

Global Soil Disinfectant Market Growth 2026-2032

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Abstracts

The global Soil Disinfectant market size is predicted to grow from US\$ 1937 million in 2025 to US\$ 2424 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

Soil Disinfectant is a group of synthetic active ingredients applied to soil before planting to control nematodes, soil borne fungi, insects and weed seeds, thereby resetting infested fields and protecting high value crops in intensive production systems. Core commercial actives within Soil Disinfectant today include methyl isothiocyanate precursors such as metam sodium and dazomet, which decompose in moist soil to release methyl isothiocyanate, together with chloropicrin, one three dichloropropene and dimethyl disulfide that act as broader spectrum fumigants and deliver deep penetration in treated soil profiles.

Upstream, Soil Disinfectant depends on basic inorganic and organic intermediates including carbon disulfide, chlorine derivatives, nitroalkanes and sulfur containing building blocks produced in dedicated units attached to large chemical complexes that also serve other crop protection and fine chemical chains. Downstream, Soil Disinfectant actives are formulated into liquid concentrates or granular products and applied in specialty vegetables, berries, ornamentals, nurseries and seed crops where yield and quality premiums justify the high cost and stringent stewardship demanded by regulators and buyers. Common procurement models include multi year supply agreements between agrochemical manufacturers and distribution networks, plus grower contracts where fumigation services and product are bundled, as seen in chloropicrin and one three dichloropropene programs in North America and Europe. Typical gross margin for Soil Disinfectant actives and branded formulations is close to one third of sales, reflecting significant technical barriers in synthesis and formulation, demanding regulatory dossiers, specialized application equipment and long standing relationships with growers and distributors that are costly to replicate.

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In the current market, Soil Disinfectant has global production of around 267000 tonnes, with an average selling price of about 7200 USD per tonne EXW basis. Soil Disinfectant remains a concentrated business where a handful of multinational crop protection suppliers and a small group of regional specialists in the United States, Europe, Japan and China dominate key active ingredients and control most registrations in major crops. Corteva holds strong positions in one three dichloropropene based Soil Disinfectant such as Telone and inline type products, while for dazomet suppliers such as Kanesho Soil Treatment, Nantong Shizhuang Chemical underpin Basamid and similar granular Soil Disinfectant products used in specialty crops and turf. Overall, the top group of suppliers together capture a clear majority of global revenue, given the cost and complexity of registering and stewarding these molecules across major agricultural markets. Demand for Soil Disinfectant is concentrated in North America, parts of Europe, Japan and China, where intensive protected cultivation, strawberries, vegetables, tobacco and seed production sustain recurring pre plant disinfection and fumigation programs as part of high value cropping systems.

LP Information, Inc. (LPI) ' newest research report, the 'Soil Disinfectant Industry Forecast' looks at past sales and reviews total world Soil Disinfectant sales in 2025, providing a comprehensive analysis by region and market sector of projected Soil Disinfectant sales for 2026 through 2032. With Soil Disinfectant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soil Disinfectant industry.

This Insight Report provides a comprehensive analysis of the global Soil Disinfectant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soil Disinfectant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soil Disinfectant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soil Disinfectant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soil Disinfectant.

This report presents a comprehensive overview, market shares, and growth opportunities of Soil Disinfectant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metam Salts

Chloropicrin

Dazomet

Dimethyl Disulfide

Sulfuryl Fluoride

Others

Segmentation by Chemistry:

Halogenated Soil Fumigants

Sulfur Based Fumigants

Others

Segmentation by Formulation Type:

Granules and Powders

Liquid Concentrates

Pressurised Gas

Other Forms

Segmentation by Regulatory Status:

Fully Registered Use Patterns

Restricted or Conditional Use

Phase Out or Banned

Segmentation by Application:

Vegetables and Fruits

Protected Cultivation and Ornamentals

Field Crops and Seed Production

Tree and Vine Crops

Turf Sod and Golf Courses

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Corteva Agriscience

Limin Chemical Co., Ltd.

Tessenderlo Kerley, Inc.

AMVAC Chemical Corporation

Kanesho Soil Treatment

Arkema

Eastman Chemical Company

Soil Chemicals Corporation

Trical Group

Shandong Sino Agri United Biotechnology Co., Ltd.

Shenyang Harvest Agrochemical Co., Ltd.

Zhejiang Dapeng Pharmaceutical Co., Ltd.

Nantong Shizhuang Chemical Co., Ltd.

Shandong Luba Chemical Co., Ltd.

Zhejiang Lihua

Dalian Green Peak Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Soil Disinfectant market?

What factors are driving Soil Disinfectant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Soil Disinfectant market opportunities vary by end market size?

How does Soil Disinfectant break out by Type, by Application?

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