

Global Software Security Testing Tools Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Software Security Testing Tools market size is predicted to grow from US\$ 6065 million in 2025 to US\$ 16541 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

Software Security Testing Tools refer to specialized software products used to identify, verify, evaluate and manage security weaknesses across the software development, build, testing, release and runtime lifecycle, including code vulnerabilities, third-party component risks, API exposure, configuration weaknesses and compliance-related security issues. The product scope mainly includes Static Application Security Testing, Dynamic Application Security Testing, Interactive Application Security Testing, Software Composition Analysis, API Security Testing, Mobile Application Security Testing, fuzz testing tools and application security testing platforms integrated into development pipelines. These products are typically delivered as on-premises software, cloud subscription platforms, hybrid deployment platforms, developer plug-ins, pipeline scanners and enterprise application security governance platforms. They are primarily used in software development and security management scenarios across banking, internet software, government, healthcare, manufacturing, retail, telecommunications and energy industries. Major global suppliers are concentrated in the United States, Israel, the United Kingdom, Switzerland, France, Canada, China, Japan, South Korea, India and Singapore, with U.S. vendors leading in enterprise-grade platforms and large global accounts, while Chinese vendors maintain strong coverage in local DevSecOps, code audit, government and enterprise compliance, and private deployment scenarios.

As global software development shifts from traditional waterfall delivery to cloud-native architecture, microservices, API-driven systems and continuous delivery, Software Security Testing Tools are evolving from point-based scanning products into

DevSecOps infrastructure covering development, testing, release and runtime stages. Enterprise procurement logic is also moving from pre-release vulnerability checking to full-lifecycle software risk control, driving the integration of static code scanning, open-source dependency governance, API security testing, secret detection, container scanning and infrastructure-as-code scanning into code repositories, integrated development environments and CI pipelines. With the rapid adoption of generative AI coding, growing use of third-party open-source dependencies, rising software supply chain attacks and persistent data breach risks, security teams need earlier detection of exploitable vulnerabilities, while development teams need lower false positives, clearer remediation guidance and more automated ticketing workflows. As a result, platform vendors with multi-engine testing, developer-friendly workflows, policy governance, compliance reporting and automated remediation guidance are gaining higher commercial value.

The market faces three major challenges. First, the rapid expansion of enterprise software assets increases scan volume, false-positive handling and vulnerability prioritization complexity, making traditional vulnerability lists insufficient for large-scale engineering governance. Second, open-source components, APIs, container images, cloud configurations and AI-generated code are expanding the security boundary, requiring testing tools to move beyond source code into software supply chain and runtime-related risk coverage. Third, although small and medium-sized enterprises are increasing security spending, budget and staffing constraints make them more inclined to adopt lightweight, cloud-based tools priced by user, project or usage. Future demand will remain concentrated in banking, internet platforms, government, healthcare, automotive electronics, industrial software and cloud services, especially among highly regulated industries, large software platform companies and multinational engineering organizations that require unified application security testing platforms, DevSecOps operating metrics and automated remediation workflows.

LPI (LP Information)' newest research report, the "Software Security Testing Tools Industry Forecast" looks at past sales and reviews total world Software Security Testing Tools sales in 2025, providing a comprehensive analysis by region and market sector of projected Software Security Testing Tools sales for 2026 through 2032. With Software Security Testing Tools sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Software Security Testing Tools industry.

This Insight Report provides a comprehensive analysis of the global Software Security Testing Tools landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Software Security Testing Tools portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Software Security Testing Tools market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Software Security Testing Tools and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Software Security Testing Tools.

This report presents a comprehensive overview, market shares, and growth opportunities of Software Security Testing Tools market by product type, application, key players and key regions and countries.

Segmentation by Type:

Application Security Testing Platform

Standalone Code Security Scanner

Open Source and Dependency Security Tool

Specialized Security Testing Tool

Segmentation by Testing Technology:

Static Application Security Testing

Software Composition Analysis

Dynamic Application Security Testing

Interactive Application Security Testing and Runtime Testing

Others

Segmentation by Deployment Model:

Cloud Hosted SaaS

On Premises Software

Hybrid Deployment

Segmentation by End User Industry:

Banking Financial Services and Insurance

Software and Internet Services

Government and Defense

Healthcare and Life Sciences

Others

Segmentation by Application:

Web Application Security Testing

Cloud Native Application Security Testing

Mobile Application Security Testing

API Security Testing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Black Duck Software, Inc.

Veracode, Inc.

Checkmarx Ltd.

OpenText Corporation

Invicti Security Corp.

Snyk Limited

SonarSource SA

PortSwigger Ltd.

