

Global Software Security Testing Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Software Security Testing Services market size is predicted to grow from US\$ 12717 million in 2025 to US\$ 33335 million in 2032; it is expected to grow at a CAGR of 14.8% from 2026 to 2032.

Software security testing services refer to professional services that use a series of technical means, tools and processes to assess the security, reliability and robustness of software systems. The core objective is to detect hidden vulnerabilities, backdoors or logical flaws as early as possible during the software development life cycle, in order to prevent risks such as data leakage, illegal access and system paralysis. The upstream mainly provides necessary infrastructure, tools and raw data for the testing services. The downstream covers almost all industries with a high degree of digitalization, including finance and defense, finance and e-commerce, critical infrastructure, internet and IT enterprises.

With the comprehensive deepening of digital transformation, software security detection services are moving towards a new stage of intelligence and automation driven by artificial intelligence. In the future, this field will deeply integrate large model technology to achieve a paradigm shift from traditional manual penetration and static scanning to autonomous risk defense and real-time resilience testing. That is, it not only focuses on vulnerability discovery, but also emphasizes the business continuity and self-repair capabilities of the system when it is attacked. The core driving factors of market development come from three aspects: First, global geopolitical pressure and increasingly severe hacking attack methods force government and enterprise institutions to shift from purely compliance-driven to practical value-driven; second, the continuous strengthening of national supervision over data security and privacy protection has made security detection a rigid entry requirement for digital products;

third, the popularity of cloud-native architecture and AI-generated code has led to an exponential increase in software complexity, giving rise to a huge market demand for continuous testing throughout the entire lifecycle and third-party professional security audits.

LPI (LP Information)' newest research report, the 'Software Security Testing Services Industry Forecast' looks at past sales and reviews total world Software Security Testing Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Software Security Testing Services sales for 2026 through 2032. With Software Security Testing Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Software Security Testing Services industry.

This Insight Report provides a comprehensive analysis of the global Software Security Testing Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Software Security Testing Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Software Security Testing Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Software Security Testing Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Software Security Testing Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Software Security Testing Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

SaaS

MSS

On-Premise

Segmentation by Software Development Life Cycle:

Development State Detection

Testing State Detection

Operation State Detection

Segmentation by Detection Depth and The Degree of Automation Involvement:

Full Automation Tool Scanning

Expert-Level Penetration Testing

Artificial Intelligence-Driven Detection

Segmentation by Application:

Enterprise Digital Business Security

High Security and Compliance In Finance and Government Affairs

Industrial Internet and Cutting-Edge Technology

Full Life Cycle of Software Development

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Synopsys

Checkmarx

Veracode

Snyk

Qi-Anxin

Sangfor Technologies

Venustech

NSFOCUS

DBAPPSecurity

Palo Alto Networks

Rapid7

Tenable

CrowdStrike

Chaitin Tech

Invicti

OpenText (Fortify)

Pentera

HackerOne

Qualys

ThreatBook

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