

Global Software Development Security Consulting Services Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Software Development Security Consulting Services market size is predicted to grow from US\$ 1698 million in 2025 to US\$ 4109 million in 2031; it is expected to grow at a CAGR of 15.9% from 2025 to 2031.

Software Development Security Consulting Services are specialized services provided by experts to help organizations ensure that security is embedded throughout the entire software development lifecycle (SDLC). These services focus on identifying, addressing, and mitigating potential security vulnerabilities from the early stages of design and coding through to deployment and maintenance.

Consultants in this field provide guidance on best practices for secure coding, perform threat modeling, and conduct security audits and vulnerability assessments of software systems. They often help developers implement encryption, authentication mechanisms, access control, and compliance with relevant security standards like OWASP or ISO/IEC 27001. By incorporating these services, organizations can proactively protect their software products from cyber threats and data breaches, ensuring robust and secure applications.

The two companies with the largest market share of software development security consulting services in 2019 are IBM and Synopsys, occupying 12% and 11% market shares, respectively. According to regions, US dominated the entire market of the software development security consulting services with about 45% of the global market share in 2019, much more than other regions.

The Software Development Security Consulting Services market is witnessing rapid growth, driven by increasing cyber threats and the rising importance of secure software development. Key trends include the integration of DevSecOps, where security is embedded into every phase of the software development lifecycle, ensuring faster and more secure releases. Automation of security testing through AI and machine learning tools is becoming more prevalent, allowing for real-time vulnerability detection and remediation. Additionally, growing regulatory requirements such as GDPR and HIPAA are pushing companies to prioritize compliance, leading to a greater demand for specialized security consulting services. As cloud-based applications and microservices architectures become more common, consulting services are focusing on securing cloud environments and containerized applications. The increasing complexity of software ecosystems is also driving the need for customized security solutions, tailored to specific industries and use cases.

LPI (LP Information)' newest research report, the “Software Development Security Consulting Services Industry Forecast” looks at past sales and reviews total world Software Development Security Consulting Services sales in 2024, providing a comprehensive analysis by region and market sector of projected Software Development Security Consulting Services sales for 2025 through 2031. With Software Development Security Consulting Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Software Development Security Consulting Services industry.

This Insight Report provides a comprehensive analysis of the global Software Development Security Consulting Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Software Development Security Consulting Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Software Development Security Consulting Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Software Development Security Consulting Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

Software Development Security Consulting Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Software Development Security Consulting Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Web Application Development Security Consulting

Mobile Application Development Security Consulting

Others

Segmentation by Application:

General Consulting Services

Customized Consulting Services

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

IBM

Microsoft

Veracode

Synopsys

Datacom

Kanda

Optiv

Positive Technologies

MSys Technologies

Denim Group

Security Innovation

NCC

Infopulse

Trianz

RSM

SEC Consult

Itransition

BSG

Cyber??SecOp

Speridian

Soft Kraft

Seczone

GooAnn

Aryasec

Golden Shield Detection

Beijing Duanma Technology

iJiami

CodeForce

MoreSec

PATEC

CLOUDITERA

Sangfor Technologies

Secidea

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