Rapid7, Inc.

Contrast Security, Inc.

Mend.io

HCLSoftware

GitLab Inc.

Semgrep, Inc.

CAST Software

Sparrow Co., Ltd.

Bitforest Co., Ltd.

GMO Flatt Security Inc.

Appknox

Indusface Pvt. Ltd.

DEKRA SE (Onward Security)

Qi An Xin Technology Group Inc.

Beijing Anpro Information Technology Co., Ltd. (Xmirror Security)

MoreSec Technologies

SecZone Technology

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Software Security Testing Tools Market Size (2021-2032)
 - 2.1.2 Software Security Testing Tools Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Software Security Testing Tools by Country/Region (2021, 2025 & 2032)
- 2.2 Software Security Testing Tools Segment by Type
 - 2.2.1 Application Security Testing Platform
 - 2.2.2 Standalone Code Security Scanner
 - 2.2.3 Open Source and Dependency Security Tool
 - 2.2.4 Specialized Security Testing Tool
 - 2.2.5 Software Security Testing Tools Market Size by Type
 - 2.2.5.1 Software Security Testing Tools Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global Software Security Testing Tools Market Size Market Share by Type (2021-2026)
- 2.3 Software Security Testing Tools Segment by Testing Technology
 - 2.3.1 Static Application Security Testing
 - 2.3.2 Software Composition Analysis
 - 2.3.3 Dynamic Application Security Testing
 - 2.3.4 Interactive Application Security Testing and Runtime Testing
 - 2.3.5 Others
 - 2.3.6 Software Security Testing Tools Market Size by Testing Technology
 - 2.3.6.1 Software Security Testing Tools Market Size CAGR by Testing Technology

(2021 VS 2025 VS 2032)

2.3.6.2 Global Software Security Testing Tools Market Size Market Share by Testing Technology (2021-2026)

2.4 Software Security Testing Tools Segment by Deployment Model

2.4.1 Cloud Hosted SaaS

2.4.2 On Premises Software

2.4.3 Hybrid Deployment

2.4.4 Software Security Testing Tools Market Size by Deployment Model

2.4.4.1 Software Security Testing Tools Market Size CAGR by Deployment Model

(2021 VS 2025 VS 2032)

2.4.4.2 Global Software Security Testing Tools Market Size Market Share by Deployment Model (2021-2026)

2.5 Software Security Testing Tools Segment by End User Industry

2.5.1 Banking Financial Services and Insurance

2.5.2 Software and Internet Services

2.5.3 Government and Defense

2.5.4 Healthcare and Life Sciences

2.5.5 Others

2.5.6 Software Security Testing Tools Market Size by End User Industry

2.5.6.1 Software Security Testing Tools Market Size CAGR by End User Industry

(2021 VS 2025 VS 2032)

2.5.6.2 Global Software Security Testing Tools Market Size Market Share by End User Industry (2021-2026)

2.6 Software Security Testing Tools Segment by Application

2.6.1 Web Application Security Testing

2.6.2 Cloud Native Application Security Testing

2.6.3 Mobile Application Security Testing

2.6.4 API Security Testing

2.6.5 Others

2.6.6 Software Security Testing Tools Market Size by Application

2.6.6.1 Software Security Testing Tools Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.6.6.2 Global Software Security Testing Tools Market Size Market Share by Application (2021-2026)

3 SOFTWARE SECURITY TESTING TOOLS MARKET SIZE BY PLAYER

3.1 Software Security Testing Tools Market Size Market Share by Player

3.1.1 Global Software Security Testing Tools Revenue by Player (2021-2026)

3.1.2 Global Software Security Testing Tools Revenue Market Share by Player (2021-2026)

3.2 Global Software Security Testing Tools Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 SOFTWARE SECURITY TESTING TOOLS BY REGION

4.1 Software Security Testing Tools Market Size by Region (2021-2026)

4.2 Global Software Security Testing Tools Annual Revenue by Country/Region (2021-2026)

4.3 Americas Software Security Testing Tools Market Size Growth (2021-2026)

4.4 APAC Software Security Testing Tools Market Size Growth (2021-2026)

4.5 Europe Software Security Testing Tools Market Size Growth (2021-2026)

4.6 Middle East & Africa Software Security Testing Tools Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Software Security Testing Tools Market Size by Country (2021-2026)

5.2 Americas Software Security Testing Tools Market Size by Type (2021-2026)

5.3 Americas Software Security Testing Tools Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Software Security Testing Tools Market Size by Region (2021-2026)

