

Global Soil Microbial DNA Testing Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Soil Microbial DNA Testing Service market size is predicted to grow from US\$ 8804 million in 2025 to US\$ 16350 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Soil microbial DNA testing service utilizes high-throughput sequencing and other molecular biology technologies to directly extract and analyze the genetic material (DNA) of microorganisms (bacteria, fungi, archaea, etc.) from soil. This allows for comprehensive identification of microbial community composition, diversity, and functional genes without the need for culturing. Its core function is to transform the soil 'black box' into visualized data, solving key problems that traditional methods struggle to assess, such as soil microbial health status, pathogen latent risk, and the impact of fertilization and pesticide application on microbial communities. This provides a scientific basis for decision-making in precision agriculture, soil remediation, and ecological research. The upstream sector comprises the supply of technology, equipment, and consumables, including sequencing instrument manufacturers, laboratory consumable suppliers, and bioinformatics analysis software development companies. The downstream sector directly serves end-user markets, primarily including: 1. Agriculture (large farms, organic plantations, for guiding fertilization and disease control); 2. Research institutions (universities, research institutes, environmental protection departments, for basic research and environmental monitoring); 3. Ecological restoration and consulting companies (for evaluating pollution control effectiveness and land reclamation plans). In 2025, the average price per sample for soil microbial DNA testing services was approximately \$55, with a gross profit margin of approximately 55%.

United States market for Soil Microbial DNA Testing Service is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Soil Microbial DNA Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Soil Microbial DNA Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Soil Microbial DNA Testing Service players cover Illumina, Inc. (NASDAQ: ILMN, California USA), SGS (SIX: SGSN, Geneva Switzerland), Thermo Fisher Scientific Inc. (NYSE: TMO, Massachusetts USA), Eurofins Scientific SE (Euronext: ERF, Luxembourg), Agilent Technologies, Inc. (NYSE: A, California USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Soil Microbial DNA Testing Service Industry Forecast” looks at past sales and reviews total world Soil Microbial DNA Testing Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Soil Microbial DNA Testing Service sales for 2026 through 2032. With Soil Microbial DNA Testing Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soil Microbial DNA Testing Service industry.

This Insight Report provides a comprehensive analysis of the global Soil Microbial DNA Testing Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Soil Microbial DNA Testing Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soil Microbial DNA Testing Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soil Microbial DNA Testing Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soil Microbial DNA Testing Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Soil Microbial DNA Testing Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

- Microbial Community Profiling
- Metagenomic Sequencing
- Targeted Quantitative Detection
- Microbial Source Tracking Analysis

Segmentation by Technical Path:

- Amplicon Sequencing
- Shotgun Metagenomic Sequencing
- Metatranscriptomic Sequencing

Segmentation by Application:

- Precision Agriculture
- Environmental Monitoring
- Ecological Restoration
- Biotechnology Research
- Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Illumina, Inc. (NASDAQ: ILMN, California USA)

SGS (SIX: SGSN, Geneva Switzerland)

Thermo Fisher Scientific Inc. (NYSE: TMO, Massachusetts USA)

Eurofins Scientific SE (Euronext: ERF, Luxembourg)

Agilent Technologies, Inc. (NYSE: A, California USA)

Zymo Research Corp. (Unlisted, California USA)

Microsynth AG (Unlisted, Balgach Switzerland)

CD Genomics (Unlisted, New York USA)

Element Biosciences, Inc. (Unlisted, California USA)

BaseClear B.V. (Unlisted, Leiden Netherlands)

Molecular Research LP (MR DNA) (Unlisted, Texas USA)

Metagen (Unlisted, Gatton Australia)

Centre Testing International Group (SZSE: 300012, Shenzhen China)

Novogene Co., Ltd. (SSE: 688315, Beijing China)

Berry Genomics Co., Ltd. (SZSE: 000710, Beijing China)

BGI Group (Unlisted, Shenzhen China)

Beijing Biomarker Technologies Co., Ltd. (Unlisted, Beijing China)

Guangzhou Magigene Biotechnology Co., Ltd. (Unlisted, Guangzhou China)

Personal Biotechnology Co., Ltd. (Unlisted, Shanghai China)

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