

Global Soil and Rock Solidification Agent Market Growth 2026-2032

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Abstracts

The global Soil and Rock Solidification Agent market size is predicted to grow from US\$ 14104 million in 2025 to US\$ 18719 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Soil and rock stabilizers are material systems used to improve the engineering properties of soil/fill materials. Through mechanisms such as cementation reaction, ion exchange, microstructure filling, and hydration hardening, they enhance the compressive strength, bearing capacity, water loss resistance, and freeze-thaw resistance of soil, while reducing compressibility and permeability. Common applications include subgrade base courses and in-situ cold recycling, soft soil foundation treatment, slope and site reinforcement, foundation pit backfilling, solid waste fill material stabilization, and contaminated soil solidification/stabilization.

In 2025, the global soil and rock stabilizer market price was \$542 per ton, with annual sales of approximately 26.6 million tons and a global annual production capacity of 30 million tons. The industry profit margin was 25%.

Upstream and Downstream Industry Chain

Upstream: Cement/lime, fly ash/slag/steel slag and other mineral admixtures, polymers and additives, dispersion and accelerator/retarder systems, mixing and mixing equipment (on-site recycling machines, deep mixing equipment), testing and quality control systems. Downstream Typical Customers: Transportation and municipal owners, road and bridge and foundation treatment construction companies, industrial park development and real estate infrastructure, mining and energy companies, environmental remediation project owners, and EPC/general contracting units.

Technological Trends and Innovations

1) Low-carbon cementitious materials and solid waste resource utilization: Focusing on 'less clinker + more admixtures,' co-processing solid wastes such as fly ash, slag, and steel slag to reduce carbon emissions and material costs while meeting strength and durability requirements.

2) Composite and Controlled Reaction: Improving adaptability to complex soil types such as high water content, saline soil, and fine-grained soil through accelerator/retarder and polymer modification, making strength more predictable and the construction window wider. 3) Equipment-based and Digitalized Quality Control: Combining on-site cold recycling, deep mixing, and intelligent compaction monitoring upgrades quality control from 'post-event sampling' to 'process-controlled' processes, reducing rework and acceptance risks.

Policy and Compliance

Soil and rock solidification involves road engineering specifications, foundation treatment standards, solid waste utilization, and environmental risk control (leaching, dust, alkalinity, etc.). In many regions, policy tools such as 'low-carbon material application, solid waste resource utilization, resilient cities, and sponge cities' are driving solidifying agents from 'optional' to 'common engineering tools.' For project owners, complete testing reports, third-party assessments, and change management capabilities are crucial for acceptance and auditing.

Future Outlook

As infrastructure construction enters a phase of 'primarily existing resources, prioritizing efficiency, and with stronger low-carbon constraints,' soil and rock solidifying agents are upgrading from simple material procurement to engineering tools that control construction period, durability, and cost: they can reduce soil extraction and disposal, shorten road closure times, reduce settlement and rework, and transform 'uncontrollable soil' into 'deliverable structural layers.' The next winner is often not the one with the most complex formula, but the supply chain that can integrate material systems, equipment and construction methods, on-site quality control and compliance documentation, making the project 'faster, more stable, more economical and more acceptable'.

LP Information, Inc. (LPI) ' newest research report, the “Soil and Rock Solidification Agent Industry Forecast” looks at past sales and reviews total world Soil and Rock Solidification Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Soil and Rock Solidification Agent sales for 2026 through 2032. With Soil and Rock Solidification Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soil and Rock Solidification Agent industry.

This Insight Report provides a comprehensive analysis of the global Soil and Rock Solidification Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soil and Rock Solidification Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soil and Rock Solidification Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soil and Rock Solidification Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soil and Rock Solidification Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Soil and Rock Solidification Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cement-Based Curing Agents

Lime-Based Curing Agents

Fly Ash/Slag-Based Curing Agents

Gypsum-Based Curing Agents

Segmentation by Curing Mechanisms:

- Hydration Reaction Type
- Pozzolanic Reaction Type
- Ion Exchange Type
- Polymer Cementing Type
- Crystallization Sealing Type

Segmentation by Construction Methods:

- In-Situ Curing Type
- Deep Mixing Type Curing Agent
- Spray Stabilizing Type
- Grouting Type Curing Agent

Segmentation by Application:

- Transportation and Municipal Engineering
- Roads, Bridges and Foundations
- Industrial Parks and Real Estate Development
- Mining and Energy
- Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika AG

Soilworks LLC

Dow

AggreBind Technologies

Pro-Road (soil stabilization products)

BASF SE

GCP Applied Technologies

CEMEX S.A.B. de C.V.

LafargeHolcim Ltd

Heidelberg Materials AG

Anchor Systems International

Martin Marietta Materials, Inc.