6.2 APAC Software Security Testing Tools Market Size by Type (2021-2026)

6.3 APAC Software Security Testing Tools Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Software Security Testing Tools Market Size by Country (2021-2026)

7.2 Europe Software Security Testing Tools Market Size by Type (2021-2026)

7.3 Europe Software Security Testing Tools Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Software Security Testing Tools by Region (2021-2026)

8.2 Middle East & Africa Software Security Testing Tools Market Size by Type (2021-2026)

8.3 Middle East & Africa Software Security Testing Tools Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL SOFTWARE SECURITY TESTING TOOLS MARKET FORECAST

10.1 Global Software Security Testing Tools Forecast by Region (2027-2032)

10.1.1 Global Software Security Testing Tools Forecast by Region (2027-2032)

10.1.2 Americas Software Security Testing Tools Forecast

- 10.1.3 APAC Software Security Testing Tools Forecast
- 10.1.4 Europe Software Security Testing Tools Forecast
- 10.1.5 Middle East & Africa Software Security Testing Tools Forecast
- 10.2 Americas Software Security Testing Tools Forecast by Country (2027-2032)
 - 10.2.1 United States Market Software Security Testing Tools Forecast
 - 10.2.2 Canada Market Software Security Testing Tools Forecast
 - 10.2.3 Mexico Market Software Security Testing Tools Forecast
 - 10.2.4 Brazil Market Software Security Testing Tools Forecast
- 10.3 APAC Software Security Testing Tools Forecast by Region (2027-2032)
 - 10.3.1 China Software Security Testing Tools Market Forecast
 - 10.3.2 Japan Market Software Security Testing Tools Forecast
 - 10.3.3 Korea Market Software Security Testing Tools Forecast
 - 10.3.4 Southeast Asia Market Software Security Testing Tools Forecast
 - 10.3.5 India Market Software Security Testing Tools Forecast
 - 10.3.6 Australia Market Software Security Testing Tools Forecast
- 10.4 Europe Software Security Testing Tools Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Software Security Testing Tools Forecast
 - 10.4.2 France Market Software Security Testing Tools Forecast
 - 10.4.3 UK Market Software Security Testing Tools Forecast
 - 10.4.4 Italy Market Software Security Testing Tools Forecast
 - 10.4.5 Russia Market Software Security Testing Tools Forecast
- 10.5 Middle East & Africa Software Security Testing Tools Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Software Security Testing Tools Forecast
 - 10.5.2 South Africa Market Software Security Testing Tools Forecast
 - 10.5.3 Israel Market Software Security Testing Tools Forecast
 - 10.5.4 Turkey Market Software Security Testing Tools Forecast
- 10.6 Global Software Security Testing Tools Forecast by Type (2027-2032)
- 10.7 Global Software Security Testing Tools Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Software Security Testing Tools Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Black Duck Software, Inc.
 - 11.1.1 Black Duck Software, Inc. Company Information
 - 11.1.2 Black Duck Software, Inc. Software Security Testing Tools Product Offered
 - 11.1.3 Black Duck Software, Inc. Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Black Duck Software, Inc. Main Business Overview

- 11.1.5 Black Duck Software, Inc. Latest Developments
- 11.2 Veracode, Inc.
 - 11.2.1 Veracode, Inc. Company Information
 - 11.2.2 Veracode, Inc. Software Security Testing Tools Product Offered
 - 11.2.3 Veracode, Inc. Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Veracode, Inc. Main Business Overview
 - 11.2.5 Veracode, Inc. Latest Developments
- 11.3 Checkmarx Ltd.
 - 11.3.1 Checkmarx Ltd. Company Information
 - 11.3.2 Checkmarx Ltd. Software Security Testing Tools Product Offered
 - 11.3.3 Checkmarx Ltd. Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Checkmarx Ltd. Main Business Overview
 - 11.3.5 Checkmarx Ltd. Latest Developments
- 11.4 OpenText Corporation
 - 11.4.1 OpenText Corporation Company Information
 - 11.4.2 OpenText Corporation Software Security Testing Tools Product Offered
 - 11.4.3 OpenText Corporation Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 OpenText Corporation Main Business Overview
 - 11.4.5 OpenText Corporation Latest Developments
- 11.5 Invicti Security Corp.
 - 11.5.1 Invicti Security Corp. Company Information
 - 11.5.2 Invicti Security Corp. Software Security Testing Tools Product Offered
 - 11.5.3 Invicti Security Corp. Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Invicti Security Corp. Main Business Overview
 - 11.5.5 Invicti Security Corp. Latest Developments
- 11.6 Snyk Limited
 - 11.6.1 Snyk Limited Company Information
 - 11.6.2 Snyk Limited Software Security Testing Tools Product Offered
 - 11.6.3 Snyk Limited Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Snyk Limited Main Business Overview
 - 11.6.5 Snyk Limited Latest Developments
- 11.7 SonarSource SA
 - 11.7.1 SonarSource SA Company Information
 - 11.7.2 SonarSource SA Software Security Testing Tools Product Offered

