Co.Ltd

LANDSPACE

Taizhou Xingkong Zhilian Technology Co., Ltd

MagicCubeSat Technology Co., Ltd.

Shenzhen Topray Solar Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Solar Array Wings market?

What factors are driving Solar Array Wings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Solar Array Wings market opportunities vary by end market size?

How does Solar Array Wings break out by Type, by Application?

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