U.S. Silica Holdings, Inc.

Global Road Technology International Holdings

Terram (Berry Global)

PRS Geo-Technologies Ltd (Neoloy Geocell)

Zhongyan Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Soil and Rock Solidification Agent market?

What factors are driving Soil and Rock Solidification Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Soil and Rock Solidification Agent market opportunities vary by end market size?

How does Soil and Rock Solidification Agent break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Soil and Rock Solidification Agent Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Soil and Rock Solidification Agent by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Soil and Rock Solidification Agent by Country/Region, 2021, 2025 & 2032

2.2 Soil and Rock Solidification Agent Segment by Type

- 2.2.1 Cement-Based Curing Agents
- 2.2.2 Lime-Based Curing Agents
- 2.2.3 Fly Ash/Slag-Based Curing Agents
- 2.2.4 Gypsum-Based Curing Agents
- 2.2.5 Soil and Rock Solidification Agent Sales by Type
 - 2.2.5.1 Global Soil and Rock Solidification Agent Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Soil and Rock Solidification Agent Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Soil and Rock Solidification Agent Sale Price by Type (2021-2026)

2.3 Soil and Rock Solidification Agent Segment by Curing Mechanisms

- 2.3.1 Hydration Reaction Type
- 2.3.2 Pozzolanic Reaction Type
- 2.3.3 Ion Exchange Type
- 2.3.4 Polymer Cementing Type
- 2.3.5 Crystallization Sealing Type
- 2.3.6 Soil and Rock Solidification Agent Sales by Curing Mechanisms

2.3.6.1 Global Soil and Rock Solidification Agent Sales Market Share by Curing Mechanisms (2021-2026)

2.3.6.2 Global Soil and Rock Solidification Agent Revenue and Market Share by Curing Mechanisms (2021-2026)

2.3.6.3 Global Soil and Rock Solidification Agent Sale Price by Curing Mechanisms (2021-2026)

2.4 Soil and Rock Solidification Agent Segment by Construction Methods

2.4.1 In-Situ Curing Type

2.4.2 Deep Mixing Type Curing Agent

2.4.3 Spray Stabilizing Type

2.4.4 Grouting Type Curing Agent

2.4.5 Soil and Rock Solidification Agent Sales by Construction Methods

2.4.5.1 Global Soil and Rock Solidification Agent Sales Market Share by Construction Methods (2021-2026)

2.4.5.2 Global Soil and Rock Solidification Agent Revenue and Market Share by Construction Methods (2021-2026)

2.4.5.3 Global Soil and Rock Solidification Agent Sale Price by Construction Methods (2021-2026)

2.5 Soil and Rock Solidification Agent Segment by Application

2.5.1 Transportation and Municipal Engineering

2.5.2 Roads, Bridges and Foundations

2.5.3 Industrial Parks and Real Estate Development

2.5.4 Mining and Energy

2.5.5 Other

2.5.6 Soil and Rock Solidification Agent Sales by Application

2.5.6.1 Global Soil and Rock Solidification Agent Sale Market Share by Application (2021-2026)

2.5.6.2 Global Soil and Rock Solidification Agent Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Soil and Rock Solidification Agent Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Soil and Rock Solidification Agent Breakdown Data by Company

3.1.1 Global Soil and Rock Solidification Agent Annual Sales by Company (2021-2026)

3.1.2 Global Soil and Rock Solidification Agent Sales Market Share by Company (2021-2026)

3.2 Global Soil and Rock Solidification Agent Annual Revenue by Company

(2021-2026)

3.2.1 Global Soil and Rock Solidification Agent Revenue by Company (2021-2026)

3.2.2 Global Soil and Rock Solidification Agent Revenue Market Share by Company (2021-2026)

3.3 Global Soil and Rock Solidification Agent Sale Price by Company

3.4 Key Manufacturers Soil and Rock Solidification Agent Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Soil and Rock Solidification Agent Product Location Distribution

3.4.2 Players Soil and Rock Solidification Agent Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SOIL AND ROCK SOLIDIFICATION AGENT BY GEOGRAPHIC REGION

4.1 World Historic Soil and Rock Solidification Agent Market Size by Geographic Region (2021-2026)

4.1.1 Global Soil and Rock Solidification Agent Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Soil and Rock Solidification Agent Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Soil and Rock Solidification Agent Market Size by Country/Region (2021-2026)