11.7.3 SonarSource SA Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 SonarSource SA Main Business Overview

11.7.5 SonarSource SA Latest Developments

11.8 PortSwigger Ltd.

11.8.1 PortSwigger Ltd. Company Information

11.8.2 PortSwigger Ltd. Software Security Testing Tools Product Offered

11.8.3 PortSwigger Ltd. Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 PortSwigger Ltd. Main Business Overview

11.8.5 PortSwigger Ltd. Latest Developments

11.9 Rapid7, Inc.

11.9.1 Rapid7, Inc. Company Information

11.9.2 Rapid7, Inc. Software Security Testing Tools Product Offered

11.9.3 Rapid7, Inc. Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Rapid7, Inc. Main Business Overview

11.9.5 Rapid7, Inc. Latest Developments

11.10 Contrast Security, Inc.

11.10.1 Contrast Security, Inc. Company Information

11.10.2 Contrast Security, Inc. Software Security Testing Tools Product Offered

11.10.3 Contrast Security, Inc. Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Contrast Security, Inc. Main Business Overview

11.10.5 Contrast Security, Inc. Latest Developments

11.11 Mend.io

11.11.1 Mend.io Company Information

11.11.2 Mend.io Software Security Testing Tools Product Offered

11.11.3 Mend.io Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Mend.io Main Business Overview

11.11.5 Mend.io Latest Developments

11.12 HCLSoftware

11.12.1 HCLSoftware Company Information

11.12.2 HCLSoftware Software Security Testing Tools Product Offered

11.12.3 HCLSoftware Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 HCLSoftware Main Business Overview

11.12.5 HCLSoftware Latest Developments

11.13 GitLab Inc.

11.13.1 GitLab Inc. Company Information

11.13.2 GitLab Inc. Software Security Testing Tools Product Offered

11.13.3 GitLab Inc. Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 GitLab Inc. Main Business Overview

11.13.5 GitLab Inc. Latest Developments

11.14 Semgrep, Inc.

11.14.1 Semgrep, Inc. Company Information

11.14.2 Semgrep, Inc. Software Security Testing Tools Product Offered

11.14.3 Semgrep, Inc. Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Semgrep, Inc. Main Business Overview

11.14.5 Semgrep, Inc. Latest Developments

11.15 CAST Software

11.15.1 CAST Software Company Information

11.15.2 CAST Software Software Security Testing Tools Product Offered

11.15.3 CAST Software Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 CAST Software Main Business Overview

11.15.5 CAST Software Latest Developments

11.16 Sparrow Co., Ltd.

11.16.1 Sparrow Co., Ltd. Company Information

11.16.2 Sparrow Co., Ltd. Software Security Testing Tools Product Offered

11.16.3 Sparrow Co., Ltd. Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Sparrow Co., Ltd. Main Business Overview

11.16.5 Sparrow Co., Ltd. Latest Developments

11.17 Bitforest Co., Ltd.

11.17.1 Bitforest Co., Ltd. Company Information

11.17.2 Bitforest Co., Ltd. Software Security Testing Tools Product Offered

11.17.3 Bitforest Co., Ltd. Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Bitforest Co., Ltd. Main Business Overview

11.17.5 Bitforest Co., Ltd. Latest Developments

11.18 GMO Flatt Security Inc.

11.18.1 GMO Flatt Security Inc. Company Information

11.18.2 GMO Flatt Security Inc. Software Security Testing Tools Product Offered

11.18.3 GMO Flatt Security Inc. Software Security Testing Tools Revenue, Gross

Margin and Market Share (2021-2026)

11.18.4 GMO Flatt Security Inc. Main Business Overview

11.18.5 GMO Flatt Security Inc. Latest Developments

11.19 Appknox

11.19.1 Appknox Company Information

11.19.2 Appknox Software Security Testing Tools Product Offered

11.19.3 Appknox Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Appknox Main Business Overview

11.19.5 Appknox Latest Developments

11.20 Indusface Pvt. Ltd.

11.20.1 Indusface Pvt. Ltd. Company Information

11.20.2 Indusface Pvt. Ltd. Software Security Testing Tools Product Offered

11.20.3 Indusface Pvt. Ltd. Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 Indusface Pvt. Ltd. Main Business Overview