4.2.1 Global Soil and Rock Solidification Agent Annual Sales by Country/Region (2021-2026)

4.2.2 Global Soil and Rock Solidification Agent Annual Revenue by Country/Region (2021-2026)

4.3 Americas Soil and Rock Solidification Agent Sales Growth

4.4 APAC Soil and Rock Solidification Agent Sales Growth

4.5 Europe Soil and Rock Solidification Agent Sales Growth

4.6 Middle East & Africa Soil and Rock Solidification Agent Sales Growth

5 AMERICAS

5.1 Americas Soil and Rock Solidification Agent Sales by Country

- 5.1.1 Americas Soil and Rock Solidification Agent Sales by Country (2021-2026)
- 5.1.2 Americas Soil and Rock Solidification Agent Revenue by Country (2021-2026)
- 5.2 Americas Soil and Rock Solidification Agent Sales by Type (2021-2026)
- 5.3 Americas Soil and Rock Solidification Agent Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Soil and Rock Solidification Agent Sales by Region
 - 6.1.1 APAC Soil and Rock Solidification Agent Sales by Region (2021-2026)
 - 6.1.2 APAC Soil and Rock Solidification Agent Revenue by Region (2021-2026)
- 6.2 APAC Soil and Rock Solidification Agent Sales by Type (2021-2026)
- 6.3 APAC Soil and Rock Solidification Agent Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Soil and Rock Solidification Agent by Country
 - 7.1.1 Europe Soil and Rock Solidification Agent Sales by Country (2021-2026)
 - 7.1.2 Europe Soil and Rock Solidification Agent Revenue by Country (2021-2026)
- 7.2 Europe Soil and Rock Solidification Agent Sales by Type (2021-2026)
- 7.3 Europe Soil and Rock Solidification Agent Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Soil and Rock Solidification Agent by Country

8.1.1 Middle East & Africa Soil and Rock Solidification Agent Sales by Country (2021-2026)

8.1.2 Middle East & Africa Soil and Rock Solidification Agent Revenue by Country (2021-2026)

8.2 Middle East & Africa Soil and Rock Solidification Agent Sales by Type (2021-2026)

8.3 Middle East & Africa Soil and Rock Solidification Agent Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Soil and Rock Solidification Agent

10.3 Manufacturing Process Analysis of Soil and Rock Solidification Agent

10.4 Industry Chain Structure of Soil and Rock Solidification Agent

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Soil and Rock Solidification Agent Distributors

11.3 Soil and Rock Solidification Agent Customer

12 WORLD FORECAST REVIEW FOR SOIL AND ROCK SOLIDIFICATION AGENT BY GEOGRAPHIC REGION

12.1 Global Soil and Rock Solidification Agent Market Size Forecast by Region

- 12.1.1 Global Soil and Rock Solidification Agent Forecast by Region (2027-2032)
- 12.1.2 Global Soil and Rock Solidification Agent Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Soil and Rock Solidification Agent Forecast by Type (2027-2032)
- 12.7 Global Soil and Rock Solidification Agent Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sika AG

- 13.1.1 Sika AG Company Information
- 13.1.2 Sika AG Soil and Rock Solidification Agent Product Portfolios and Specifications
- 13.1.3 Sika AG Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Sika AG Main Business Overview
- 13.1.5 Sika AG Latest Developments

13.2 Soilworks LLC

- 13.2.1 Soilworks LLC Company Information
- 13.2.2 Soilworks LLC Soil and Rock Solidification Agent Product Portfolios and Specifications
- 13.2.3 Soilworks LLC Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Soilworks LLC Main Business Overview
- 13.2.5 Soilworks LLC Latest Developments

13.3 Dow

- 13.3.1 Dow Company Information
- 13.3.2 Dow Soil and Rock Solidification Agent Product Portfolios and Specifications
- 13.3.3 Dow Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Dow Main Business Overview
- 13.3.5 Dow Latest Developments

13.4 AggreBind Technologies

- 13.4.1 AggreBind Technologies Company Information
- 13.4.2 AggreBind Technologies Soil and Rock Solidification Agent Product Portfolios and Specifications

13.4.3 AggreBind Technologies Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 AggreBind Technologies Main Business Overview

13.4.5 AggreBind Technologies Latest Developments

13.5 Pro-Road (soil stabilization products)

13.5.1 Pro-Road (soil stabilization products) Company Information

13.5.2 Pro-Road (soil stabilization products) Soil and Rock Solidification Agent Product Portfolios and Specifications

13.5.3 Pro-Road (soil stabilization products) Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Pro-Road (soil stabilization products) Main Business Overview

13.5.5 Pro-Road (soil stabilization products) Latest Developments

13.6 BASF SE

13.6.1 BASF SE Company Information

13.6.2 BASF SE Soil and Rock Solidification Agent Product Portfolios and Specifications

13.6.3 BASF SE Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 BASF SE Main Business Overview

13.6.5 BASF SE Latest Developments

13.7 GCP Applied Technologies

13.7.1 GCP Applied Technologies Company Information

13.7.2 GCP Applied Technologies Soil and Rock Solidification Agent Product Portfolios and Specifications

13.7.3 GCP Applied Technologies Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 GCP Applied Technologies Main Business Overview

13.7.5 GCP Applied Technologies Latest Developments

13.8 CEMEX S.A.B. de C.V.

13.8.1 CEMEX S.A.B. de C.V. Company Information

13.8.2 CEMEX S.A.B. de C.V. Soil and Rock Solidification Agent Product Portfolios and Specifications

13.8.3 CEMEX S.A.B. de C.V. Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 CEMEX S.A.B. de C.V. Main Business Overview

13.8.5 CEMEX S.A.B. de C.V. Latest Developments

13.9 LafargeHolcim Ltd

13.9.1 LafargeHolcim Ltd Company Information

13.9.2 LafargeHolcim Ltd Soil and Rock Solidification Agent Product Portfolios and

Specifications

13.9.3 LafargeHolcim Ltd Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 LafargeHolcim Ltd Main Business Overview

13.9.5 LafargeHolcim Ltd Latest Developments

13.10 Heidelberg Materials AG

13.10.1 Heidelberg Materials AG Company Information

13.10.2 Heidelberg Materials AG Soil and Rock Solidification Agent Product Portfolios and Specifications

13.10.3 Heidelberg Materials AG Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Heidelberg Materials AG Main Business Overview

13.10.5 Heidelberg Materials AG Latest Developments

13.11 Anchor Systems International

13.11.1 Anchor Systems International Company Information

13.11.2 Anchor Systems International Soil and Rock Solidification Agent Product Portfolios and Specifications

13.11.3 Anchor Systems International Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Anchor Systems International Main Business Overview

13.11.5 Anchor Systems International Latest Developments

13.12 Martin Marietta Materials, Inc.

13.12.1 Martin Marietta Materials, Inc. Company Information

13.12.2 Martin Marietta Materials, Inc. Soil and Rock Solidification Agent Product Portfolios and Specifications

13.12.3 Martin Marietta Materials, Inc. Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Martin Marietta Materials, Inc. Main Business Overview

13.12.5 Martin Marietta Materials, Inc. Latest Developments

13.13 U.S. Silica Holdings, Inc.

13.13.1 U.S. Silica Holdings, Inc. Company Information

13.13.2 U.S. Silica Holdings, Inc. Soil and Rock Solidification Agent Product Portfolios and Specifications

13.13.3 U.S. Silica Holdings, Inc. Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 U.S. Silica Holdings, Inc. Main Business Overview

13.13.5 U.S. Silica Holdings, Inc. Latest Developments

13.14 Global Road Technology International Holdings

13.14.1 Global Road Technology International Holdings Company Information

13.14.2 Global Road Technology International Holdings Soil and Rock Solidification Agent Product Portfolios and Specifications

13.14.3 Global Road Technology International Holdings Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Global Road Technology International Holdings Main Business Overview

13.14.5 Global Road Technology International Holdings Latest Developments

13.15 Terram (Berry Global)

13.15.1 Terram (Berry Global) Company Information

13.15.2 Terram (Berry Global) Soil and Rock Solidification Agent Product Portfolios and Specifications

13.15.3 Terram (Berry Global) Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Terram (Berry Global) Main Business Overview

13.15.5 Terram (Berry Global) Latest Developments

13.16 PRS Geo-Technologies Ltd (Neoloy Geocell)

13.16.1 PRS Geo-Technologies Ltd (Neoloy Geocell) Company Information

13.16.2 PRS Geo-Technologies Ltd (Neoloy Geocell) Soil and Rock Solidification Agent Product Portfolios and Specifications

13.16.3 PRS Geo-Technologies Ltd (Neoloy Geocell) Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 PRS Geo-Technologies Ltd (Neoloy Geocell) Main Business Overview

13.16.5 PRS Geo-Technologies Ltd (Neoloy Geocell) Latest Developments

13.17 Zhongyan Technology

13.17.1 Zhongyan Technology Company Information

13.17.2 Zhongyan Technology Soil and Rock Solidification Agent Product Portfolios and Specifications

13.17.3 Zhongyan Technology Soil and Rock Solidification Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Zhongyan Technology Main Business Overview

13.17.5 Zhongyan Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Soil and Rock Solidification Agent Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Soil and Rock Solidification Agent Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cement-Based Curing Agents

Table 4. Major Players of Lime-Based Curing Agents

Table 5. Major Players of Fly Ash/Slag-Based Curing Agents

Table 6. Major Players of Gypsum-Based Curing Agents

Table 7. Global Soil and Rock Solidification Agent Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Soil and Rock Solidification Agent Sales Market Share by Type (2021-2026)

Table 9. Global Soil and Rock Solidification Agent Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Soil and Rock Solidification Agent Revenue Market Share by Type (2021-2026)