11.20.5 Indusface Pvt. Ltd. Latest Developments

11.21 DEKRA SE (Onward Security)

11.21.1 DEKRA SE (Onward Security) Company Information

11.21.2 DEKRA SE (Onward Security) Software Security Testing Tools Product Offered

11.21.3 DEKRA SE (Onward Security) Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 DEKRA SE (Onward Security) Main Business Overview

11.21.5 DEKRA SE (Onward Security) Latest Developments

11.22 Qi An Xin Technology Group Inc.

11.22.1 Qi An Xin Technology Group Inc. Company Information

11.22.2 Qi An Xin Technology Group Inc. Software Security Testing Tools Product Offered

11.22.3 Qi An Xin Technology Group Inc. Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 Qi An Xin Technology Group Inc. Main Business Overview

11.22.5 Qi An Xin Technology Group Inc. Latest Developments

11.23 Beijing Anpro Information Technology Co., Ltd. (Xmirror Security)

11.23.1 Beijing Anpro Information Technology Co., Ltd. (Xmirror Security) Company Information

11.23.2 Beijing Anpro Information Technology Co., Ltd. (Xmirror Security) Software Security Testing Tools Product Offered

11.23.3 Beijing Anpro Information Technology Co., Ltd. (Xmirror Security) Software

Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 Beijing Anpro Information Technology Co., Ltd. (Xmirror Security) Main Business Overview

11.23.5 Beijing Anpro Information Technology Co., Ltd. (Xmirror Security) Latest Developments

11.24 MoreSec Technologies

11.24.1 MoreSec Technologies Company Information

11.24.2 MoreSec Technologies Software Security Testing Tools Product Offered

11.24.3 MoreSec Technologies Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.24.4 MoreSec Technologies Main Business Overview

11.24.5 MoreSec Technologies Latest Developments

11.25 SecZone Technology

11.25.1 SecZone Technology Company Information

11.25.2 SecZone Technology Software Security Testing Tools Product Offered

11.25.3 SecZone Technology Software Security Testing Tools Revenue, Gross Margin and Market Share (2021-2026)

11.25.4 SecZone Technology Main Business Overview

11.25.5 SecZone Technology Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Software Security Testing Tools Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Software Security Testing Tools Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Application Security Testing Platform

Table 4. Major Players of Standalone Code Security Scanner

Table 5. Major Players of Open Source and Dependency Security Tool

Table 6. Major Players of Specialized Security Testing Tool

Table 7. Software Security Testing Tools Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Software Security Testing Tools Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Software Security Testing Tools Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Static Application Security Testing

Table 11. Major Players of Software Composition Analysis

Table 12. Major Players of Dynamic Application Security Testing

Table 13. Major Players of Interactive Application Security Testing and Runtime Testing

Table 14. Major Players of Others

Table 15. Software Security Testing Tools Market Size CAGR by Testing Technology (2021 VS 2025 VS 2032) & (\$ millions)

Table 16. Global Software Security Testing Tools Market Size by Testing Technology (2021-2026) & (\$ millions)

Table 17. Global Software Security Testing Tools Market Size Market Share by Testing Technology (2021-2026)

Table 18. Major Players of Cloud Hosted SaaS

Table 19. Major Players of On Premises Software

Table 20. Major Players of Hybrid Deployment

Table 21. Software Security Testing Tools Market Size CAGR by Deployment Model (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Software Security Testing Tools Market Size by Deployment Model (2021-2026) & (\$ millions)

Table 23. Global Software Security Testing Tools Market Size Market Share by Deployment Model (2021-2026)

Table 24. Major Players of Banking Financial Services and Insurance

Table 25. Major Players of Software and Internet Services

Table 26. Major Players of Government and Defense

Table 27. Major Players of Healthcare and Life Sciences

Table 28. Major Players of Others

Table 29. Software Security Testing Tools Market Size CAGR by End User Industry (2021 VS 2025 VS 2032) & (\$ millions)

Table 30. Global Software Security Testing Tools Market Size by End User Industry (2021-2026) & (\$ millions)

Table 31. Global Software Security Testing Tools Market Size Market Share by End User Industry (2021-2026)

Table 32. Software Security Testing Tools Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 33. Global Software Security Testing Tools Market Size by Application (2021-2026) & (\$ millions)

Table 34. Global Software Security Testing Tools Market Size Market Share by Application (2021-2026)

Table 35. Global Software Security Testing Tools Revenue by Player (2021-2026) & (\$ millions)

Table 36. Global Software Security Testing Tools Revenue Market Share by Player (2021-2026)

Table 37. Software Security Testing Tools Key Players Head office and Products Offered

Table 38. Software Security Testing Tools Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Mergers & Acquisitions, Expansion