Table 11. Global Soil and Rock Solidification Agent Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Hydration Reaction Type

Table 13. Major Players of Pozzolanic Reaction Type

Table 14. Major Players of Ion Exchange Type

Table 15. Major Players of Polymer Cementing Type

Table 16. Major Players of Crystallization Sealing Type

Table 17. Global Soil and Rock Solidification Agent Sales by Curing Mechanisms (2021-2026) & (Kilotons)

Table 18. Global Soil and Rock Solidification Agent Sales Market Share by Curing Mechanisms (2021-2026)

Table 19. Global Soil and Rock Solidification Agent Revenue by Curing Mechanisms (2021-2026) & (\$ million)

Table 20. Global Soil and Rock Solidification Agent Revenue Market Share by Curing Mechanisms (2021-2026)

Table 21. Global Soil and Rock Solidification Agent Sale Price by Curing Mechanisms (2021-2026) & (US\$/Ton)

Table 22. Major Players of In-Situ Curing Type

Table 23. Major Players of Deep Mixing Type Curing Agent

Table 24. Major Players of Spray Stabilizing Type

Table 25. Major Players of Grouting Type Curing Agent

Table 26. Global Soil and Rock Solidification Agent Sales by Construction Methods (2021-2026) & (Kilotons)

Table 27. Global Soil and Rock Solidification Agent Sales Market Share by Construction Methods (2021-2026)

Table 28. Global Soil and Rock Solidification Agent Revenue by Construction Methods (2021-2026) & (\$ million)

Table 29. Global Soil and Rock Solidification Agent Revenue Market Share by Construction Methods (2021-2026)

Table 30. Global Soil and Rock Solidification Agent Sale Price by Construction Methods (2021-2026) & (US\$/Ton)

Table 31. Global Soil and Rock Solidification Agent Sale by Application (2021-2026) & (Kilotons)

Table 32. Global Soil and Rock Solidification Agent Sale Market Share by Application (2021-2026)

Table 33. Global Soil and Rock Solidification Agent Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Soil and Rock Solidification Agent Revenue Market Share by Application (2021-2026)

Table 35. Global Soil and Rock Solidification Agent Sale Price by Application (2021-2026) & (US\$/Ton)

Table 36. Global Soil and Rock Solidification Agent Sales by Company (2021-2026) & (Kilotons)

Table 37. Global Soil and Rock Solidification Agent Sales Market Share by Company (2021-2026)

Table 38. Global Soil and Rock Solidification Agent Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Soil and Rock Solidification Agent Revenue Market Share by Company (2021-2026)

Table 40. Global Soil and Rock Solidification Agent Sale Price by Company (2021-2026) & (US\$/Ton)

Table 41. Key Manufacturers Soil and Rock Solidification Agent Producing Area Distribution and Sales Area

Table 42. Players Soil and Rock Solidification Agent Products Offered

Table 43. Soil and Rock Solidification Agent Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Soil and Rock Solidification Agent Sales by Geographic Region (2021-2026) & (Kilotons)

Table 47. Global Soil and Rock Solidification Agent Sales Market Share Geographic Region (2021-2026)

Table 48. Global Soil and Rock Solidification Agent Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Soil and Rock Solidification Agent Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Soil and Rock Solidification Agent Sales by Country/Region (2021-2026) & (Kilotons)

Table 51. Global Soil and Rock Solidification Agent Sales Market Share by Country/Region (2021-2026)

Table 52. Global Soil and Rock Solidification Agent Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Soil and Rock Solidification Agent Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Soil and Rock Solidification Agent Sales by Country (2021-2026) & (Kilotons)

Table 55. Americas Soil and Rock Solidification Agent Sales Market Share by Country (2021-2026)

Table 56. Americas Soil and Rock Solidification Agent Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Soil and Rock Solidification Agent Sales by Type (2021-2026) & (Kilotons)

Table 58. Americas Soil and Rock Solidification Agent Sales by Application (2021-2026) & (Kilotons)

Table 59. APAC Soil and Rock Solidification Agent Sales by Region (2021-2026) & (Kilotons)

Table 60. APAC Soil and Rock Solidification Agent Sales Market Share by Region (2021-2026)

Table 61. APAC Soil and Rock Solidification Agent Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Soil and Rock Solidification Agent Sales by Type (2021-2026) & (Kilotons)

Table 63. APAC Soil and Rock Solidification Agent Sales by Application (2021-2026) & (Kilotons)

Table 64. Europe Soil and Rock Solidification Agent Sales by Country (2021-2026) & (Kilotons)

Table 65. Europe Soil and Rock Solidification Agent Revenue by Country (2021-2026) &

(\$ millions)

Table 66. Europe Soil and Rock Solidification Agent Sales by Type (2021-2026) & (Kilotons)