Table 41. Global Software Security Testing Tools Market Size by Region (2021-2026) & (\$ millions)

Table 42. Global Software Security Testing Tools Market Size Market Share by Region (2021-2026)

Table 43. Global Software Security Testing Tools Revenue by Country/Region (2021-2026) & (\$ millions)

Table 44. Global Software Security Testing Tools Revenue Market Share by Country/Region (2021-2026)

Table 45. Americas Software Security Testing Tools Market Size by Country (2021-2026) & (\$ millions)

Table 46. Americas Software Security Testing Tools Market Size Market Share by Country (2021-2026)

Table 47. Americas Software Security Testing Tools Market Size by Type (2021-2026)

& (\$ millions)

Table 48. Americas Software Security Testing Tools Market Size Market Share by Type (2021-2026)

Table 49. Americas Software Security Testing Tools Market Size by Application (2021-2026) & (\$ millions)

Table 50. Americas Software Security Testing Tools Market Size Market Share by Application (2021-2026)

Table 51. APAC Software Security Testing Tools Market Size by Region (2021-2026) & (\$ millions)

Table 52. APAC Software Security Testing Tools Market Size Market Share by Region (2021-2026)

Table 53. APAC Software Security Testing Tools Market Size by Type (2021-2026) & (\$ millions)

Table 54. APAC Software Security Testing Tools Market Size by Application (2021-2026) & (\$ millions)

Table 55. Europe Software Security Testing Tools Market Size by Country (2021-2026) & (\$ millions)

Table 56. Europe Software Security Testing Tools Market Size Market Share by Country (2021-2026)

Table 57. Europe Software Security Testing Tools Market Size by Type (2021-2026) & (\$ millions)

Table 58. Europe Software Security Testing Tools Market Size by Application (2021-2026) & (\$ millions)

Table 59. Middle East & Africa Software Security Testing Tools Market Size by Region (2021-2026) & (\$ millions)

Table 60. Middle East & Africa Software Security Testing Tools Market Size by Type (2021-2026) & (\$ millions)

Table 61. Middle East & Africa Software Security Testing Tools Market Size by Application (2021-2026) & (\$ millions)

Table 62. Key Market Drivers & Growth Opportunities of Software Security Testing Tools

Table 63. Key Market Challenges & Risks of Software Security Testing Tools

Table 64. Key Industry Trends of Software Security Testing Tools

Table 65. Global Software Security Testing Tools Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 66. Global Software Security Testing Tools Market Size Market Share Forecast by Region (2027-2032)

Table 67. Global Software Security Testing Tools Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 68. Global Software Security Testing Tools Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 69. Black Duck Software, Inc. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 70. Black Duck Software, Inc. Software Security Testing Tools Product Offered

Table 71. Black Duck Software, Inc. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 72. Black Duck Software, Inc. Main Business

Table 73. Black Duck Software, Inc. Latest Developments

Table 74. Veracode, Inc. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 75. Veracode, Inc. Software Security Testing Tools Product Offered

Table 76. Veracode, Inc. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 77. Veracode, Inc. Main Business

Table 78. Veracode, Inc. Latest Developments

Table 79. Checkmarx Ltd. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 80. Checkmarx Ltd. Software Security Testing Tools Product Offered

Table 81. Checkmarx Ltd. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 82. Checkmarx Ltd. Main Business

Table 83. Checkmarx Ltd. Latest Developments

Table 84. OpenText Corporation Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 85. OpenText Corporation Software Security Testing Tools Product Offered

Table 86. OpenText Corporation Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 87. OpenText Corporation Main Business

Table 88. OpenText Corporation Latest Developments

Table 89. Invicti Security Corp. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 90. Invicti Security Corp. Software Security Testing Tools Product Offered

Table 91. Invicti Security Corp. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 92. Invicti Security Corp. Main Business

Table 93. Invicti Security Corp. Latest Developments

Table 94. Snyk Limited Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 95. Snyk Limited Software Security Testing Tools Product Offered
Table 96. Snyk Limited Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 97. Snyk Limited Main Business
Table 98. Snyk Limited Latest Developments
Table 99. SonarSource SA Details, Company Type, Software Security Testing Tools Area Served and Its Competitors
Table 100. SonarSource SA Software Security Testing Tools Product Offered
Table 101. SonarSource SA Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 102. SonarSource SA Main Business
Table 103. SonarSource SA Latest Developments
Table 104. PortSwigger Ltd. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors
Table 105. PortSwigger Ltd. Software Security Testing Tools Product Offered
Table 106. PortSwigger Ltd. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 107. PortSwigger Ltd. Main Business
Table 108. PortSwigger Ltd. Latest Developments
Table 109. Rapid7, Inc. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors
Table 110. Rapid7, Inc. Software Security Testing Tools Product Offered
Table 111. Rapid7, Inc. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 112. Rapid7, Inc. Main Business
Table 113. Rapid7, Inc. Latest Developments
Table 114. Contrast Security, Inc. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors
Table 115. Contrast Security, Inc. Software Security Testing Tools Product Offered
Table 116. Contrast Security, Inc. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 117. Contrast Security, Inc. Main Business
Table 118. Contrast Security, Inc. Latest Developments
Table 119. Mend.io Details, Company Type, Software Security Testing Tools Area Served and Its Competitors
Table 120. Mend.io Software Security Testing Tools Product Offered
Table 121. Mend.io Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 122. Mend.io Main Business

Table 123. Mend.io Latest Developments

Table 124. HCLSoftware Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 125. HCLSoftware Software Security Testing Tools Product Offered

Table 126. HCLSoftware Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 127. HCLSoftware Main Business

Table 128. HCLSoftware Latest Developments

Table 129. GitLab Inc. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 130. GitLab Inc. Software Security Testing Tools Product Offered

Table 131. GitLab Inc. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 132. GitLab Inc. Main Business

Table 133. GitLab Inc. Latest Developments

Table 134. Semgrep, Inc. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 135. Semgrep, Inc. Software Security Testing Tools Product Offered

Table 136. Semgrep, Inc. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 137. Semgrep, Inc. Main Business

Table 138. Semgrep, Inc. Latest Developments

Table 139. CAST Software Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 140. CAST Software Software Security Testing Tools Product Offered

Table 141. CAST Software Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 142. CAST Software Main Business

Table 143. CAST Software Latest Developments

Table 144. Sparrow Co., Ltd. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 145. Sparrow Co., Ltd. Software Security Testing Tools Product Offered

Table 146. Sparrow Co., Ltd. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 147. Sparrow Co., Ltd. Main Business

Table 148. Sparrow Co., Ltd. Latest Developments

Table 149. Bitforest Co., Ltd. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 150. Bitforest Co., Ltd. Software Security Testing Tools Product Offered

Table 151. Bitforest Co., Ltd. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 152. Bitforest Co., Ltd. Main Business

Table 153. Bitforest Co., Ltd. Latest Developments

Table 154. GMO Flatt Security Inc. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 155. GMO Flatt Security Inc. Software Security Testing Tools Product Offered

Table 156. GMO Flatt Security Inc. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 157. GMO Flatt Security Inc. Main Business

Table 158. GMO Flatt Security Inc. Latest Developments

Table 159. Appknox Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 160. Appknox Software Security Testing Tools Product Offered

Table 161. Appknox Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 162. Appknox Main Business

Table 163. Appknox Latest Developments

Table 164. Indusface Pvt. Ltd. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 165. Indusface Pvt. Ltd. Software Security Testing Tools Product Offered

Table 166. Indusface Pvt. Ltd. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 167. Indusface Pvt. Ltd. Main Business

Table 168. Indusface Pvt. Ltd. Latest Developments

Table 169. DEKRA SE (Onward Security) Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 170. DEKRA SE (Onward Security) Software Security Testing Tools Product Offered

Table 171. DEKRA SE (Onward Security) Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 172. DEKRA SE (Onward Security) Main Business

Table 173. DEKRA SE (Onward Security) Latest Developments

Table 174. Qi An Xin Technology Group Inc. Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 175. Qi An Xin Technology Group Inc. Software Security Testing Tools Product Offered

Table 176. Qi An Xin Technology Group Inc. Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 177. Qi An Xin Technology Group Inc. Main Business

Table 178. Qi An Xin Technology Group Inc. Latest Developments

Table 179. Beijing Anpro Information Technology Co., Ltd. (Xmirror Security) Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 180. Beijing Anpro Information Technology Co., Ltd. (Xmirror Security) Software Security Testing Tools Product Offered

Table 181. Beijing Anpro Information Technology Co., Ltd. (Xmirror Security) Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 182. Beijing Anpro Information Technology Co., Ltd. (Xmirror Security) Main Business

Table 183. Beijing Anpro Information Technology Co., Ltd. (Xmirror Security) Latest Developments

Table 184. MoreSec Technologies Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 185. MoreSec Technologies Software Security Testing Tools Product Offered

Table 186. MoreSec Technologies Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 187. MoreSec Technologies Main Business

Table 188. MoreSec Technologies Latest Developments

Table 189. SecZone Technology Details, Company Type, Software Security Testing Tools Area Served and Its Competitors