Table 67. Europe Soil and Rock Solidification Agent Sales by Application (2021-2026) & (Kilotons)

Table 68. Middle East & Africa Soil and Rock Solidification Agent Sales by Country (2021-2026) & (Kilotons)

Table 69. Middle East & Africa Soil and Rock Solidification Agent Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Soil and Rock Solidification Agent Sales by Type (2021-2026) & (Kilotons)

Table 71. Middle East & Africa Soil and Rock Solidification Agent Sales by Application (2021-2026) & (Kilotons)

Table 72. Key Market Drivers & Growth Opportunities of Soil and Rock Solidification Agent

Table 73. Key Market Challenges & Risks of Soil and Rock Solidification Agent

Table 74. Key Industry Trends of Soil and Rock Solidification Agent

Table 75. Soil and Rock Solidification Agent Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Soil and Rock Solidification Agent Distributors List

Table 78. Soil and Rock Solidification Agent Customer List

Table 79. Global Soil and Rock Solidification Agent Sales Forecast by Region (2027-2032) & (Kilotons)

Table 80. Global Soil and Rock Solidification Agent Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Soil and Rock Solidification Agent Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Americas Soil and Rock Solidification Agent Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Soil and Rock Solidification Agent Sales Forecast by Region (2027-2032) & (Kilotons)

Table 84. APAC Soil and Rock Solidification Agent Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Soil and Rock Solidification Agent Sales Forecast by Country (2027-2032) & (Kilotons)

Table 86. Europe Soil and Rock Solidification Agent Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Soil and Rock Solidification Agent Sales Forecast by Country (2027-2032) & (Kilotons)

Table 88. Middle East & Africa Soil and Rock Solidification Agent Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Soil and Rock Solidification Agent Sales Forecast by Type (2027-2032) & (Kilotons)

Table 90. Global Soil and Rock Solidification Agent Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 91. Global Soil and Rock Solidification Agent Sales Forecast by Application (2027-2032) & (Kilotons)

Table 92. Global Soil and Rock Solidification Agent Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. Sika AG Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors

Table 94. Sika AG Soil and Rock Solidification Agent Product Portfolios and Specifications

Table 95. Sika AG Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Sika AG Main Business

Table 97. Sika AG Latest Developments

Table 98. Soilworks LLC Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors

Table 99. Soilworks LLC Soil and Rock Solidification Agent Product Portfolios and Specifications

Table 100. Soilworks LLC Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Soilworks LLC Main Business

Table 102. Soilworks LLC Latest Developments

Table 103. Dow Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors

Table 104. Dow Soil and Rock Solidification Agent Product Portfolios and Specifications

Table 105. Dow Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Dow Main Business

Table 107. Dow Latest Developments

Table 108. AggreBind Technologies Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors

Table 109. AggreBind Technologies Soil and Rock Solidification Agent Product Portfolios and Specifications

Table 110. AggreBind Technologies Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

- Table 111. AggreBind Technologies Main Business
- Table 112. AggreBind Technologies Latest Developments
- Table 113. Pro-Road (soil stabilization products) Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors
- Table 114. Pro-Road (soil stabilization products) Soil and Rock Solidification Agent Product Portfolios and Specifications
- Table 115. Pro-Road (soil stabilization products) Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 116. Pro-Road (soil stabilization products) Main Business
- Table 117. Pro-Road (soil stabilization products) Latest Developments
- Table 118. BASF SE Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors
- Table 119. BASF SE Soil and Rock Solidification Agent Product Portfolios and Specifications
- Table 120. BASF SE Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 121. BASF SE Main Business
- Table 122. BASF SE Latest Developments
- Table 123. GCP Applied Technologies Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors
- Table 124. GCP Applied Technologies Soil and Rock Solidification Agent Product Portfolios and Specifications
- Table 125. GCP Applied Technologies Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 126. GCP Applied Technologies Main Business
- Table 127. GCP Applied Technologies Latest Developments
- Table 128. CEMEX S.A.B. de C.V. Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors
- Table 129. CEMEX S.A.B. de C.V. Soil and Rock Solidification Agent Product Portfolios and Specifications
- Table 130. CEMEX S.A.B. de C.V. Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 131. CEMEX S.A.B. de C.V. Main Business
- Table 132. CEMEX S.A.B. de C.V. Latest Developments
- Table 133. LafargeHolcim Ltd Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors
- Table 134. LafargeHolcim Ltd Soil and Rock Solidification Agent Product Portfolios and Specifications
- Table 135. LafargeHolcim Ltd Soil and Rock Solidification Agent Sales (Kilotons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. LafargeHolcim Ltd Main Business

Table 137. LafargeHolcim Ltd Latest Developments

Table 138. Heidelberg Materials AG Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors

Table 139. Heidelberg Materials AG Soil and Rock Solidification Agent Product Portfolios and Specifications

Table 140. Heidelberg Materials AG Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Heidelberg Materials AG Main Business

Table 142. Heidelberg Materials AG Latest Developments

Table 143. Anchor Systems International Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors

Table 144. Anchor Systems International Soil and Rock Solidification Agent Product Portfolios and Specifications

Table 145. Anchor Systems International Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. Anchor Systems International Main Business

Table 147. Anchor Systems International Latest Developments

Table 148. Martin Marietta Materials, Inc. Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors

Table 149. Martin Marietta Materials, Inc. Soil and Rock Solidification Agent Product Portfolios and Specifications

Table 150. Martin Marietta Materials, Inc. Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Martin Marietta Materials, Inc. Main Business

Table 152. Martin Marietta Materials, Inc. Latest Developments

Table 153. U.S. Silica Holdings, Inc. Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors

Table 154. U.S. Silica Holdings, Inc. Soil and Rock Solidification Agent Product Portfolios and Specifications

Table 155. U.S. Silica Holdings, Inc. Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. U.S. Silica Holdings, Inc. Main Business

Table 157. U.S. Silica Holdings, Inc. Latest Developments

Table 158. Global Road Technology International Holdings Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors

Table 159. Global Road Technology International Holdings Soil and Rock Solidification Agent Product Portfolios and Specifications

Table 160. Global Road Technology International Holdings Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Global Road Technology International Holdings Main Business

Table 162. Global Road Technology International Holdings Latest Developments

Table 163. Terram (Berry Global) Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors

Table 164. Terram (Berry Global) Soil and Rock Solidification Agent Product Portfolios and Specifications

Table 165. Terram (Berry Global) Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Terram (Berry Global) Main Business

Table 167. Terram (Berry Global) Latest Developments

Table 168. PRS Geo-Technologies Ltd (Neoloy Geocell) Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors

Table 169. PRS Geo-Technologies Ltd (Neoloy Geocell) Soil and Rock Solidification Agent Product Portfolios and Specifications

Table 170. PRS Geo-Technologies Ltd (Neoloy Geocell) Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. PRS Geo-Technologies Ltd (Neoloy Geocell) Main Business

Table 172. PRS Geo-Technologies Ltd (Neoloy Geocell) Latest Developments

Table 173. Zhongyan Technology Basic Information, Soil and Rock Solidification Agent Manufacturing Base, Sales Area and Its Competitors

Table 174. Zhongyan Technology Soil and Rock Solidification Agent Product Portfolios and Specifications

Table 175. Zhongyan Technology Soil and Rock Solidification Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. Zhongyan Technology Main Business

Table 177. Zhongyan Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Soil and Rock Solidification Agent
- Figure 2. Soil and Rock Solidification Agent Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Soil and Rock Solidification Agent Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Soil and Rock Solidification Agent Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Soil and Rock Solidification Agent Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Soil and Rock Solidification Agent Sales Market Share by Country/Region (2025)
- Figure 10. Soil and Rock Solidification Agent Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Cement-Based Curing Agents
- Figure 12. Product Picture of Lime-Based Curing Agents
- Figure 13. Product Picture of Fly Ash/Slag-Based Curing Agents
- Figure 14. Product Picture of Gypsum-Based Curing Agents
- Figure 15. Global Soil and Rock Solidification Agent Sales Market Share by Type in 2026
- Figure 16. Global Soil and Rock Solidification Agent Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Hydration Reaction Type
- Figure 18. Product Picture of Pozzolanic Reaction Type
- Figure 19. Product Picture of Ion Exchange Type
- Figure 20. Product Picture of Polymer Cementing Type
- Figure 21. Product Picture of Crystallization Sealing Type
- Figure 22. Global Soil and Rock Solidification Agent Sales Market Share by Curing Mechanisms in 2026
- Figure 23. Global Soil and Rock Solidification Agent Revenue Market Share by Curing Mechanisms (2021-2026)
- Figure 24. Product Picture of In-Situ Curing Type
- Figure 25. Product Picture of Deep Mixing Type Curing Agent
- Figure 26. Product Picture of Spray Stabilizing Type

Figure 27. Product Picture of Grouting Type Curing Agent

Figure 28. Global Soil and Rock Solidification Agent Sales Market Share by Construction Methods in 2026

Figure 29. Global Soil and Rock Solidification Agent Revenue Market Share by Construction Methods (2021-2026)

Figure 30. Soil and Rock Solidification Agent Consumed in Transportation and Municipal Engineering

Figure 31. Global Soil and Rock Solidification Agent Market: Transportation and Municipal Engineering (2021-2026) & (Kilotons)

Figure 32. Soil and Rock Solidification Agent Consumed in Roads, Bridges and Foundations

Figure 33. Global Soil and Rock Solidification Agent Market: Roads, Bridges and Foundations (2021-2026) & (Kilotons)

Figure 34. Soil and Rock Solidification Agent Consumed in Industrial Parks and Real Estate Development

Figure 35. Global Soil and Rock Solidification Agent Market: Industrial Parks and Real Estate Development (2021-2026) & (Kilotons)

Figure 36. Soil and Rock Solidification Agent Consumed in Mining and Energy

Figure 37. Global Soil and Rock Solidification Agent Market: Mining and Energy (2021-2026) & (Kilotons)

Figure 38. Soil and Rock Solidification Agent Consumed in Other

Figure 39. Global Soil and Rock Solidification Agent Market: Other (2021-2026) & (Kilotons)

Figure 40. Global Soil and Rock Solidification Agent Sale Market Share by Application (2025)

Figure 41. Global Soil and Rock Solidification Agent Revenue Market Share by Application in 2026

Figure 42. Soil and Rock Solidification Agent Sales by Company in 2026 (Kilotons)

Figure 43. Global Soil and Rock Solidification Agent Sales Market Share by Company in 2026

Figure 44. Soil and Rock Solidification Agent Revenue by Company in 2026 (\$ millions)

Figure 45. Global Soil and Rock Solidification Agent Revenue Market Share by Company in 2026

Figure 46. Global Soil and Rock Solidification Agent Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Soil and Rock Solidification Agent Revenue Market Share by Geographic Region in 2026

Figure 48. Americas Soil and Rock Solidification Agent Sales 2021-2026 (Kilotons)

Figure 49. Americas Soil and Rock Solidification Agent Revenue 2021-2026 (\$ millions)

- Figure 50. APAC Soil and Rock Solidification Agent Sales 2021-2026 (Kilotons)
- Figure 51. APAC Soil and Rock Solidification Agent Revenue 2021-2026 (\$ millions)
- Figure 52. Europe Soil and Rock Solidification Agent Sales 2021-2026 (Kilotons)
- Figure 53. Europe Soil and Rock Solidification Agent Revenue 2021-2026 (\$ millions)
- Figure 54. Middle East & Africa Soil and Rock Solidification Agent Sales 2021-2026 (Kilotons)
- Figure 55. Middle East & Africa Soil and Rock Solidification Agent Revenue 2021-2026 (\$ millions)
- Figure 56. Americas Soil and Rock Solidification Agent Sales Market Share by Country in 2026
- Figure 57. Americas Soil and Rock Solidification Agent Revenue Market Share by Country (2021-2026)
- Figure 58. Americas Soil and Rock Solidification Agent Sales Market Share by Type (2021-2026)
- Figure 59. Americas Soil and Rock Solidification Agent Sales Market Share by Application (2021-2026)
- Figure 60. United States Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Canada Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Mexico Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Brazil Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 64. APAC Soil and Rock Solidification Agent Sales Market Share by Region in 2026
- Figure 65. APAC Soil and Rock Solidification Agent Revenue Market Share by Region (2021-2026)
- Figure 66. APAC Soil and Rock Solidification Agent Sales Market Share by Type (2021-2026)
- Figure 67. APAC Soil and Rock Solidification Agent Sales Market Share by Application (2021-2026)
- Figure 68. China Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Japan Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 70. South Korea Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Southeast Asia Soil and Rock Solidification Agent Revenue Growth

2021-2026 (\$ millions)

Figure 72. India Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Soil and Rock Solidification Agent Sales Market Share by Country in 2026

Figure 76. Europe Soil and Rock Solidification Agent Revenue Market Share by Country (2021-2026)

Figure 77. Europe Soil and Rock Solidification Agent Sales Market Share by Type (2021-2026)

Figure 78. Europe Soil and Rock Solidification Agent Sales Market Share by Application (2021-2026)

Figure 79. Germany Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Soil and Rock Solidification Agent Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Soil and Rock Solidification Agent Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Soil and Rock Solidification Agent Sales Market Share by Application (2021-2026)

Figure 87. Egypt Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Soil and Rock Solidification Agent Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Soil and Rock Solidification Agent in 2026

Figure 93. Manufacturing Process Analysis of Soil and Rock Solidification Agent

Figure 94. Industry Chain Structure of Soil and Rock Solidification Agent

Figure 95. Channels of Distribution

Figure 96. Global Soil and Rock Solidification Agent Sales Market Forecast by Region (2027-2032)

Figure 97. Global Soil and Rock Solidification Agent Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Soil and Rock Solidification Agent Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Soil and Rock Solidification Agent Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Soil and Rock Solidification Agent Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Soil and Rock Solidification Agent Revenue Market Share Forecast by Application (2027-2032)

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