Table 190. SecZone Technology Software Security Testing Tools Product Offered

Table 191. SecZone Technology Software Security Testing Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 192. SecZone Technology Main Business

Table 193. SecZone Technology Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Software Security Testing Tools Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Software Security Testing Tools Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Software Security Testing Tools Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Software Security Testing Tools Sales Market Share by Country/Region (2025)

Figure 8. Software Security Testing Tools Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Software Security Testing Tools Market Size Market Share by Type in 2025

Figure 10. Global Software Security Testing Tools Market Size Market Share by Testing Technology in 2025

Figure 11. Global Software Security Testing Tools Market Size Market Share by Deployment Model in 2025

Figure 12. Global Software Security Testing Tools Market Size Market Share by End User Industry in 2025

Figure 13. Software Security Testing Tools in Web Application Security Testing

Figure 14. Global Software Security Testing Tools Market: Web Application Security Testing (2021-2026) & (\$ millions)

Figure 15. Software Security Testing Tools in Cloud Native Application Security Testing

Figure 16. Global Software Security Testing Tools Market: Cloud Native Application Security Testing (2021-2026) & (\$ millions)

Figure 17. Software Security Testing Tools in Mobile Application Security Testing

Figure 18. Global Software Security Testing Tools Market: Mobile Application Security Testing (2021-2026) & (\$ millions)

Figure 19. Software Security Testing Tools in API Security Testing

Figure 20. Global Software Security Testing Tools Market: API Security Testing (2021-2026) & (\$ millions)

Figure 21. Software Security Testing Tools in Others

Figure 22. Global Software Security Testing Tools Market: Others (2021-2026) & (\$ millions)

Figure 23. Global Software Security Testing Tools Market Size Market Share by Application in 2025

Figure 24. Global Software Security Testing Tools Revenue Market Share by Player in 2025

Figure 25. Global Software Security Testing Tools Market Size Market Share by Region (2021-2026)

Figure 26. Americas Software Security Testing Tools Market Size 2021-2026 (\$ millions)

Figure 27. APAC Software Security Testing Tools Market Size 2021-2026 (\$ millions)

Figure 28. Europe Software Security Testing Tools Market Size 2021-2026 (\$ millions)

Figure 29. Middle East & Africa Software Security Testing Tools Market Size 2021-2026 (\$ millions)

Figure 30. Americas Software Security Testing Tools Value Market Share by Country in 2025

Figure 31. United States Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 32. Canada Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 33. Mexico Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 34. Brazil Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 35. APAC Software Security Testing Tools Market Size Market Share by Region in 2025

Figure 36. APAC Software Security Testing Tools Market Size Market Share by Type (2021-2026)

Figure 37. APAC Software Security Testing Tools Market Size Market Share by Application (2021-2026)

Figure 38. China Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 39. Japan Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 40. South Korea Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 41. Southeast Asia Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 42. India Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 43. Australia Software Security Testing Tools Market Size Growth 2021-2026 (\$

millions)

Figure 44. Europe Software Security Testing Tools Market Size Market Share by Country in 2025

Figure 45. Europe Software Security Testing Tools Market Size Market Share by Type (2021-2026)

Figure 46. Europe Software Security Testing Tools Market Size Market Share by Application (2021-2026)

Figure 47. Germany Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 48. France Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 49. UK Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 50. Italy Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 51. Russia Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Software Security Testing Tools Market Size Market Share by Region (2021-2026)

Figure 53. Middle East & Africa Software Security Testing Tools Market Size Market Share by Type (2021-2026)

Figure 54. Middle East & Africa Software Security Testing Tools Market Size Market Share by Application (2021-2026)

Figure 55. Egypt Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 56. South Africa Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 57. Israel Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 58. Turkey Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 59. GCC Countries Software Security Testing Tools Market Size Growth 2021-2026 (\$ millions)

Figure 60. Americas Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 61. APAC Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 62. Europe Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 63. Middle East & Africa Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 64. United States Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 65. Canada Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 66. Mexico Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 67. Brazil Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 68. China Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 69. Japan Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 70. Korea Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 71. Southeast Asia Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 72. India Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 73. Australia Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 74. Germany Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 75. France Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 76. UK Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 77. Italy Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 78. Russia Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 79. Egypt Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 80. South Africa Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 81. Israel Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 82. Turkey Software Security Testing Tools Market Size 2027-2032 (\$ millions)

Figure 83. Global Software Security Testing Tools Market Size Market Share Forecast by Type (2027-2032)

Figure 84. Global Software Security Testing Tools Market Size Market Share Forecast by Application (2027-2032)

Figure 85. GCC Countries Software Security Testing Tools Market Size 2027-2032 (\$ millions)

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